UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:)	Chapter 11
CELSIUS NETWORK LLC, et al.,1)	Case No. 22-10964 (MG)
Debtors.)	(Jointly Administered)

THIRD INTERIM FEE APPLICATION OF CENTERVIEW PARTNERS LLC, AS INVESTMENT BANKER TO THE DEBTORS FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD **MARCH 1, 2023 THROUGH JUNE 30, 2023**

Name of Applicant: **Centerview Partners LLC**

Authorized to Provide Debtors

Professional Services to:

Date of Retention: September 16, 2022 effective as of July 13, 2022

Period for which compensation March 1, 2023 through June 30, 2023

and/or reimbursement is sought:

Amount of Compensation sought as

actual, reasonable, and necessary:

Amount of Expenses sought as actual, reasonable, and necessary \$1,000.20

 $$1.000.000.00^2$

Total Amount of Compensation

\$1,001,000.20

Requested:

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); Celsius US Holding LLC (7956); GK8 Ltd. (1209); GK8 UK Limited (0893); and GK8 USA LLC (9450). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030.

² Centerview's retention was approved pursuant to the terms set forth in the Engagement Letter dated as of June 19, 2022 (the "Engagement Letter"), subsequently amended as per Order Authorizing the Employment and Retention of Centerview Partners LLC [Docket No. 846] and further amended as per the Order Authorizing the Expanded Scope of Employment and Retention of Centerview Partners LLC [Docket 2200].

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Γhis is a:	monthly	X	_ interim	final application	
The total tim	e expended for	fee an	plication	preparation was approximately 15.0 hours	š.

FEE SUMMARY

Date Filed	Period Covered	Reque	ested	Paid		Balance Due (incl.	
Date Filed	1 criou covereu	Fees ⁽¹⁾	Expenses	Fees	Expenses	holdbacks)	
8/14/2023	3/1/2023-6/30/2023	\$1,000,000.00	\$1,000.20	\$1,000,000.00	\$1,000.20	\$0.00	
Total	3/1/2023-6/30/2023	\$1,000,000.00	\$1,000.20	\$1,000,000.00	\$1,000.20	\$0.00	

^[1] Comprised of Monthly Advisory Fees of \$250,000 for March through June 2023 following approval of amended Engagement Letter [Docket 2200].

TIME ENTRIES BY CENTERVIEW PROFESSIONALS

Name of Professional Individual	Position of the Applicant and Area of Expertise	Hourly Billing Rate (including	Total Hours Billed	Total Compensation
Marc Puntus	Partner	Changes) NA	359.5	NA NA
Ryan Kielty	Partner	NA	462.0	NA
Bob Beasley	Managing Director	NA	638.0	NA
Daniel Bendetson	Principal	NA	789.0	NA
Alex Petrillo	Associate	NA	195.5	NA
Zachary Mohamed	Analyst	NA	833.0	NA
Benjamin Goldstein	Analyst	NA	852.5	NA
	TOTAL	NA	4,129.5	NA

TIME ENTRIES BY CATEGORY

Project Categories	Total Hours	Total Fees
CVP Internal Coordination	464.5	NA
Preparation of Analysis / Materials	1,776.0	NA
Diligence Responses	64.5	NA
Coordination with Stakeholders and Professionals	682.0	NA
Sale Process	819.5	NA
Coordination with Celsius	163.5	NA
Coordination with Debtor Professionals	74.0	NA
Chapter 11 Court Process	85.5	NA
TOTAL	4,129.5	

EXPENSE SUMMARY

Expense Category	Service Provider (if applicable)	Total Expenses
Transportation	NA	\$2,655.26
Meals	NA	\$438.62
Total Out of Pocket Expenses		\$3,093.88
(Less): Write-Offs Associated with Second Fee Examiner Report ⁽¹⁾		(\$1,749.57)
(Less): Voluntary Write-Offs During the Period ⁽²⁾		(\$344.11)
Expenses for Reimbursement		\$1,000.20

 $^{^1}$ Reflects write-off mutually agreed to with the Fee Examiner with respect to Centerview's Second Interim Fee Application credited and against March and April invoices.

² Includes \$55.68 voluntary write-off incurred during the period that will be credited against future invoices. In addition, includes separate \$288.43 write-off of a client expense incurred in December, but credited against March out of pocket expenses.

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:)	Chapter 11
CELSIUS NETWORK LLC, et al.,3)	Case No. 22-10964 (MG)
Debtors.)	(Jointly Administered)

THIRD INTERIM FEE APPLICATION OF CENTERVIEW PARTNERS LLC, AS INVESTMENT BANKER TO THE DEBTORS FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD MARCH 1, 2023 THROUGH JUNE 30, 2023

TO THE HONORABLE MARTIN GLENN, UNITED STATES BANKRUPTCY JUDGE:

Centerview Partners LLC, ("<u>Centerview</u>"), investment banker to Celsius and its affiliated debtors and debtors-in-possession (collectively the "<u>Debtors</u>"), hereby submits its Third Interim Fee Application (the "<u>Interim Application</u>") for allowance of compensation for professional services rendered to the Debtors and for approval of actual and necessary expenses incurred in connection with such services from March 1, 2023 through and including June 30, 2023 (the "<u>Interim Application Period</u>") as set forth in their engagement letter (the "<u>Engagement Letter</u>"), attached hereto as <u>Exhibit A</u>.

JURISDICTION, VENUE AND STATUTORY PREDICATES

1. The United States Bankruptcy Court for the Southern District of New York (this "Court"), has jurisdiction over this Interim Application pursuant to 28 U.S.C. §§ 157 and

³ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); Celsius US Holding LLC (7956); GK8 Ltd. (1209); GK8 UK Limited (0893); and GK8 USA LLC (9450). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030.

1334. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2). Venue of this proceeding and this Interim Application in this District is proper pursuant to 28 U.S. C. §§ 1408 and 1409.

2. The statutory bases for the relief requested herein are sections 327(a) and 328(a) of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the "Bankruptcy Code"), Rules 2014(a) and 2016 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), Rules 2014-1 and 2016-1 of the Local Rules for the United States Bankruptcy Court for the Southern District of New York (the "Local Bankruptcy Rules").

BACKGROUND

- 3. On July 13, 2022 (the "<u>Petition Date</u>"), the Debtors filed a voluntary petition for reorganization under Chapter 11 of the Bankruptcy Code with the United States Bankruptcy Court for the Southern District of New York.
- 4. On September 16, 2022, this Court entered an Order authorizing the Debtors to employ and retain Centerview as investment banker nunc pro tunc to the Petition Date (the "Retention Order"), attached hereto as **Exhibit B**.

COMPENSATION REQUEST

5. Centerview seeks allowance of compensation for professional services rendered to the Debtors during the Interim Application Period in the aggregate amount of \$1,000,000.00 and for reimbursement of expenses incurred in connection with the rendition of such services in the aggregate amount of \$1,000.20, for a total award \$1,001,000.20 (the "Interim Compensation Amount").

SUMMARY OF SERVICES

- 6. The Partners, Managing Director, Principal, Associate and Analysts of Centerview who rendered professional services during the Compensation Period in these cases are as follows: Marc Puntus, Ryan Kielty, Bob Beasley, Daniel Bendetson, Alex Petrillo, Zachary Mohamed and Benjamin Goldstein.
- 7. During the Compensation Period, the Debtor relied heavily on the experience and expertise of the above-named persons in dealing with matters described in Paragraph 8. As a result, Centerview's highly skilled professionals devoted significant time and effort to perform properly and expeditiously the required professional services.
- 8. A summary of some of the services rendered by Centerview during the Compensation Period are as follows:
 - A. Assistance with General Bankruptcy Centerview participated in weekly, if not daily, planning sessions and other periodic meetings with the Debtors and their advisors concerning process and strategy issues related to the bankruptcy. Centerview held numerous meetings with the Debtors' management team and prepared materials on the bankruptcy process, sale process and other strategic issues. In addition, Centerview participated in frequent discussions with the advisors to the Committee of Unsecured Creditors to keep them apprised of the Debtors' strategy, provide updates on the M&A process including facilitating direct discussions with buyers and responding to numerous diligence requests.
 - B. Celsius Sale Process Centerview continued a marketing process for the Debtors' assets. Centerview participated in daily discussions with interested parties and maintained a comprehensive virtual data room to support diligence. In addition, Centerview made multiple presentations to the Debtors and the Committee of Unsecured Creditors to update them on the sale process. Centerview reviewed and analyzed each proposal to identify the value maximizing bids. Following the bid deadline, Centerview, alongside the other advisors to the Debtors and Committee of Unsecured Creditors, hosted an auction between the three leading bidders. Over the course of the auction, Centerview participated in direct negotiations with each bidder, resulting in hundreds of millions of dollars of savings for creditors. Moreover, Centerview prepared numerous analyses to evaluate each proposal, ultimately leading to the selection of Fahrenheit as Plan Sponsor.

- C. Negotiations with Ad Hoc Creditor Groups Centerview, along with the other advisors to the Debtors and Committee of Unsecured Creditors, participated in negotiations with various creditor groups including the Ad Hoc Group of Earn Account Holders and the Ad Hoc Group of Borrowers. Centerview hosted direct discussions with the Ad Hoc Group of Borrowers to reach a consensual resolution on behalf of loan holders and performed various analyses to support the negotiations. In addition, Centerview provided the Debtors with frequent updates on the status of these negotiations.
- D. Negotiations with Core Scientific Centerview participated in negotiations with advisors to Core Scientific and the Ad Hoc Group of Convertible Noteholders with regards to a balance sheet restructuring chapter 11 case. Centerview prepared multiple analyses to assess the impact of various proposals on the Debtors' claim and provided the Debtors with frequent updates on the status of these negotiations. Moreover, Centerview assisted the Debtors' other advisors in the sale of the Debtors' Cedarville asset to Core Scientific.
- E. Mining Valuation Centerview conducted a comprehensive valuation of the Debtors' Bitcoin Mining Platform. Centerview hosted numerous diligence calls with the Debtors' and Fahrenheit to diligence the business plan. Subsequently, Centerview applied a number of both intrinsic and relative valuation methodologies to derive an estimated range for the value of the Debtor's Mining Platform. As part of their valuation, Centerview made a thorough presentation to their internal valuation committee. Centerview's valuation is an integral part of creditor's ultimate recovery.
- F. Preparation of Court Filings Centerview assisted the Debtors and their legal advisor in the preparation and review of various court filings including the Disclosure Statement. Moreover, Centerview aided the Debtors and their other advisors in testimony and deposition preparation and prepared a detailed presentation for the court summarizing official bids during the auction process.

ACTUAL AND NECESSARY DISBURSEMENTS OF CENTERVIEW

9. Centerview expended \$1,000.20 in out-of-pocket expenses relating to its professional services during the Interim Application Period. These charges are intended to cover Centerview's out-of-pocket costs paid to third parties related to this engagement, which costs are not incorporated into Centerview's aggregate fees. Centerview has maintained detailed records of

actual and necessary expenses incurred during the Interim Application Period. Centerview's expense policy permits reimbursement of overtime meals and car rides homes for bankers working past 8pm. Centerview has only billed the Debtors \$40 per overtime meal and up to \$100 per car ride in accordance with the UST Guidelines. In addition, Centerview credited \$55.68 of expenses that Centerview voluntarily waived during this Fee Period towards future expenses.

10. It is respectfully submitted that the amount requested by Centerview is fair and reasonable given (a) the complexity of the issues presented, (b) the time and labor required, (c) the skill necessary to perform the financial advisory services, (d) the preclusion of other employment, and (e) the customary fees charged to clients in bankruptcy and non-bankruptcy situations.

Notice

11. Notice of this Fee Statement has been served upon (i) Celsius Network LLC, 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030, Attn: Ron Deutsch; (ii) counsel to the Debtors, Kirkland & Ellis LLP, 601 Lexington Avenue, New York, New York 10022, Attn: Joshua A. Sussberg, P.C., and Simon Briefel, and 300 North LaSalle, Chicago, Illinois 60654; Attn: Patrick J. Nash, Jr., P.C., Ross M. Kwasteniet, P.C., Christopher S. Koenig, and Alison J. Wirtz; (iii) the U.S. Trustee, Alexander Hamilton Custom House, 1 Bowling Green, New York, New York 10004-1408, Attn: Shara Cornell, Mark Bruh, and Brian S. Masumoto; (iv) counsel to the UCC, White & Case LLP, 111 South Wacker Drive, Suite 5100, Chicago, Illinois 60606, Attn: Gregory F. Pesce, 1221 6th Ave, New York, New York 10020, Attn: David Turetsky, and 555 South Flower Street, Suite 2700, Los Angeles, California 90071, Attn: Aaron E. Colodny; (v) counsel to the Chapter 11 Examiner, Jenner & Block, LLP, 353 N. Clark Street, Chicago, Illinois 60654, Attn:: Catherine L. Steege, and Vincent E. Lazar, counsel to the Ad Hoc Group of

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Custodial Account Holders, Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, NY 10119, Attn: Kyle J. Ortiz and Bryan M. Kotliar; counsel to the Ad Hoc Group of Withhold Account Holders, Troutman Pepper Hamilton Sanders, 875 Third Avenue, New York, NY 10022, Attn: Deborah Kovsky-Apap; (viii) via electronic mail to counsel to the Fee Examiner, Christopher S. Sontchi, at CelsiusFeeExaminer@gklaw.com; and (ix) any other statutory committee appointed in these chapter 11 cases.

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WHEREFORE, Centerview respectfully requests the Court enter an order:

(i) awarding on an interim basis aggregate fees in the amount of \$1,000,000.00

and aggregate expenses in the amount of \$1,000.20 for the Interim Application Period.

(ii) approving the Debtors' payment of all allowed fees for services rendered

and expenses incurred by Centerview in connection with this chapter 11 case that remains unpaid

as of the date of entry of the Order; and

(iii) granting Centerview such other and further relief as is just and proper.

Dated: August 14, 2023 /s/Marc D. Puntus

Marc D. Puntus

Partner

Centerview Partners LLC

EXHIBIT A

Engagement Letter

Centerview Partners LLC 31 West 52nd Street New York, NY 10019

August 2, 2022

CONFIDENTIAL
Celsius Network LLC
121 River Street, PH05
Hoboken, NJ 07030

Attention: Chris Ferraro

Dear Mr. Ferraro:

This letter (the "Agreement") confirms the terms under which Celsius Network LLC and certain of its affiliates (collectively, the "Company") have engaged Centerview Partners LLC ("Centerview") as its financial advisor and investment banker with respect to a possible Restructuring, Financing and/or Sale (each as defined below) and with respect to such other financial matters as to which the Company and Centerview may agree in writing during the term of this engagement. For purposes hereof, the term "Company" also includes any entity that the Company may form or invest in to consummate a Restructuring, Financing and/or Sale, and shall also include any successor to or assignee of all or a portion of the assets and/or businesses of the Company, whether pursuant to a Plan (as defined below) or otherwise. If appropriate in connection with performing its services for the Company hereunder, Centerview may utilize the services of one or more of its affiliates, in which case references herein to Centerview shall include, as applicable, such affiliates. The terms of this Agreement shall apply to all services provided by Centerview to the Company in connection with the matters contemplated herein, including those provided prior to the date of this Agreement.

As used herein, the term "Restructuring" shall mean any recapitalization or restructuring (including, without limitation, through any exchange, conversion, cancellation, forgiveness, structured resolution or settlement, retirement refinancing, purchase or repurchase and/or a material modification or amendment to the terms, conditions or covenants thereof) of the Company's preferred equity and/or debt securities and/or bank or other credit facilities and/or all other indebtedness, obligations or liabilities (including, without limitation, partnership interests, lease obligations, trade credit facilities, customer-related obligations and/or contract, tort and contingent obligations), including pursuant to a repurchase or an exchange transaction, a Plan (as defined below) or a solicitation of consents, waivers, acceptances or authorizations.

As used herein, the term "Financing" shall mean a public or private issuance, sale or placement of equity, equity-linked or debt securities, instruments or obligations of the Company with one or

more lenders and/or investors (each such lender or investor, an "Investor"), or any loan, rights

offering or other financing, including any "debtor in possession financing" or "exit financing" in

connection with a case under chapter 11 of Title 11 of the United States Code, 11 U.S.C. §§ 101

et. seq. (the "Bankruptcy Code").

For purposes of this Agreement, the term "Sale" shall mean any transaction or series of related transactions involving an acquisition, merger, consolidation, or any other business combination pursuant to which all or substantially all of the business, equity or assets of the Company are, directly or indirectly, sold, purchased or combined with another entity or company.

- 1. Centerview, as financial advisor and investment banker to the Company, will perform the following financial advisory and investment banking services:
 - a. <u>General Financial Advisory and Investment Banking Services</u>. To the extent requested by the Company, Centerview shall:
 - i. familiarize ourselves with the business, operations, properties, financial condition and prospects of the Company;
 - ii. review the Company's financial condition and outlook;
 - iii. advise and assist the Company in the development of financial data and presentations, including financial projections, to the Company's Board of Directors, various equity holders, creditors and other parties;
 - iv. evaluate the Company's debt capacity and capital structures alternatives;
 - v. participate in negotiations among the Company and related equity holders, creditors, suppliers, lessors and other interested parties with respect to any of the transactions contemplated by this Agreement;
 - vi. advise and assist the Company in evaluating a range of strategic alternatives and advise and assist in formulating alternative plans for the Company in connection with any transaction contemplated by this Agreement; and
 - vii. perform such other financial advisory services as may be specifically agreed upon in writing by the Company and Centerview.

- b. <u>Restructuring Services</u>. To the extent requested by the Company, Centerview shall:
 - i. analyze various Restructuring scenarios and the potential impact of these scenarios on the value of the Company; and the recoveries of those stakeholders impacted by the Restructuring;
 - ii. advise and assist the Company in structuring, negotiating, implementing and otherwise responding to the financial aspects of a Restructuring;
 - iii. provide financial and valuation advice and assistance to the Company in developing and seeking approval of a plan of reorganization under chapter 11 of the Bankruptcy Code to effectuate a Restructuring (as the same may be modified from time to time, a "Plan");
 - iv. provide financial advice and assistance to the Company in structuring any new securities or debt instruments to be issued pursuant to the Restructuring;
 - v. advise and assist the Company in connection with and/or participate in negotiations with entities or groups affected by the Restructuring; and
 - vi. if requested by the Company, participate in hearings before the bankruptcy court with respect to the matters upon which Centerview has provided advice, including, as relevant, coordinating with the Company's counsel with respect to expert reports or testimony in connection therewith.
- c. <u>Financing Services</u>. To the extent requested by the Company, Centerview shall:
 - i. provide financial advice and assistance to the Company in structuring and effecting a Financing, identifying potential Investors and, at the Company's request, contacting such Investors; and
 - ii. assist in the arranging of a Financing, the due diligence process and negotiating the terms of any proposed Financing.

It is understood and agreed that nothing contained herein shall constitute an expressed or implied commitment by Centerview to underwrite, place or purchase any securities, in a financing or otherwise, which commitment shall only be set forth in a separate underwriting, placement agency or other appropriate agreement relating to a Financing.

d. <u>Sale Services</u>. To the extent requested by the Company, Centerview shall:

- i. provide financial advice and assistance to the Company in connection with a Sale, identifying potential acquirors and, at the Company's request, contacting such potential acquirors;
- ii. assist the Company in connection with any due diligence process in connection with any potential Sale; and
- iii. assist the Company in connection with and/or participate in negotiations with potential acquirors.

In rendering its services to the Company hereunder, Centerview is not assuming any responsibility for the Company's underlying business decision to pursue any business strategy or to effect any Restructuring, Financing, and/or Sale. The Company agrees that Centerview shall not have any obligation or responsibility to provide accounting, audit, "crisis management," or business consultant services for the Company, and shall have no responsibility for designing or implementing operating, organizational, administrative, cash management or liquidity improvements, or to provide any fairness or valuation opinions. The Company acknowledges that Centerview is not providing any advice on tax, legal, regulatory or accounting matters, and the Company agrees that it will seek and rely on the advice of its own professional advisors for such matters, and will make an independent decision with respect to the matters that are the subject of this engagement based on such advice.

In order to coordinate effectively the Company's and Centerview's activities to effect a Restructuring, Financing and/or Sale, the Company will use commercially reasonable efforts to promptly inform Centerview of any discussions, negotiations or inquiries regarding a possible Restructuring, Financing and/or Sale (including any such discussions, negotiations or inquiries that have occurred in the six month period prior to the date of this Agreement).

The Company shall use commercially reasonable efforts to make available to Centerview all information in its possession concerning the business, assets, operations, financial condition and prospects of the Company that Centerview reasonably requests in connection with the services to be performed for the Company hereunder, and shall provide Centerview with reasonable access to the Company's officers, directors, employees, independent accountants, and counsel, and other advisors, agents and other representatives of the Company as Centerview deems appropriate in its reasonable discretion. To the best of the Company's knowledge, all information furnished by or on its behalf to Centerview pertaining to the Company, when delivered, will be accurate and complete in all material respects. In addition, the Company agrees that it will use commercially reasonable efforts to promptly notify Centerview of any material event or change in the business affairs, condition (financial or otherwise) of the Company that occurs during the term of our engagement hereunder, or if it learns of any material inaccuracy or misstatement in, or material omission from, any information theretofore delivered to Centerview. The Company understands and agrees that, in performing our services hereunder, Centerview (a) will be using and relying on publicly available information and on materials, data and other information furnished to Centerview by the Company and other parties, (b) is entitled to assume and rely upon the accuracy and completeness of such publicly available information and the other information

so furnished without having independently verified the same, and (c) does not assume any responsibility for the accuracy or completeness of such information. Centerview will not conduct an independent evaluation or appraisal of the assets or liabilities (including any contingent, derivative or off-balance sheet assets or liabilities) of the Company, or advise or opine on any solvency or viability issues, nor will it make an inspection of the properties or assets of the Company. With respect to any forecasts or projections that may be furnished to Centerview or discussed with the Company, Centerview will assume that they have been reasonably prepared on bases reflecting the best then currently available estimates and judgments of the management of the Company as to the matters covered thereby. In connection with the services described above, Centerview acknowledges and agrees that it will transmit any memorandum prepared by the Company describing the Company and its assets, properties or businesses in connection with a Sale or a Financing to potential parties to a Sale or Financing only with the express prior written consent of the Company and subject to the terms of any confidentiality agreements entered into between the Company and such potential parties to a Sale or Financing. The Company will be solely responsible for the contents of this memorandum.

- 2. As compensation for our services rendered under this Agreement, the Company agrees to pay Centerview in cash, by wire transfer of immediately available funds when due, the following fees:
 - a. A monthly financial advisory fee of \$250,000 (the "Monthly Advisory Fee"), the first of which shall be due and paid by the Company upon execution of this Agreement and thereafter on each monthly anniversary thereof during the term of this engagement. After receipt of aggregate Monthly Advisory Fees of \$3,000,000, 50% of the amount of any subsequent Monthly Advisory Fees paid to Centerview will be credited (but only once) against any Transaction Fee payable to Centerview pursuant to subparagraph 2(b) hereof.
 - b. If at any time during the term of this engagement or within the twelve full months following the termination of this engagement (including the term of this engagement, the "Fee Period"), (1) the Company consummates any Restructuring or Sale or (2) the Company enters into an agreement in principle, definitive agreement or Plan to effect a Restructuring or Sale, and at any time (including following the expiration of the Fee Period), such Restructuring or Sale is consummated, Centerview shall be entitled to receive a transaction fee (a "Transaction Fee"), contingent upon the consummation of a Restructuring or Sale and payable at the closing thereof equal to \$12,000,000
 - c. If at any time during the Fee Period, whether in connection with the consummation of a Restructuring or otherwise, (1) the Company consummates any sale transaction not covered by the definition of Sale (a "Minority Sale"), or (2) the Company enters into an agreement in principle or definitive agreement to effect a Minority Sale, and at any time during the Fee Period such Minority Sale is consummated, the Company shall pay Centerview a fee (a "Minority Sale Transaction Fee") equal to 2.50% of the

Aggregate Consideration (as defined below). Such Minority Sale Transaction Fee shall be contingent upon the consummation of a Minority Sale and payable at the closing thereof. Any fee paid under this section 2(c) shall be 50% credited (but only once) against any fees payable under 2(b).

For purposes of this Agreement, the term "Aggregate Consideration" shall mean the total amount of cash and the fair market value (on the date of payment and as determined by the Company and Centerview in good faith) of all securities and other property paid or payable, directly or indirectly, by the acquiring party (the "Acquiror") to the acquired party or the seller of the acquired business (in either case, the "Acquired"), or to the Acquired's contract parties, claim holders, security holders and employees, or by the Acquired to the Acquired's contract parties, claim holders, security holders and employees, in connection with a Minority Sale or a transaction related thereto (including, without limitation, amounts paid by the Acquiror (i) pursuant to covenants not to compete, employment contracts, employee benefit plans or other similar arrangements and (ii) to holders of any warrants, stock purchase rights, convertible securities or similar rights of the Acquired and to holders of any options or stock appreciation rights issued by the Acquired, whether or not vested). Aggregate Consideration shall also include the value of any liabilities (including obligations relating to any capitalized leases and the principal amount of any indebtedness for borrowed money) (x) existing on the Acquired's balance sheet at the time of a Minority Sale or repaid or retired in anticipation of a Minority Sale (if such Minority Sale takes the form of a merger or sale or exchange of stock) or (y) assumed directly or indirectly by the Acquiror in connection with a Minority Sale (if such Minority Sale takes the form of a sale or exchange of assets). Aggregate Consideration shall also include (i) the net value (on the closing date of the Minority Sale and as determined by the Company and Centerview in good faith), if positive, of any current assets not sold to the Acquiror. If a Minority Sale takes the form of a recapitalization of the Company (including, without limitation, through an extraordinary dividend or other distribution, a spin-off, split-off or similar transaction), Aggregate Consideration shall also include the fair market value (on the closing date of the Minority Sale and as determined by the Company and Centerview in good faith) of (i) the equity securities of the Company retained by the Company's security holders and/or creditors following the consummation of such transaction and (ii) any cash, securities (including securities of subsidiaries) or other consideration received by the Company's security holders and/or creditors in exchange for or in respect of securities of and/or claims against the Company in connection with such transaction (all such cash, securities and/or claims against other consideration received by such security holders and/or creditors being deemed to have been paid to such security holders and/or creditors in such transaction). If a Minority Sale takes the form of a joint venture, partnership or other entity, Aggregate Consideration shall mean the fair market value (equity plus debt) of the joint venture, partnership or similar entity on the date of formation of such entity. In the event that any part of the consideration in connection with any Minority Sale will be payable (whether in one payment or a series of two or more payments) at any time following the consummation thereof, the term Aggregate Consideration shall include the present value of such future payment or payments, as determined by the Company and Centerview in good faith, except that amounts (if any) held in escrow shall be deemed to have been paid at closing. As used in this Agreement, the terms "payment," "paid" or "payable" shall be deemed to include, as applicable, the issuance or delivery of securities or other property other than cash.

- d. If at any time during the Fee Period, (1) the Company consummates any Financing or (2) the Company receives and accepts written commitments for one or more Financings (the execution by a potential financing source and the Company of a commitment letter or securities purchase agreement or other definitive documentation shall be deemed to be the receipt and acceptance of such written commitment), and at any time (including following the expiration of the Fee Period) any such Financing is consummated, the Company will pay to Centerview the following (each a "Financing Fee"):
 - i. 1.00% of the aggregate amount of financing commitments of any indebtedness issued that is secured by a first lien, including debtor-in possession financing;
 - ii. 3.00% of the aggregate amount of financing commitments of any indebtedness issued that (x) is secured by a second or junior lien, (y) is unsecured and/or (z) is subordinated; and
 - 4.00% of the aggregate amount of financing commitments of any equity or equity-linked securities or obligations issued.

In the event that the Company requests that Centerview contact potential investors in connection with a Financing that involves the sale or issuance of securities, upon Centerview's request, the Company and Centerview shall enter into an amendment to this Agreement having such representations and warranties and additional terms as are customary in such transactions.

It is understood and agreed that if the proceeds of any such Financing are to be funded in more than one stage, Centerview shall be paid its applicable compensation hereunder upon the closing date of each stage even if one or more of such stages is consummated after the expiration of the Fee Period, so long as one or more of such stages is consummated during the Fee Period. For the avoidance of doubt, if the Company consummates a financing that falls into two or more of the categories in this subparagraph 2(d), the higher fee shall be payable.

Notwithstanding anything in this subparagraph 2(d) to the contrary, a Financing Fee earned in connection with a debtor-in-possession Financing shall be due upon the Company's receipt and acceptance of written commitments for a debtor-in-possession financing (it being understood and agreed that the execution by a potential financing source and the Company of a commitment letter or securities purchase agreement or other definitive documentation shall be deemed to be the receipt and acceptance of such written commitment).

The Company acknowledges and agrees that Centerview's restructuring expertise as well as its capital markets/financing knowledge and mergers and acquisitions capabilities, some or all of which may be required by the Company during the term of Centerview's engagement hereunder, were important factors in determining the amount of the various fees set forth herein, and that the ultimate benefit to the Company of Centerview's services hereunder

could not be measured merely by reference to the number of hours to be expended by Centerview's professionals in the performance of such services. The Company also acknowledges and agrees that the various fees set forth herein have been agreed upon by the parties in anticipation that a substantial commitment of professional time and effort will be required of Centerview and its professionals hereunder over the life of the engagement, and in light of the fact that such commitment may foreclose other opportunities for Centerview and that the actual time and commitment required by Centerview and its professionals to perform its services hereunder may vary substantially from week to week or month to month, creating "peak load" issues for the firm. In addition, given numerous issues which Centerview may be required to address in the performance of its services hereunder, Centerview's commitment to the variable level of time and effort necessary to address all such issues as they arise, and the market prices for Centerview's services for engagements of this nature in an out-of-court context, each party hereto agrees that the fee and expense arrangements hereunder are reasonable under all applicable legal standards.

The Company and Centerview acknowledge and agree that more than one fee may become payable to Centerview under subparagraphs 2(b), 2(c) and/or 2(d) hereof in connection with any single transaction or a series of transactions. It is understood and agreed that if more than one fee becomes so payable to Centerview in connection with a series of independent transactions, each such fee shall be paid to Centerview, subject to applicable credits as provided in this paragraph 2.

- 3. In addition to the fees payable by the Company to Centerview hereunder, the Company shall, whether or not any Restructuring, Financing and/or Sale shall be proposed or consummated, reimburse Centerview on a periodic basis for its travel and other reasonable out-of-pocket expenses (including all fees, disbursements and other charges of counsel to be retained by Centerview, and of other consultants and advisors retained by Centerview with the Company's consent), incurred in connection with, or arising out of Centerview's activities under or contemplated by this engagement. The Company shall also reimburse Centerview, at such times as Centerview shall request, for any sales, use or similar taxes (including additions to such taxes, if any) arising in connection with any matter referred to in, or contemplated by, this engagement. Such reimbursements shall be made promptly upon submission by Centerview of statements for such expenses. It is understood and agreed that nothing contained herein shall be deemed to limit in any manner the indemnification, expense reimbursement and other obligations of the Company contained in the Indemnification Agreement attached hereto as Annex A.
- 4. The Company and Centerview have entered into a separate letter agreement, dated the date hereof and attached hereto as Annex A (the "<u>Indemnification Agreement</u>"), providing for indemnification by the Company of Centerview and certain related persons. Such Indemnification Agreement is an integral part of this Agreement and the terms thereof are incorporated by reference herein. As stated therein, the Indemnification Agreement shall survive any termination or completion of Centerview's engagement hereunder.

- The Company agrees that neither Centerview nor any of its affiliates, their respective members, directors, officers, employees and controlling persons, and each of their respective successors and assigns (collectively, the "Centerview Persons" and each individually, a "Centerview Person") shall have any liability (whether direct or indirect, in contract, tort or otherwise) to the Company or any person asserting claims on behalf of or in right of the Company for or in connection with this engagement or any transactions or conduct in connection herewith, except to the extent that any losses, claims, damages or liabilities incurred by the Company are finally judicially determined to have resulted directly from the bad faith, willful misconduct or gross negligence of such Centerview Person.
- 6. This Agreement and Centerview's engagement hereunder may be terminated by the Company or Centerview at any time upon 15 days' prior written notice thereof to the other party; provided, however, that (A) termination of Centerview's engagement hereunder shall not affect the Company's continuing obligations under the Indemnification Agreement, and its continuing obligations and agreements under paragraphs 5 and 7 hereof, (B) notwithstanding any such termination, Centerview shall be entitled to the full fees in the amounts and at the times provided for in paragraph 2 hereof and (C) termination of Centerview's engagement hereunder shall not affect the Company's obligation to reimburse the expenses accrued prior to such termination to the extent provided in paragraph 3 hereof.
- 7. Centerview has been retained under this Agreement as an independent contractor with duties owed solely to the Company, and the Company acknowledges that Centerview is not acting as an agent of the Company or in a fiduciary capacity, whether pursuant to contract or otherwise, with respect to the Company or its stockholders, employees, creditors or any other third party. The advice (oral or written) rendered by Centerview pursuant to this Agreement is intended solely for the benefit and use of the Company in considering the matters to which this Agreement relates, and the Company agrees that such advice may not be relied upon by any other person, used for any other purpose or reproduced, disseminated, quoted or referred to at any time, in any manner or for any purpose, nor shall any public references to Centerview be made by the Company, without the prior written consent of Centerview. Centerview is not assuming any duties or obligations other than those expressly set forth in this Agreement.
- 8. The Company agrees that, Centerview shall have the right to place advertisements in financial and other newspapers and journals and in marketing materials at its own expense describing its services to the Company hereunder.
- 9. In the event that the Company becomes a debtor under the Bankruptcy Code, the Company shall use commercially reasonable efforts to promptly apply to the bankruptcy court having jurisdiction over the chapter 11 case or cases (the "Bankruptcy Court") for the approval pursuant to sections 327(a) and 328(a) of the Bankruptcy Code of this Agreement and Centerview's retention by the Company under the terms of this Agreement, and subject to the standard of review provided for in Section 328(a) of the Bankruptcy Code, and not subject to any other standard

of review under section 330 of the Bankruptcy Code or any other standard of review, and shall use commercially reasonable efforts to obtain Bankruptcy Court authorization thereof. The Company will use commercially reasonable efforts to supply Centerview with a draft of such application and any proposed order authorizing Centerview's retention that is proposed to be submitted to the Bankruptcy Court sufficiently in advance of the filing of such application or the submission of such order, as the case may be, to enable Centerview to review and comment thereon. Centerview shall have no obligation to provide any services under this Agreement in the event that the Company becomes a debtor under the Bankruptcy Code unless and until Centerview's retention under the terms of this Agreement is approved under Sections 327(a) and 328(a) of the Bankruptcy Code by a final order of the Bankruptcy Court no longer subject to appeal, rehearing, reconsideration or petition for certiorari, and which order is acceptable to Centerview in all respects. Centerview acknowledges that in the event that the Bankruptcy Court approves its retention by the Company pursuant to the application process described in this paragraph 9, payment of Centerview's fees and expenses shall be subject to (i) jurisdiction and approval of the Bankruptcy Court under Sections 327(a) and 328(a) of the Bankruptcy Code and any order approving Centerview's retention, (ii) any applicable fee and expense guidelines and/or orders and (iii) any requirements governing interest and final fee applications. Centerview shall have no obligation to keep time records except as it does so in its normal practice and will have no obligation to provide services under this Agreement if it will be required to vary its normal time-keeping practices. In the event that the Company becomes a debtor under the Bankruptcy Code and Centerview's engagement hereunder is approved by the Bankruptcy Court, the Company shall pay all fees and expenses of Centerview hereunder as promptly as reasonably practicable in accordance with the terms hereof and any orders of the Bankruptcy Court. In so agreeing to seek Centerview's retention under section 328(a) of the Bankruptcy Code, the Company acknowledges that it believes that Centerview's experience and expertise, its knowledge of the industry in which the Company operates and the capital markets and its other capabilities will inure to the benefit of the Company, that the value to the Company of Centerview's services hereunder derives in substantial part from that expertise and experience and that, accordingly, the structure and amount of the fees payable to Centerview hereunder are reasonable regardless of the number of hours to be expended by Centerview's professionals in performance of the services to be provided hereunder. Prior to commencing a chapter 11 case, the Company shall pay all undisputed amounts theretofore due and payable to Centerview in cash.

The Company agrees that Centerview's post-petition compensation as set forth herein and payments made pursuant to the expense reimbursements and indemnification provisions of this Agreement (including, without limitation, Annex A hereto) shall be entitled to priority as expenses of administration under sections 503(b)(1)(A) and 507(a)(2) of the Bankruptcy Code, and shall be entitled to the benefits of any "carve-outs" for professional fees and expenses in effect pursuant to one or more financing orders entered by the Bankruptcy Court. The Company also agrees to assist Centerview in preparing, filing and serving all required fee statements, interim fee applications, and final fee application. The Company agrees

- to support Centerview's fee applications during any Bankruptcy Court hearing on such fee applications, so long as the fees and expenses sought by Centerview therein are consistent with this Agreement.
- 10. This Agreement shall be deemed made in New York. This Agreement and all controversies arising from or relating to performance hereunder shall be governed by, and construed in accordance with, the laws of the State of New York applicable to agreements made and to be performed entirely in such State, without giving effect to such State's rules concerning conflicts of laws that might provide for any other choice of law. The Company and Centerview agree that any action or proceeding based hereon, or arising out of Centerview's engagement hereunder, shall be brought and maintained in the courts of the State of New York located in the City and County of New York or in the United States District Court for the Southern District of New York; provided that, if has commenced a chapter 11 case, all legal proceedings relating to this Agreement shall be brought in the Bankruptcy Court. The Company and Centerview each hereby irrevocably submit to the jurisdiction of the courts of the State of New York located in the City and County of New York or in the United States District Court for the Southern District of New York, or, if a chapter 11 case is commenced by the Company, the Bankruptcy Court, for the purpose of any such action or proceeding as set forth above. Each of the Company and Centerview hereby irrevocably waive, to the fullest extent permitted by law, any objection which it may have or hereafter may have to the laying of venue of any such action or proceeding brought in any such court referred to above and any claim that any such action or proceeding has been brought in an inconvenient forum and agree not to plead or claim the same. THE COMPANY (FOR ITSELF, ANYONE CLAIMING THROUGH IT OR IN ITS NAME, AND, TO THE EXTENT PERMITTED BY APPLICABLE LAW, ON BEHALF OF ITS EQUITY HOLDERS) AND CENTERVIEW EACH HEREBY IRREVOCABLY WAIVE ANY RIGHT THEY MAY HAVE TO A TRIAL BY JURY IN RESPECT OF ANY CLAIM BASED UPON OR ARISING OUT OF THIS AGREEMENT OR THE TRANSACTIONS CONTEMPLATED HEREBY.
- 11. This Agreement may be executed in counterparts, each of which together shall be considered a single document. This Agreement may not be assigned by either party (except by Centerview to an affiliate) without the prior written consent of the other. This Agreement shall be binding upon Centerview and the Company and their respective successors and permitted assigns (including, in the case of the Company, any successor to all or a portion of the assets and/or the businesses of the Company under a Plan). This Agreement is not intended to confer any rights upon any shareholder, creditor, owner or partner of the Company, or any other person or entity not a party hereto, other than the Indemnified Persons referenced in the Indemnification Agreement attached hereto as Annex A and the Centerview Persons referenced in paragraph 5 hereof. This Agreement and the Indemnification Agreement constitute the entire agreement of the parties with respect to the subject matter hereof, and may not be amended or otherwise modified or its provisions waived except by a writing executed by Centerview and the Company.

- 12. This Agreement supersedes in its entirety all prior agreements between Centerview and the Company related to the above referenced matter, including that certain agreement dated June 19, 2022. The parties acknowledge that they intend for this agreement to be effective as of June 19, 2022.
- 13. Centerview is engaged directly and through its affiliates and related parties in a number of investment banking, financial advisory and merchant banking activities. The Company acknowledges and agrees that in performing its services for the Company hereunder, Centerview shall have no duty to disclose to the Company, or to use for the benefit of the Company, any proprietary or non public information obtained by Centerview or its affiliates or related parties in the course of providing services to any other entity or person, engaging in any transaction (including as principal) or otherwise conducting its business.

We are pleased to accept this engagement and look forward to working with the Company. Please confirm that the foregoing is in accordance with our mutual understanding by signing and returning to Centerview this letter and the Indemnification Agreement attached hereto as Annex A, which shall thereupon constitute binding agreements between Centerview and the Company.

Very truly yours,

CENTERVIEW PARTNERS LLC

Name: Marc Puntus

Title: Partner

Accepted and Agreed to:

CELSIUS NETWORK LLC

By:

Name: Chris Ferraro

Title: Chief Financial Officer

Annex A

August 2, 2022

Centerview Partners LLC 31 West 52nd Street New York, NY 10019

Ladies and Gentlemen:

In connection with the engagement (the "Engagement") of Centerview Partners LLC ("Centerview") and Celsius Network LLC and certain of its affiliates (collectively, the "Company") to render financial advisory services to the Company pursuant to a letter agreement dated the date hereof to be entered into between the Company and Centerview (the "Engagement Agreement"), the Company hereby agrees as follows:

- 1. Except as provided in paragraph 3 hereof, the Company agrees to indemnify and hold harmless the Centerview Persons (as defined below) from and against any and all losses, claims, damages, demands and liabilities, joint or several, or actions or proceedings in respect thereof, brought by or against any person, including, without limitation, by the Company against any Centerview Person and vice versa (collectively, "Losses"), which are related to or arise out of the Engagement Agreement, the Engagement or any matter or transaction contemplated thereby. As used in this letter agreement, the term "Centerview Persons" shall mean Centerview and each of its affiliates, Centerview's and such affiliates' respective members, directors, officers, employees and controlling persons, and each of their respective successors and assigns.
- 2. The Company agrees to reimburse Centerview and each other Centerview Person promptly upon request for all costs and expenses (including fees, disbursements and other charges of legal counsel), as they are incurred in connection with investigating, preparing for, pursuing, defending against or providing evidence in, any pending or threatened action, claim, suit, investigation or other proceeding brought by or against any person, including, without limitation, by the Company against any Centerview Person and vice versa, in any jurisdiction related to or arising out of the Engagement Agreement, the Engagement or any matter or transaction contemplated thereby (whether or not Centerview or any other Centerview Person is a named party or witness, and whether or not any liability to any person results therefrom), including, without limitation, in connection with enforcing the terms hereof.
- 3. Notwithstanding the foregoing, the Company shall have no obligation to indemnify and hold harmless any Centerview Person under this letter agreement in respect of any Losses to the extent that such Losses are finally judicially determined to have resulted directly from the bad faith, willful misconduct or gross negligence of such Centerview Person.

- 4. The Company agrees that it will not, without Centerview's prior written consent, settle, compromise, consent to the entry of any judgment in or otherwise seek to terminate any pending or threatened action, claim, suit, investigation or proceeding in respect of which indemnification or contribution may be sought hereunder (whether or not Centerview or any other Centerview Person is an actual or potential party thereto) unless such settlement, compromise, consent or termination includes an unconditional release of each Centerview Person from all liability arising out of such action, claim, suit, investigation or proceeding and does not impose any monetary or financial obligation on any Centerview Person or contain any admission of culpability or liability on the part of any Centerview Person. No Centerview Person seeking indemnification, reimbursement or contribution under this letter agreement will, without the Company's prior written consent (which consent shall not be unreasonably withheld or delayed), settle, compromise, consent to the entry of any judgment in or otherwise seek to terminate any action, claim, suit, investigation or proceeding referred to herein.
- 5. If the foregoing indemnification provided for herein is determined to be unavailable to a Centerview Person for any reason or is insufficient to hold it harmless in respect of any Losses referred to herein, then, in lieu of indemnifying such Centerview Person hereunder, the Company shall contribute to the amount paid or payable by such Centerview Person as a result of such Losses (and expenses related thereto) (i) in such proportion as is appropriate to reflect the relative benefits to the Company, on the one hand, and to Centerview, on the other hand, with respect to the Engagement or (ii) if the allocation provided by clause (i) of this paragraph is not available, in such proportion as is appropriate to reflect not only the relative benefits referred to in clause (i) but also the relative fault of each of the Company, together with its officers, directors, employees, stockholders, affiliates and other advisors, on the one hand, and Centerview, on the other hand, and any other relevant and equitable considerations; provided, however, that except with respect to any Losses that are finally judicially determined to have resulted from the bad faith, willful misconduct or gross negligence of any Centerview Person, in no event shall the aggregate contribution of the Centerview Persons to the amounts so paid or payable exceed the aggregate amount of all fees actually received by Centerview from the Company in connection with the Engagement (excluding any amounts received by Centerview as reimbursement of expenses pursuant to the Engagement Agreement). For purposes of this letter agreement, the relative benefit to the Company and Centerview of the Engagement shall be deemed to be in the same proportion as (a) the total value paid or contemplated to be paid or received or contemplated to be received by the Company in the transaction or transactions that are the subject of the Engagement, whether or not such transaction is proposed or completed, bears to (b) the fees paid or to be paid to Centerview under the Engagement Agreement.
- 6. This letter agreement shall be deemed made in New York. This letter agreement and all controversies arising from or relating to performance hereunder shall be governed by, and construed in accordance with, the laws of the State of New York applicable to agreements made and to be performed entirely in such State, without giving effect to such State's rules concerning conflicts of laws that might provide for any other choice of law. Each of the Company and Centerview agrees that any action or proceeding based on, arising out of or resulting from any matter referred to in this letter agreement, shall be brought and

maintained exclusively in the courts of the State of New York located in the City and County of New York or in the United States District Court for the Southern District of New York; provided that, if the Company has commenced a chapter 11 case, all legal proceedings relating to this letter agreement shall be brought in the bankruptcy court overseeing such proceedings. The Company and Centerview each hereby irrevocably submits to the jurisdiction of the courts of the State of New York located in the City and County of New York or in the United States District Court for the Southern District of New York, or, if a chapter 11 cases is commenced by the Company, the relevant bankruptcy court, for the purpose of any such action or proceeding as set forth above, and irrevocably agrees to be bound by any judgment rendered thereby in connection with such action or proceeding. Each of the Company and Centerview hereby irrevocably waives, to the fullest extent permitted by law, any objection which it may have or hereafter may have to the laying of venue of any such action or proceeding brought in any such court referred to above and any claim that any such action or proceeding has been brought in an inconvenient forum, and agree not to plead or claim the same. ANY RIGHTS OF TRIAL BY JURY WITH RESPECT TO ANY CLAIM, COUNTERCLAIM OR ACTION ARISING OUT OF THIS LETTER AGREEMENT ARE HEREBY WAIVED.

- 7. The indemnity, contribution, reimbursement and other obligations of the Company hereunder shall be in addition to any liability that the Company may have, at common law or otherwise, and shall be binding on its successors and permitted assigns. The obligations of the Company hereunder cannot be assigned without the prior written consent of Centerview.
- 8. Prior to or at the time a public announcement is made concerning the Company entering into any agreement or arrangement with respect to, or effecting, any merger, statutory exchange or other business combination or proposed sale or exchange, dividend or other distribution or liquidation of all or a significant portion of its assets in one or a series of transactions or any significant recapitalization or reclassification of its outstanding securities that does not directly or indirectly provide for the assumption of the obligations of the Company set forth herein, the Company will notify Centerview in writing thereof and, if requested by Centerview, shall use commercially reasonable efforts to arrange in connection therewith alternative means of providing for the obligations of the Company set forth herein.
- 9. The terms of this letter agreement shall apply to all services provided by Centerview to the Company in connection with the matters contemplated by the Engagement, including those provided prior to the date of this letter agreement. This letter agreement supersedes the prior letter agreement dated June 17, 2022. The parties acknowledge that they intend for this letter agreement to be effective as of June 17, 2022. The provisions of this letter agreement shall apply to any subsequent amendment to or modification of the Engagement Agreement, and shall survive the termination of the Engagement Agreement or completion of any transaction contemplated by the Engagement Agreement. The provisions of paragraph 11 of the Engagement Agreement are incorporated by reference into this letter agreement.

Very truly yours

CELSIUS NETWORK LLC

By:

Chris Ferraro

Chief Financial Officer

Accepted:

CENTERVIEW PARTNERS LLC

Marc Puntus

Partner

CENTER VIEW PARTNERS

Centerview Partners LLC 31 West 52nd Street New York, NY 10019

February 7, 2023

CONFIDENTIAL

Celsius Network LLC 50 Harrison St., Suite 209F Hoboken, NJ 07030 Attention: Chris Ferraro

Dear Mr. Ferraro:

Reference is made to the letter agreement, dated as of August 2, 2022 (the "Engagement Letter") and later restated and approved by the United States Bankruptcy Court Southern District of New York in Case No. 22-10964 on September 16, 2022, between Celsius Network LLC (the "Debtors") and Centerview Partners LLC ("Centerview"). Capitalized terms used and not defined herein shall have the meanings given to them in the Engagement Letter. The Debtors and Centerview hereby agree that the following provision is added to paragraph 2(b) of the Engagement Letter:

"If at any time during the Fee Period, Core Scientific, Inc. ("Core") consummates a Restructuring, including of its Secured Convertible Note Purchase Agreement dated as of April 19, 2021 ("April Convertible Notes"), of debt owned by and any claims held by the Debtors (as rejection damage claims or otherwise), Centerview shall receive a transaction fee ("Core Transaction Fee") contingent upon the consummation of a Core Restructuring and payable at the closing thereof equal to \$1,500,000.

In the event of the consummation of a merger or related combination transaction between Core and Celsius Mining LLC, 50% of the Core Transaction Fee paid shall be credited against and reduce the Mining Sale Transaction Fee payable pursuant to paragraph 2(b)."

The Debtors and Centerview acknowledge and agree that the Engagement Letter (except to the extent expressly amended hereby) shall remain in full force and effect in accordance with its terms.

Very truly yours,

CENTERVIEW PARTNERS LLC

2

By: Mar Mar

Name: Marc Puntus Title: Partner

Accepted and agreed as of the date written above.

CELSIUS NETWORK LLC

By: Chris Furaro

Name: Chris Ferraro

Title: Interim Chief Executive Officer

EXHIBIT B

Retention Order

Original Retention Order

UNITED STATES	BANKRUP	TCY COURT
SOUTHERN DIST	RICT OF N	IEW YORK

In re:)	Chapter 11
CELSIUS NETWORK LLC, et al., 1)	Case No. 22-10964 (MG)
	Debtors.)	(Jointly Administered)

ORDER (I) AUTHORIZING THE EMPLOYMENT
AND RETENTION OF CENTERVIEW PARTNERS LLC AS
INVESTMENT BANKER FOR THE DEBTORS EFFECTIVE AS OF
JULY 13, 2022, (II) APPROVING THE TERMS OF THE CENTERVIEW
AGREEMENT, (III) WAIVING CERTAIN REPORTING REQUIREMENTS
PURSUANT TO LOCAL RULE 2016-2, AND (IV) GRANTING RELATED RELIEF

Upon the application (the "Application," ECF Doc. #362)² of the above-captioned debtors and debtors in possession (collectively, the "Debtors") for entry of an order (this "Order"): (a) authorizing the employment and retention of Centerview Partners LLC ("Centerview") to serve as the Debtors' investment banker as of July 13, 2022 in accordance with the terms and conditions set forth in that certain engagement letter between Centerview and certain of the Debtors, dated as of August 2, 2022 (the "Engagement Letter"), a copy of which is attached as **Exhibit 1** to this Order, pursuant to sections 327(a) and 328(a) of the Bankruptcy Code; (b) approving the provisions of the Engagement Letter, including the compensation arrangements (as modified by this Order) and indemnification and reimbursement provisions set forth therein; (c) modifying

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); and Celsius US Holding LLC (7956). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 121 River Street, PH05, Hoboken, New Jersey 07030.

² Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Application or the Engagement Letter, as applicable.

certain timekeeping requirements of Bankruptcy Rule 2016(a), Local Rule 2016-1, the Court Guidelines, the U.S. Trustee Guidelines, and any other applicable procedures and orders of the Court in connection with Centerview's engagement; and (d) granting such other relief as is just and proper, all as more fully set forth in the Application; and upon the Puntus Declaration and the First Supplemental Declaration of Marc Puntus in Support of the Debtors' Application for Entry of an Order (I) Authorizing the Employment and Retention of Centerview Partners LLC as Investment Banker for the Debtors Effective as of July 13, 2022, (II) Approving the Terms of the Centerview Agreement, (III) Waiving Certain Reporting Requirements Pursuant to Local Rule 2016-2, and (IV) Granting Related Relief (ECF Doc. #784) (the "Supplemental Declaration"); and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the Amended Standing Order of Reference from the United States District Court for the Southern District of New York, entered February 1, 2012; and this Court having the power to enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of these cases in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Application is in the best interests of the Debtors' estates, their creditors, and other parties-in-interest; and this Court having found that the Debtors' notice of the Application and opportunity for a hearing thereon were appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Application and having heard the statements in support of the relief requested therein at a hearing before this Court (the "Hearing"); and this Court having determined that the legal and factual bases set forth in the Application and at the Hearing establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefore, it is HEREBY ORDERED THAT:

- 1. The Application is granted as set forth in this Order, and the provisions set forth in the Engagement Letter (and all attachments thereto) are hereby approved, to the extent provided herein and except as otherwise expressly modified herein to the contrary.
- 2. In accordance with sections 327(a) and 328(a) of the Bankruptcy Code, Bankruptcy Rules 2014(a) and 2016, and Local Rules 2014-1 and 2016-1, the Debtors, solely as debtors in possession, are authorized to employ and retain Centerview as their investment banker in these chapter 11 cases in accordance with the terms and conditions set forth in the Engagement Letter, incorporated herein by reference and as modified herein, to pay fees and reimburse expenses, and to provide indemnification, contribution, and/or reimbursement to Centerview on the terms and at the times specified in the Engagement Letter as modified herein, effective as of the Petition Date.
- 3. The Engagement Letter, including, without limitation, the Indemnification Agreement, is incorporated herein by reference and approved in all respects except as otherwise set forth herein.
- 4. Centerview shall be compensated for fees and reimbursed for reasonable and documented out-of-pocket expenses by the Debtors in accordance with the terms of the Engagement Letter, as modified herein, and all fees and out-of-pocket expense reimbursements to be paid to Centerview, including without limitation the Monthly Advisory Fees, the Restructuring Fee, the Sale Transaction Fees, and the Financing Fee, shall be subject to section 328(a) of the Bankruptcy Code, except as set forth herein. Notwithstanding the Fee and Expense Structure set forth in the Application and/or Engagement Letter, Centerview shall be compensated as follows:
 - (a) Monthly Advisory Fee. A monthly financial advisory fee of \$250,000 (the "Monthly Advisory Fee"), the first of which shall be due and paid by the Debtors upon execution of the Engagement Letter and thereafter on each monthly anniversary thereof during the term of Centerview's engagement. Upon entry of this Order, the Monthly Advisory Fee shall be adjusted downwards from \$250,000 to \$200,000 going forward. After receipt of six months of Monthly Advisory Fees, 50% of the amount of any

subsequent Monthly Advisory Fees paid to Centerview will be credited (but only once) against any Restructuring Fee.

- (b) <u>Restructuring Fee</u>. If at any time during the term of Centerview's engagement or within the twelve full months following the termination of this engagement (including the term of this engagement, the "<u>Fee Period</u>"), (1) the Debtors consummate any Restructuring³ or (2) the Debtors enter into an agreement in principle, definitive agreement or Plan to effect a Restructuring, and at any time (including following the expiration of the Fee Period), such Restructuring is consummated, Centerview shall be entitled to receive a restructuring fee (a "<u>Restructuring Fee</u>"), contingent upon the consummation of a Restructuring and payable at the closing thereof equal to \$12,000,000.
- (c) <u>Sale Fees</u>. If at any time during the Fee Period, whether in connection with the consummation of a Restructuring or otherwise, (1) the Debtors consummate any of (A) a sale of all or substantially all of the assets or equity interests of GK8 Ltd. and its subsidiaries (the "<u>GK8 Sale</u>"), (B) a sale of all or substantially all of the assets or equity interests of Celsius Mining LLC and Celsius Mining Ltd. (the "<u>Mining Sale</u>"), or (C) a sale of the Debtors' platform and related assets (the "<u>Platform Sale</u>" and together with the GK8 Sale and the Mining Sale, a "<u>Sale Transaction</u>"), or (2) the Debtors enter into an agreement in principle or definitive agreement to effect a Sale Transaction, and at any time during the Fee Period such Sale Transaction is consummated, the Debtors shall pay Centerview a fee (a "<u>Sale Transaction Fee</u>") equal to (A) 2.50% of the Aggregate Consideration of a GK8

The term "Restructuring" has the meaning ascribed to it in the Engagement Letter, and this definition shall also include any transactions included in subsection (i) of the definition of "Transaction" in the Perella Weinberg Partners LP Engagement Letter, dated August 24, 2022, [Docket No. 606, Exhibit C].

The term "Aggregate Consideration" shall mean the total amount of cash and the fair market value (on the date of payment and as determined by the Company and Centerview in good faith) of all securities and other property paid or payable, directly or indirectly, by the acquiring party (the "Acquiror") to the acquired party or the seller of the acquired business (in either case, the "Acquired"), or to the Acquired's contract parties, claim holders, security holders and employees, or by the Acquired to the Acquired's contract parties, claim holders, security holders and employees, in connection with a Sale Transaction or a transaction related thereto (including, without limitation, amounts paid by the Acquiror (i) pursuant to covenants not to compete, employment contracts, employee benefit plans or other similar arrangements and (ii) to holders of any warrants, stock purchase rights, convertible securities or similar rights of the Acquired and to holders of any options or stock appreciation rights issued by the Acquired, whether or not vested). Aggregate Consideration shall also include the value of any liabilities (including obligations relating to any capitalized leases and the principal amount of any indebtedness for borrowed money) (x) existing on the Acquired's balance sheet at the time of a Sale Transaction or repaid or retired in anticipation of a Sale Transaction (if such Sale Transaction takes the form of a merger or sale or exchange of stock) or (y) assumed directly or indirectly by the Acquiror in connection with a Sale Transaction (if such Sale Transaction takes the form of a sale or exchange of assets). Aggregate Consideration shall also include (i) the net value (on the closing date of the Sale Transaction and as determined by the Company and Centerview in good faith), if positive, of any current assets not sold to the Acquiror. If a Sale Transaction takes the form of a recapitalization of the Company (including, without limitation, through an extraordinary dividend or other distribution, a spin-off, split-off or similar transaction), Aggregate Consideration shall also include the fair market value (on the closing date of the Sale Transaction and as determined by the Company and Centerview in good faith) of (i) the equity securities of the Company retained by the Company's security holders and/or creditors following the consummation of such transaction and (ii) any cash, securities (including securities of subsidiaries) or other consideration received by the Company's security holders and/or creditors in exchange for

- Sale, (B) 1.25% of the Aggregate Consideration of a Mining Sale, and (C) 1.50% of the Aggregate Consideration of a Platform Sale. Such Sale Transaction Fee shall be contingent upon the consummation of a Sale Transaction and payable at the closing thereof. Every dollar of Sale Transaction Fees (in the aggregate) that are received in excess of \$7,500,000 shall be 50% credited (but only once) against any Restructuring Fee. For the avoidance of doubt, Aggregate Consideration does not include, and Centerview shall not be paid any Sale Transaction Fees on account of, the sale of any cryptocurrency or coin assets (including, but not limited, the transfer of customer coin to a buyer) or any sale of alternative investments related to minority investments (either in stock, preferred equity, convertible equity, or other instruments) in other businesses.
- (d) <u>Financing Fee</u>. If at any time during the Fee Period, (1) the Debtors consummate any Financing or (2) the Debtors receive and accept written commitments for one or more Financings (the execution by a potential financing source and the Debtors of a commitment letter or securities purchase agreement or other definitive documentation shall be deemed to be the receipt and acceptance of such written commitment), and at any time (including following the expiration of the Fee Period) any such Financing is consummated, the Debtors will pay to Centerview the following (each a "<u>Financing Fee</u>"):
 - 1. 1.00% of the aggregate amount of financing commitments of any indebtedness issued that is secured by a first lien, including debtor-in-possession financing (such fee, a "DIP Fee");
 - 2. 3.00% of the aggregate amount of financing commitments of any indebtedness issued that (x) is secured by a second or junior lien, (y) is unsecured and/or (z) is subordinated; and
 - 3. 4.00% of the aggregate amount of financing commitments of any equity or equity-linked securities or obligations issued.

Any DIP Fee shall be 50% credited (but only once) against any Restructuring Fee. For the avoidance of doubt, Centerview may receive a Financing Fee or a Sale Transaction Fee for a particular single transaction or series of transactions, but not both.

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or in respect of securities of and/or claims against the Company in connection with such transaction (all such cash, securities and/or claims against other consideration received by such security holders and/or creditors being deemed to have been paid to such security holders and/or creditors in such transaction). If a Sale Transaction takes the form of a joint venture, partnership or other entity, Aggregate Consideration shall mean the fair market value (equity plus debt) of the joint venture, partnership or similar entity on the date of formation of such entity. In the event that any part of the consideration in connection with any Sale Transaction will be payable (whether in one payment or a series of two or more payments) at any time following the consummation thereof, the term Aggregate Consideration shall include the present value of such future payment or payments, as determined by the Company and Centerview in good faith, except that amounts (if any) held in escrow shall be deemed to have been paid at closing. As used in this Order, the terms "payment," "paid" or "payable" shall be deemed to include, as applicable, the issuance or delivery of securities or other property other than cash.

- 5. Notwithstanding anything to the contrary contained herein or in the Application and/or Engagement Letter, Centerview shall file interim and final fee applications for allowance of compensation and reimbursement of reasonable and documented out-of-pocket expenses pursuant to sections 330 and 331 of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, the Court Guidelines, the U.S. Trustee Guidelines, and any other procedures or orders of the Court; provided, however, the U.S. Trustee retains all rights to respond or object to Centerview's interim and final applications for compensation (including, without limitation, the Monthly Advisory Fees, the Sale Transaction Fees, the Restructuring Fee, and the Financing Fee) and reimbursement of out-of-pocket expenses pursuant to section 330 of the Bankruptcy Code, and the Court retains jurisdiction to consider the U.S. Trustee's response or objection to Centerview's interim and final fee applications pursuant to section 330 of the Bankruptcy Code; provided, further, that "reasonableness" for this purpose shall be evaluated by comparing (among other things) the fees payable in these chapter 11 cases to fees paid to comparable investment banking firms with similar experience and reputation offering comparable services in other chapter 11 cases and shall not be evaluated primarily on an hourly or length-of-case based criteria.
- 6. Centerview is authorized to apply the Retainer to any unbilled or otherwise remaining expenses that Centerview becomes aware of during its ordinary course billing review and reconciliation. Centerview shall apply any remaining amounts of the Retainer as a credit towards postpetition fees and expenses after such postpetition fees and expenses are approved pursuant to the first order of the Court awarding fees and expenses to Centerview.
- 7. Notwithstanding anything to the contrary in the Application and/or the Engagement Letter, Centerview's restructuring professionals, with the exception of clerical and administrative staff, shall be required only to keep summary time records of the services they have performed in

one-half hour increments. Centerview's professionals shall not be required to keep time records on a project category basis, and Centerview shall not be required to provide or conform to any schedule of hourly rates.

- 8. In the event that Centerview seeks reimbursement from the Debtors for attorneys' fees and expenses pursuant to the Application and/or the Engagement Letter, the invoices and supporting time records for the attorneys' fees and expenses shall be included in Centerview's own applications, both interim and final, and such invoices and time records shall be subject to the approval of the Court pursuant to section 330 and 331 of the Bankruptcy Code without regard to whether such attorneys have been retained under section 327 of the Bankruptcy Code, and without regard to whether such attorneys' services satisfy section 330(a)(3)(C) of the Bankruptcy Code. Attorneys' fees and/or expenses reimbursed under the Engagement Letter shall be limited to those expended in representing Centerview in retention and fee application matters. For the avoidance of doubt, the preceding sentence does not apply to, and in no way limits, the provisions with respect to reimbursement of attorneys' fees and/or expenses set forth in Annex A to the Engagement Letter with respect to indemnification.
- 9. The indemnification, exculpation, contribution, and reimbursement provisions included in Annex A to the Engagement Letter are approved, subject during the pendency of these chapter 11 cases to the following modifications:
 - a. All requests by Centerview Persons for payment of indemnity pursuant to the Engagement Letter shall be made by means of an application (interim or final as the case may be) and shall be subject to review by the Court to ensure that payment of such indemnity conforms to the terms of the Engagement Letter and is reasonable based upon the circumstances of the litigation or settlement in respect of which indemnity is sought, provided, however, the Debtors shall have no obligation to indemnify, or provide contribution or reimbursement to, a Centerview Person to the extent that a court determines by final order that any loss, claim, damage, demand, liability (joint or several) or action or proceeding resulted from such Centerview Person's own bad-faith, self-

- dealing, breach of fiduciary duty (if any), gross negligence or willful misconduct;
- b. In the event that Centerview seeks reimbursement from the Debtors for reasonable attorneys' fees in connection with a request by Centerview for payment of indemnity pursuant to the Engagement Letter, as modified by this Order, the invoices and supporting time records from such attorneys shall be included in Centerview's own application (both interim and final) and such invoices and time records shall be subject to the Court Guidelines and the U.S. Trustee Guidelines and the approval of the Court under the standards of sections 330 and 331 of the Bankruptcy Code without regard to whether such attorney has been retained under section 327 of the Bankruptcy Code and without regard to whether such attorneys' services satisfy section 330(a)(3)(C) of the Bankruptcy Code;
- c. Centerview shall not be entitled to reimbursement by the Debtors for any fees, disbursements and other charges of Centerview's counsel other than those incurred in connection with a request of Centerview for payment of indemnity, retention of Centerview and preparation of fee applications; and
- d. In no event shall a Centerview Person be indemnified if the Debtor(s) or representatives of the estates assert a claim for, and a court determines by final order that such claim arose out of, such Centerview Person's own bad-faith, self-dealing, breach of fiduciary duty (if any), gross negligence, or willful misconduct.
- e. Any limitation of liability pursuant to the terms and conditions set forth in the Application, the Engagement Letter, or the Indemnification Agreement thereto, shall not apply with respect to any losses, claims, damages or liabilities arising out of Centerview's engagement that resulted from the breach of contract, gross negligence, willful misconduct, or bad faith of an Indemnified Person.
- 10. Centerview shall use its reasonable efforts to avoid any duplication of services provided by any of the Debtors' other retained professionals in these chapter 11 cases.
- 11. Notwithstanding anything to the contrary in the Application and/or Engagement Letter, to the extent that Centerview uses the services of independent contractors or employees of foreign affiliates or subsidiaries (collectively, the "Contractors") in these cases, Centerview (i) shall pass-through the cost of such Contractors to the Debtors at the same rate that Centerview pays the Contractors; (ii) shall seek reimbursement for actual out-of-pocket expenses only; and

- (iii) shall ensure that the Contractors are subject to the same conflict checks and disclosures as required of Centerview by Bankruptcy Rule 2014.
- 12. Centerview shall apply any remaining amounts of its prepetition retainer as a credit toward postpetition fees and expenses, after such postpetition fees and expenses are approved pursuant to the first order of the Court awarding fees and expenses to Centerview.
- 13. Such services other than set forth in the Application that the Debtors may request that Centerview provide during the course of these chapter 11 cases, and as agreed to by Centerview, shall be subject to separate application and order of this Court.
- 14. Centerview has a continuing duty to review whether any new material facts or relationships bearing on the matters described herein arise during the pendency of these chapter 11 cases. If such material facts or relationships are discovered or otherwise arise, Centerview will use reasonable efforts to provide the Court with a supplemental declaration disclosing such new material facts or relationships.
- 15. To the extent that the Court does not grant certain of the relief requested in the Debtors' Ex Parte Motion Pursuant to Section 107 of the Bankruptcy Code Seeking Entry of an Order (I) Authorizing the Debtors to Redact Certain Personally Identifiable Information from the Creditor Matrix, Schedules and Statements, and Related Documents and (II) Granting Related Relief (ECF Doc. # 344) or other motion seeking to authorize the sealing of information, the Debtors shall file, as soon as reasonably practicable thereafter, unredacted versions of any declaration or other supplemental disclosure to the extent necessary to comply with such rulings by the Court.
- 16. The Debtors and Centerview are authorized and empowered to take all actions necessary to implement the relief granted in and pursuant to this Order.

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Notice of the Application as provided therein shall be deemed good and sufficient

notice of such Application and the requirements of Bankruptcy Rule 6004(a) and the Local Rules

are satisfied by such notice.

17.

18. The terms and conditions of this Order shall be immediately effective and

enforceable upon its entry.

19. Notwithstanding any provision to the contrary in the Application or the

Engagement Letter, the Court shall retain jurisdiction to hear and to determine all matters arising

from or related to implementation, interpretation, or enforcement of this Order and Centerview's

retention.

20. To the extent that there is any inconsistency between the Engagement Letter, the

Application, the Puntus Declaration, the Supplemental Declaration, and this Order, the provisions

of this Order shall apply.

IT IS SO ORDERED.

Dated: September 16, 2022

New York, New York

/s/ Martin Glenn

MARTIN GLENN

Chief United States Bankruptcy Judge

Centerview Partners LLC 31 West 52nd Street New York, NY 10019

June 19, 2022

CONFIDENTIAL

Akin Gump Strauss Hauer & Feld LLP One Bryant Park New York, NY 10036-6745 Attention: Arik Preis

Dear Mr. Preis:

This letter (the "Agreement") confirms the terms under which Akin Gump Strauss Hauer & Feld LLP ("Counsel"), solely in its capacity as legal counsel to Celsius Network Limited and its direct and indirect subsidiaries (collectively, the "Company"), has engaged Centerview Partners LLC ("Centerview") as its financial advisor and investment banker with respect to a possible Restructuring, Financing and/or Sale (each as defined below) and with respect to such other financial matters as to which the Company, Counsel and Centerview may agree in writing during the term of this engagement. For purposes hereof, the term "Company" also includes any entity that the Company may form or invest in to consummate a Restructuring, Financing and/or Sale, and shall also include any successor to or assignee of all or a portion of the assets and/or businesses of the Company, whether pursuant to a Plan (as defined below) or otherwise. If appropriate in connection with performing its services requested by Counsel for the Company hereunder, Centerview may utilize the services of one or more of its affiliates, in which case references herein to Centerview shall include, as applicable, such affiliates. The terms of this Agreement shall apply to all services provided by Centerview to the Company and Counsel in connection with the matters contemplated herein, including those provided prior to the date of this Agreement.

As used herein, the term "Restructuring" shall mean any recapitalization or restructuring (including, without limitation, through any exchange, conversion, cancellation, forgiveness, structured resolution or settlement, retirement refinancing, purchase or repurchase and/or a material modification or amendment to the terms, conditions or covenants thereof) of the Company's preferred equity and/or debt securities and/or bank or other credit facilities and/or all other indebtedness, obligations or liabilities (including, without limitation, partnership interests, lease obligations, trade credit facilities, customer-related obligations and/or contract, tort and contingent obligations), including pursuant to a repurchase or an exchange transaction, a Plan (as defined below) or a solicitation of consents, waivers, acceptances or authorizations.

As used herein, the term "Financing" shall mean a public or private issuance, sale or placement of equity, equity-linked or debt securities, instruments or obligations of the Company with one or more lenders and/or investors (each such lender or investor, an "Investor"), or any loan, rights offering or other financing, including any "debtor in possession financing" or "exit financing" in connection with a case under chapter 11 of Title 11 of the United States Code, 11 U.S.C. §§ 101 et. seq. (the "Bankruptcy Code").

For purposes of this Agreement, the term "Sale" shall mean any transaction or series of related transactions involving an acquisition, merger, consolidation, or any other business combination pursuant to which all or substantially all of the business, equity or assets of the Company are, directly or indirectly, sold, purchased or combined with another entity or company.

- 1. Centerview, as financial advisor and investment banker to Counsel for the benefit of the Company, will perform the following financial advisory and investment banking services:
 - a. <u>General Financial Advisory and Investment Banking Services</u>. To the extent requested by Counsel or the Company, Centerview shall:
 - i. familiarize ourselves with the business, operations, properties, financial condition and prospects of the Company;
 - ii. review the Company's financial condition and outlook;
 - iii. advise and assist Counsel and the Company in the development of financial data and presentations, including financial projections, to the Company's Board of Directors, various equity holders, creditors and other parties;
 - iv. evaluate the Company's debt capacity and capital structures alternatives;
 - v. participate in negotiations among the Company, and related equity holders, creditors, suppliers, lessors and other interested parties with respect to any of the transactions contemplated by this Agreement;
 - vi. advise and assist Counsel and the Company in evaluating a range of strategic alternatives and advise and assist in formulating alternative plans for the Company in connection with any transaction contemplated by this Agreement; and
 - vii. perform such other financial advisory services as may be specifically agreed upon in writing by the Company and Centerview.
 - b. <u>Restructuring Services</u>. To the extent requested by Counsel or the Company, Centerview shall:
 - i. analyze various Restructuring scenarios and the potential impact of these scenarios on the value of the Company, and the recoveries of those stakeholders impacted by the Restructuring;

- ii. advise and assist Counsel and the Company in structuring, negotiating, implementing and otherwise responding to the financial aspects of a Restructuring;
- iii. provide financial and valuation advice and assistance to Counsel and the Company in developing and seeking approval of a plan of reorganization under chapter 11 of the Bankruptcy Code to effectuate a Restructuring (as the same may be modified from time to time, a "Plan");
- iv. provide financial advice and assistance to Counsel and the Company in structuring any new securities or debt instruments to be issued pursuant to the Restructuring;
- v. advise and assist Counsel and the Company in connection with and/or participate in negotiations with entities or groups affected by the Restructuring; and
- vi. if requested by the Counsel or the Company, participate in hearings before the bankruptcy court with respect to the matters upon which Centerview has provided advice, including, as relevant, coordinating with the Company's Counsel with respect to expert reports or testimony in connection therewith.
- c. <u>Financing Services</u>. To the extent requested by Counsel or the Company, Centerview shall:
 - i. provide financial advice and assistance to Counsel and the Company in structuring and effecting a Financing, identifying potential Investors and, at the Company's request, contacting such Investors; and
 - ii. assist in the arranging of a Financing, the due diligence process and negotiating the terms of any proposed Financing.

It is understood and agreed that nothing contained herein shall constitute an expressed or implied commitment by Centerview to underwrite, place or purchase any securities, in a financing or otherwise, which commitment shall only be set forth in a separate underwriting, placement agency or other appropriate agreement relating to a Financing.

- d. <u>Sale Services</u>. To the extent requested by Counsel or the Company, Centerview shall:
 - i. provide financial advice and assistance to Counsel and the Company in connection with a Sale, identifying potential acquirors and, at the Company's request, contacting such potential acquirors;
 - ii. assist Counsel and the Company in connection with any due diligence process in connection with any potential Sale; and

iii. assist the Company in connection with and/or participate in negotiations with potential acquirors.

In rendering its services to Counsel and the Company hereunder, Centerview is not assuming any responsibility for the Company's underlying business decision to pursue any business strategy or to effect any Restructuring, Financing, and/or Sale. Counsel and the Company agree that Centerview shall not have any obligation or responsibility to provide accounting, audit, "crisis management," or business consultant services for Counsel or the Company, and shall have no responsibility for designing or implementing operating, organizational, administrative, cash management or liquidity improvements, or to provide any fairness or valuation opinions. Counsel and the Company acknowledge that Centerview is not providing any advice on tax, legal, regulatory or accounting matters, and the Company agrees that it will seek and rely on the advice of its own professional advisors for such matters, and will make an independent decision with respect to the matters that are the subject of this engagement based on such advice.

In order to coordinate effectively the Company's and Centerview's activities to effect a Restructuring, Financing and/or Sale, the Company will use commercially reasonable efforts to promptly inform Centerview of any discussions, negotiations or inquiries regarding a possible Restructuring, Financing and/or Sale (including any such discussions, negotiations or inquiries that have occurred in the six month period prior to the date of this Agreement).

The Company shall use commercially reasonable efforts to make available to Centerview all information in its possession concerning the business, assets, operations, financial condition and prospects of the Company that Centerview reasonably requests in connection with the services to be performed for the Company hereunder, and shall provide Centerview with reasonable access to the Company's officers, directors, employees, independent accountants, and counsel, and other advisors, agents and other representatives of the Company as Centerview deems appropriate in its reasonable discretion. To the best of the Company's knowledge, all information furnished by or on its behalf to Centerview pertaining to the Company, when delivered, will be accurate and complete in all material respects. In addition, the Company agrees that it will use commercially reasonable efforts to promptly notify Centerview of any material event or change in the business affairs, condition (financial or otherwise) of the Company that occurs during the term of our engagement hereunder, or if it learns of any material inaccuracy or misstatement in, or material omission from, any information theretofore delivered to Centerview. Counsel and the Company understand and agree that, in performing our services hereunder, Centerview (a) will be using and relying on publicly available information and on materials, data and other information furnished to Centerview by the Company and other parties, (b) is entitled to assume and rely upon the accuracy and completeness of such publicly available information and the other information so furnished without having independently verified the same, and (c) does not assume any responsibility for the accuracy or completeness of such information. Centerview will not conduct an independent evaluation or appraisal of the assets or liabilities (including any contingent, derivative or off -balance sheet assets or liabilities) of the Company, or advise or opine on any solvency or viability issues, nor will it make an inspection of the properties or assets of the Company. With respect to any forecasts or projections that may be furnished to Centerview or discussed with Counsel and the Company, Centerview will assume that they have been reasonably prepared on bases reflecting the best then currently available estimates and judgments of the

management of the Company as to the matters covered thereby. In connection with the services described above, Centerview acknowledges and agrees that it will transmit any memorandum prepared by the Company describing the Company and its assets, properties or businesses in connection with a Sale or a Financing to potential parties to a Sale or Financing only with the express prior written consent of the Company and subject to the terms of any confidentiality agreements entered into between the Company and such potential parties to a Sale or Financing. The Company will be solely responsible for the contents of this memorandum.

For purposes of this Agreement, all direction as to the financial advisory and investment banking services provided hereunder shall be considered as received by Centerview from Counsel on behalf of the Company. Centerview will act at the direction of and under the supervision of Counsel, on behalf of the Company, and any attorneys it designates to work with Centerview. All work done with respect to this engagement shall be confidential and protected by any applicable privileges, immunities and protections, including, but not limited to, the attorney-client privilege and the work product doctrine.

- 2. As compensation for our services rendered under this Agreement, the Company agrees to pay Centerview in cash, by wire transfer of immediately available funds when due, the following fees:
 - a. A monthly financial advisory fee of \$250,000 (the "Monthly Advisory Fee"), the first of which shall be due and paid by the Company upon execution of this Agreement and thereafter on each monthly anniversary thereof during the term of this engagement. After receipt of aggregate Monthly Advisory Fees of \$3,000,000, 50% of the amount of any subsequent Monthly Advisory Fees paid to Centerview will be credited (but only once) against any Transaction Fee payable to Centerview pursuant to subparagraph 2(b) hereof.
 - b. If at any time during the term of this engagement or within the twelve full months following the termination of this engagement (including the term of this engagement, the "Fee Period"), (1) the Company consummates any Restructuring or Sale or (2) the Company enters into an agreement in principle, definitive agreement or Plan to effect a Restructuring or Sale, and at any time (including following the expiration of the Fee Period) such Restructuring or Sale is consummated, Centerview shall be entitled to receive a transaction fee (a Transaction Fee"), contingent upon the consummation of a Restructuring or Sale and payable at the closing thereof equal to \$12,000,000.
 - c. If at any time during the Fee Period, whether in connection with the consummation of a Restructuring or otherwise, (1) the Company consummates any sale transaction not covered by the definition of Sale (a "Minority Sale"), or (2) the Company enters into an agreement in principle or definitive agreement to effect a Minority Sale, and at any time during the Fee Period such Minority Sale is consummated, the Company shall pay Centerview a fee (a "Minority Sale Transaction Fee") equal to 2.50% of the Aggregate Consideration (as defined below). Such Minority Sale Transaction Fee shall be contingent upon the consummation of a Minority Sale and payable at

the closing thereof. Any fee paid under this section 2(c) shall be 50% credited (but only once) against any fees payable under 2(b).

For purposes of this Agreement, the term "Aggregate Consideration" shall mean the total amount of cash and the fair market value (on the date of payment and as determined by the Company and Centerview in good faith) of all securities and other property paid or payable, directly or indirectly, by the acquiring party (the "Acquiror") to the acquired party or the seller of the acquired business (in either case, the "Acquired"), or to the Acquired's contract parties, claim holders, security holders and employees, or by the Acquired to the Acquired's contract parties, claim holders, security holders and employees, in connection with a Minority Sale or a transaction related thereto (including, without limitation, amounts paid by the Acquiror (i) pursuant to covenants not to compete, employment contracts, employee benefit plans or other similar arrangements and (ii) to holders of any warrants, stock purchase rights, convertible securities or similar rights of the Acquired and to holders of any options or stock appreciation rights issued by the Acquired, whether or not vested). Aggregate Consideration shall also include the value of any liabilities (including obligations relating to any capitalized leases and the principal amount of any indebtedness for borrowed money) (x) existing on the Acquired's balance sheet at the time of a Minority Sale or repaid or retired in anticipation of a Minority Sale (if such Minority Sale takes the form of a merger or sale or exchange of stock) or (y) assumed directly or indirectly by the Acquiror in connection with a Minority Sale (if such Minority Sale takes the form of a sale or exchange of assets). Aggregate Consideration shall also include (i) the net value (on the closing date of the Minority Sale and as determined by the Company and Centerview in good faith), if positive, of any current assets not sold to the Acquiror. If a Minority Sale takes the form of a recapitalization of the Company (including, without limitation, through an extraordinary dividend or other distribution, a spin-off, split-off or similar transaction), Aggregate Consideration shall also include the fair market value (on the closing date of the Minority Sale and as determined by the Company and Centerview in good faith) of (i) the equity securities of the Company retained by the Company's security holders and/or creditors following the consummation of such transaction and (ii) any cash, securities (including securities of subsidiaries) or other consideration received by the Company's security holders and/or creditors in exchange for or in respect of securities of and/or claims against the Company in connection with such transaction (all such cash, securities and/or claims against other consideration received by such security holders and/or creditors being deemed to have been paid to such security holders and/or creditors in such transaction). If a Minority Sale takes the form of a joint venture, partnership or other entity, Aggregate Consideration shall mean the fair market value (equity plus debt) of the joint venture, partnership or similar entity on the date of formation of such entity. In the event that any part of the consideration in connection with any Minority Sale will be payable (whether in one payment or a series of two or more payments) at any time following the consummation thereof, the term Aggregate Consideration shall include the present value of such future payment or payments, as determined by the Company and Centerview in good faith, except that amounts (if any) held in escrow shall be deemed to have been paid at closing. As used in this Agreement, the terms "payment," "paid" or "payable" shall be deemed to include, as applicable, the issuance or delivery of securities or other property other than cash.

d. If at any time during the Fee Period, (1) the Company consummates any Financing or (2) the Company receives and accepts written commitments for one or more Financings (the execution by a potential financing source and the Company of a

commitment letter or securities purchase agreement or other definitive documentation shall be deemed to be the receipt and acceptance of such written commitment), and at any time (including following the expiration of the Fee Period) any such Financing is consummated, the Company will pay to Centerview the following (each a "Financing Fee"):

- i. 1.00% of the aggregate amount of financing commitments of any indebtedness issued that is secured by a first lien, including debtor-in possession financing;
- ii. 3.00% of the aggregate amount of financing commitments of any indebtedness issued that (x) is secured by a second or junior lien, (y) is unsecured and/or (z) is subordinated; and
- iii. 4.00% of the aggregate amount of financing commitments of any equity or equity-linked securities or obligations issued.

In the event that the Company requests that Centerview contact potential investors in connection with a Financing that involves the sale or issuance of securities, upon Centerview's request, the Company and Centerview shall enter into an amendment to this Agreement having such representations and warranties and additional terms as are customary in such transactions.

It is understood and agreed that if the proceeds of any such Financing are to be funded in more than one stage, Centerview shall be paid its applicable compensation hereunder upon the closing date of each stage even if one or more of such stages is consummated after the expiration of the Fee Period, so long as one or more of such stages is consummated during the Fee Period. For the avoidance of doubt, if the Company consummates a financing that falls into two or more of the categories in this subparagraph 2(d), the higher fee shall be payable.

Notwithstanding anything in this subparagraph 2(d) to the contrary, a Financing Fee earned in connection with a debtor-in-possession Financing shall be due upon the Company's receipt and acceptance of written commitments for a debtor-in-possession financing (it being understood and agreed that the execution by a potential financing source and the Company of a commitment letter or securities purchase agreement or other definitive documentation shall be deemed to be the receipt and acceptance of such written commitment).

The Company acknowledges and agrees that Centerview's restructuring expertise as well as its capital markets/financing knowledge and mergers and acquisitions capabilities, some or all of which may be required by the Company during the term of Centerview's engagement hereunder, were important factors in determining the amount of the various fees set forth herein, and that the ultimate benefit to the Company of Centerview's services hereunder could not be measured merely by reference to the number of hours to be expended by Centerview's professionals in the performance of such services. The Company also acknowledges and agrees that the various fees set forth herein have been agreed upon by the parties in anticipation that a substantial commitment of professional time and effort will be required of Centerview and its professionals hereunder over the life of the engagement, and in light of the fact that such commitment may foreclose other opportunities for Centerview and that the actual time and commitment required by Centerview and

its professionals to perform its services hereunder may vary substantially from week to week or month to month, creating "peak load" issues for the firm. In addition, given numerous issues which Centerview may be required to address in the performance of its services hereunder, Centerview's commitment to the variable level of time and effort necessary to address all such issues as they arise, and the market prices for Centerview's services for engagements of this nature in an out-of-court context, each party hereto agrees that the fee and expense arrangements hereunder are reasonable under all applicable legal standards.

The Company and Centerview acknowledge and agree that more than one fee may become payable to Centerview under subparagraphs 2(b), 2(c) and/or 2(d) hereof in connection with any single transaction or a series of transactions. It is understood and agreed that if more than one fee becomes so payable to Centerview in connection with a series of independent transactions, each such fee shall be paid to Centerview, subject to applicable credits as provided in this paragraph 2.

- 3. In addition to the fees payable by the Company to Centerview hereunder, the Company shall, whether or not any Restructuring, Financing and/or Sale shall be proposed or consummated, reimburse Centerview on a periodic basis for its travel and other reasonable out-of-pocket expenses (including all fees, disbursements and other charges of counsel to be retained by Centerview, and of other consultants and advisors retained by Centerview with the Company's consent), incurred in connection with, or arising out of Centerview's activities under or contemplated by this engagement. The Company shall also reimburse Centerview, at such times as Centerview shall request, for any sales, use or similar taxes (including additions to such taxes, if any) arising in connection with any matter referred to in, or contemplated by, this engagement. Such reimbursements shall be made promptly upon submission by Centerview of statements for such expenses. It is understood and agreed that nothing contained herein shall be deemed to limit in any manner the indemnification, expense reimbursement and other obligations of the Company contained in the Indemnification Agreement attached hereto as Annex A.
- 4. The Company and Centerview have entered into a separate letter agreement, dated the date hereof and attached hereto as Annex A (the "<u>Indemnification Agreement</u>"), providing for indemnification by the Company of Centerview and certain related persons. Such Indemnification Agreement is an integral part of this Agreement and the terms thereof are incorporated by reference herein. As stated therein, the Indemnification Agreement shall survive any termination or completion of Centerview's engagement hereunder.
- 5. The Company agrees that neither Centerview nor any of its affiliates, their respective members, directors, officers, employees and controlling persons, and each of their respective successors and assigns (collectively, the "Centerview Persons" and each individually, a "Centerview Person") shall have any liability (whether direct or indirect, in contract, tort or otherwise) to the Company or any person asserting claims on behalf of or in right of the Company for or in connection with this engagement or any transactions or conduct in connection herewith, except to the extent that any losses, claims, damages or liabilities incurred by the Company are finally judicially determined to have resulted directly from the bad faith, willful misconduct or gross negligence of such Centerview Person.

- 6. This Agreement and Centerview's engagement hereunder may be terminated by either Counsel, the Company or Centerview at any time upon 15 days' prior written notice thereof to the other party; provided, however, that (A) termination of Centerview's engagement hereunder shall not affect the Company's continuing obligations under the Indemnification Agreement, and its continuing obligations and agreements under paragraphs 5 and 7 hereof, (B) notwithstanding any such termination, Centerview shall be entitled to the full fees in the amounts and at the times provided for in paragraph 2 hereof and (C) termination of Centerview's engagement hereunder shall not affect the Company's obligation to reimburse the expenses accrued prior to such termination to the extent provided in paragraph 3 hereof.
- 7. Centerview has been retained under this Agreement as an independent contractor with duties owed solely to Counsel and the Company, and the Company acknowledges that Centerview is not acting as an agent of Counsel or the Company or in a fiduciary capacity, whether pursuant to contract or otherwise, with respect to Counsel or the Company or the Company's stockholders, employees, creditors or any other third party. The advice (oral or written) rendered by Centerview pursuant to this Agreement is intended solely for the benefit and use of Counsel and the Company in considering the matters to which this Agreement relates, and the Company agrees that such advice may not be relied upon by any other person, used for any other purpose or reproduced, disseminated, quoted or referred to at any time, in any manner or for any purpose, nor shall any public references to Centerview be made by the Company, without the prior written consent of Centerview. Centerview is not assuming any duties or obligations other than those expressly set forth in this Agreement.
- 8. The Company agrees that, Centerview shall have the right to place advertisements in financial and other newspapers and journals and in marketing materials at its own expense describing its services to the Company hereunder.
- 9. In the event that the Company becomes a debtor under the Bankruptcy Code, the Company shall use commercially reasonable efforts to promptly apply to the bankruptcy court having jurisdiction over the chapter 11 case or cases (the "Bankruptcy Court") for the approval pursuant to sections 327(a) and 328(a) of the Bankruptcy Code of this Agreement and Centerview's retention by the Company under the terms of this Agreement, and subject to the standard of review provided for in Section 328(a) of the Bankruptcy Code, and not subject to any other standard of review under section 330 of the Bankruptcy Code or any other standard of review, and shall use commercially reasonable efforts to obtain Bankruptcy Court authorization thereof. The Company will use commercially reasonable efforts to supply Centerview and its Counsel with a draft of such application and any proposed order authorizing Centerview's retention that is proposed to be submitted to the Bankruptcy Court sufficiently in advance of the filing of such application or the submission of such order, as the case may be, to enable Centerview and its Counsel to review and comment thereon. Centerview shall have no obligation to provide any services under this Agreement in the event that the Company becomes a debtor under the Bankruptcy Code unless and until Centerview's retention under the terms of this Agreement is approved under Section 327(a) and 328(a) of the Bankruptcy Code by a final order of the Bankruptcy

Court no longer subject to appeal, rehearing, reconsideration or petition for certiorari, and which order is acceptable to Centerview in all respects. Centerview acknowledges that in the event that the Bankruptcy Court approves its retention by the Company pursuant to the application process described in this paragraph 9, payment of Centerview's fees and expenses shall be subject to (i) jurisdiction and approval of the Bankruptcy Court under Sections 327(a) and 328(a) of the Bankruptcy Code and any order approving Centerview's retention, (ii) any applicable fee and expense guidelines and/or orders and (iii) any requirements governing interest and final fee applications. Centerview shall have no obligation to keep time records except as it does so in its normal practice and will have no obligation to provide services under this Agreement if it will be required to vary its normal time-keeping practices. In the event that the Company becomes a debtor under the Bankruptcy Code and Centerview's engagement hereunder is approved by the Bankruptcy Court, the Company shall pay all fees and expenses of Centerview hereunder as promptly as reasonably practicable in accordance with the terms hereof and any orders of the Bankruptcy Court. In so agreeing to seek Centerview's retention under section 328(a) of the Bankruptcy Code, the Company acknowledges that it believes that Centerview's experience and expertise, its knowledge of the industry in which the Company operates and the capital markets and its other capabilities will inure to the benefit of the Company, that the value to the Company of Centerview's services hereunder derives in substantial part from that expertise and experience and that, accordingly, the structure and amount of the fees payable to Centerview hereunder are reasonable regardless of the number of hours to be expended by Centerview's professionals in performance of the services to be provided hereunder. Prior to commencing a chapter 11 case, the Company shall pay all undisputed amounts theretofore due and payable to Centerview in cash.

The Company agrees that Centerview's post-petition compensation as set forth herein and payments made pursuant to the expense reimbursements and indemnification provisions of this Agreement (including, without limitation, Annex A hereto) shall be entitled to priority as expenses of administration under sections 503(b)(1)(A) and 507(a)(2) of the Bankruptcy Code, and shall be entitled to the benefits of any "carve-outs" for professional fees and expenses in effect pursuant to one or more financing orders entered by the Bankruptcy Court. Counsel and the Company also agree to assist Centerview in preparing, filing and serving all required fee statements, interim fee applications, and final fee application. The Company agrees to support Centerview's fee applications during any Bankruptcy Court hearing on such fee applications, so long as the fees and expenses sought by Centerview therein are consistent with this Agreement.

10. This Agreement shall be deemed made in New York. This Agreement and all controversies arising from or relating to performance hereunder shall be governed by, and construed in accordance with, the laws of the State of New York applicable to agreements made and to be performed entirely in such State, without giving effect to such State's rules concerning conflicts of laws that might provide for any other choice of law. Each of Counsel, the Company and Centerview agree that any action or proceeding based hereon, or arising out of Centerview's engagement hereunder, shall be brought and maintained in the courts of the State of New York located in the City and County of New York or in the United States District Court for the Southern District of New York; provided that, if has commenced a

chapter 11 case, all legal proceedings relating to this Agreement shall be brought in the Bankruptcy Court. Counsel, the Company and Centerview each hereby irrevocably submit to the jurisdiction of the courts of the State of New York located in the City and County of New York or in the United States District Court for the Southern District of New York, or, if a chapter 11 case is commenced by the Company, the Bankruptcy Court, for the purpose of any such action or proceeding as set forth above. Each of the Company and Centerview hereby irrevocably waive, to the fullest extent permitted by law, any objection which it may have or hereafter may have to the laying of venue of any such action or proceeding brought in any such court referred to above and any claim that any such action or proceeding has been brought in an inconvenient forum and agree not to plead or claim the same. COUNSEL, THE COMPANY (FOR ITSELF, ANYONE CLAIMING THROUGH IT OR IN ITS NAME, AND, TO THE EXTENT PERMITTED BY APPLICABLE LAW, ON BEHALF OF ITS EQUITY HOLDERS) AND CENTERVIEW EACH HEREBY IRREVOCABLY WAIVE ANY RIGHT THEY MAY HAVE TO A TRIAL BY JURY IN RESPECT OF ANY CLAIM BASED UPON OR ARISING OUT OF THIS AGREEMENT OR THE TRANSACTIONS CONTEMPLATED HEREBY.

- 11. This Agreement may be executed in counterparts, each of which together shall be considered a single document. This Agreement may not be assigned by either party (except by Centerview to an affiliate) without the prior written consent of the other. This Agreement shall be binding upon Centerview, Counsel and the Company and their respective successors and permitted assigns (including, in the case of the Company, any successor to all or a portion of the assets and/or the businesses of the Company under a Plan). This Agreement is not intended to confer any rights upon any shareholder, creditor, owner or partner of the Company, or any other person or entity not a party hereto, other than the Indemnified Persons referenced in the Indemnification Agreement attached hereto as Annex A and the Centerview Persons referenced in paragraph 5 hereof. This Agreement and the Indemnification Agreement constitute the entire agreement of the parties with respect to the subject matter hereof, and may not be amended or otherwise modified or its provisions waived except by a writing executed by Centerview, Counsel and the Company.
- 12. Centerview is engaged directly and through its affiliates and related parties in a number of investment banking, financial advisory and merchant banking activities. The Company acknowledges and agrees that in performing its services for the Company hereunder, Centerview shall have no duty to disclose to the Company, or to use for the benefit of the Company, any proprietary or non public information obtained by Centerview or its affiliates or related parties in the course of providing services to any other entity or person, engaging in any transaction (including as principal) or otherwise conducting its business.
- 13. Notwithstanding anything herein to the contrary, the Company shall be solely responsible for Centerview's fees, expenses and indemnity hereunder, and in no event shall Counsel be liable for Centerview's fees, expenses or indemnity hereunder. Centerview acknowledges ad agrees that Counsel will not be required to expend, risk or advance any of its own funds to satisfy the fees, expenses or indemnity of Centerview hereunder.

We are pleased to accept this engagement and look forward to working with Counsel and the Company. Please confirm that the foregoing is in accordance with our mutual understanding by signing and returning to Centerview this letter and the Indemnification Agreement attached hereto as Annex A, which shall thereupon constitute binding agreements between Centerview, Counsel and the Company.

Very truly yours,

CENTERVIEW PARTNERS LLC

By:

Name: Marc Puntus

Title: Partner

Accepted and Agreed to:

AKIN GUMP STRAUSS HAUER & FELD LLP

By:

Name: Arik Preis

Title: Partner

Accepted and Agreed to:

CELSIUS NETWORK LIMITED

By:

Name: Rod Bolger

Title: Chief Financial Officer

Expanded Scope Retention Order

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

		_)	
In re:)	Chapter 11
)	
CELSIUS NETWORK LLC, et al., 1)	Case No. 22-10964 (MG)
)	
	Debtors.)	(Jointly Administered)
)	,

ORDER (I) AUTHORIZING THE EXPANDED SCOPE OF EMPLOYMENT AND RETENTION OF CENTERVIEW PARTNERS LLC AS INVESTMENT BANKER FOR THE DEBTORS EFFECTIVE AS OF JULY 13, 2022 AND (II) GRANTING RELATED RELIEF

Upon the supplemental application (the "Supplemental Application")² of the above-captioned debtors and debtors in possession (collectively, the "Debtors") for entry of an order (this "Order"): (a) authorizing the Debtors to expand the scope of the original retention of Centerview Partners LLC ("Centerview") in accordance with the engagement letter amendment (the "Amendment") between Centerview and certain of the Debtors, dated as of February 7, 2023, a copy of which is attached hereto as **Exhibit 1** to this Order, and (b) granting related relief, all as more fully set forth in the Supplemental Application and the Puntus Declaration; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the Amended Standing Order of Reference from the United States District Court for the Southern District of New York, entered February 1, 2012; and this Court having the power to enter a final order

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); Celsius US Holding LLC (7956); GK8 Ltd. (1209); GK8 UK Limited (0893); and GK8 USA LLC (9450). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030.

² Capitalized terms used in this Order and not immediately defined have the meanings given to such terms in the Supplemental Application.

consistent with Article III of the United States Constitution; and this Court having found that venue of these chapter 11 cases in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Supplemental Application is in the best interests of the Debtors' estates, their creditors, and other parties in interest; and this Court having found that the Debtors' notice of the Supplemental Application and opportunity for a hearing thereon were appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Supplemental Application and having heard the statements in support of the relief requested therein at a hearing (if any) before this Court (the "Hearing"); and this Court having determined that the legal and factual bases set forth in the Supplemental Application and at the Hearing (if any) establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

- 1. The Supplemental Application is granted solely as set forth herein, and the provisions set forth in the Amendment (and all attachments thereto) are hereby approved, to the extent provided herein and except as otherwise expressly modified herein to the contrary.
- 2. In accordance with section 327(a) and 328(a) of the Bankruptcy Code, Bankruptcy Rules 2014(a) and 2016, and Local Rules 2014-1 and 2016-1, the Debtors, solely as debtors in possession, are authorized to expand the scope of Centerview's employment and retention in accordance with the terms and conditions set forth in the Supplemental Application and the Amendment, attached hereto as **Exhibit 1**, incorporated herein by reference and as modified herein, to pay fees and reimburse expenses, and to provide indemnification, contribution, and/or reimbursement to Centerview on the terms and at the times specified in the Initial Engagement Letter and the Amendment, as modified herein, effective as of July 13, 2022. Notwithstanding the terms set forth in the Initial Engagement Letter (as modified by the Initial Retention Order),

Supplemental Application, and Amendment, effective as of January 2, 2023, the term "Monthly Advisory Fee" shall be replaced in its entirety as follows:

- A monthly financial advisory fee of \$250,000 (a) **Monthly Advisory Fee.** (the "Monthly Advisory Fee"), which shall be inclusive of the Monthly Advisory Fee that may be payable under the Initial Engagement Letter and which shall be due and paid by the Debtors on the second day of every month starting January 2, 2023 for the period commencing as of such date until the earlier of (a) the effective date of a chapter 11 plan for Core Scientific, Inc. and its debtor affiliates in their chapter 11 cases (the "Core Scientific Effective Date") and (b) the effective date of a chapter 11 plan for the Debtors in their chapter 11 cases (the "Celsius Effective Date"). For the avoidance of doubt, the Monthly Advisory Fee will not be credited against any Restructuring Fee. To the extent that the Core Scientific Effective Date occurs before the Celsius Effective Date, the Monthly Advisory Fee effective as of such date for all periods on and after such date will be reduced from \$250,000 to \$200,000 thereafter, and 50% of the amount of any subsequent Monthly Advisory Fees paid to Centerview will be credited (but only once) against any Restructuring Fee.
- 3. For the avoidance of doubt, the Monthly Advisory Fee shall supersede the Core Transaction Fee referenced in the Amendment, and no Core Transaction Fee shall be payable notwithstanding anything to the contrary in the Amendment.
- 4. The terms of the Amendment are approved in all respects except as limited or modified herein. For the avoidance of doubt, as set forth in the Amendment, the terms of the Initial Engagement Letter (as modified by the Initial Retention Order) shall apply to the Additional Services including: (a) the indemnification provisions outlined in the Initial Application as modified by the order entered September 16, 2022 and (b) the reimbursement of reasonable and documented expenses.
- 5. The compensation provisions of the Amendment, including with respect to the Monthly Advisory Fee, are reasonable terms and conditions of employment as required under section 328(a) of the Bankruptcy Code, and are hereby approved pursuant to section 328(a) of the Bankruptcy Code. Centerview's fees and reasonable and documented out-of-pocket expenses shall be compensated and reimbursed pursuant to section 328(a) of the Bankruptcy Code in

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accordance with the terms of, and at the times specified by, the Initial Engagement Letter (as modified by the Amendment).

- 6. Notwithstanding anything to the contrary herein or in the Supplemental Application, and/or the Initial Engagement Letter, as amended by the Amendment, Centerview shall file interim and final fee applications for allowance of compensation and reimbursement of reasonable and documented out-of-pocket expenses pursuant to sections 330 and 331 of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, the Court Guidelines, the U.S. Trustee Guidelines, and any other procedures or orders of the Court; provided, however, that the U.S. Trustee retains all rights to respond or object to Centerview's interim and final applications for compensation (including, without limitation, the Core Transaction Fee) and reimbursement of outof-pocket expenses pursuant to section 330 of the Bankruptcy Code, and the Court retains jurisdiction to consider the U.S. Trustee's response or objection to Centerview's interim and final fee applications pursuant to section 330 of the Bankruptcy Code; provided, further, that "reasonableness" for this purpose shall be evaluated by comparing (among other things) the fees payable in these chapter 11 cases to fees paid to comparable investment banking firms with similar experience and reputation offering comparable services in other chapter 11 cases and shall not be evaluated primarily on an hourly or length-of-case based criteria.
- 7. Centerview shall use its reasonable efforts to avoid any duplication of services provided by any of the Debtors' other retained professionals in these chapter 11 cases.
- 8. Centerview shall have a continuing duty to review whether any new material facts or relationships bearing on the matters described herein arise during the pendency of these chapter 11 cases. If such materials facts or relationships are discovered or otherwise arise, Centerview

will use reasonable efforts to provide the Court with a supplemental declaration disclosing such new materials facts or relationships.

- 9. The Debtors and Centerview are authorized and empowered to take all actions necessary to implement the relief granted in and pursuant to this Order.
- 10. Notice of the Supplemental Application as provided therein shall be deemed good and sufficient notice of such Supplemental Application and the requirements of Bankruptcy Rule 6004(a) and the Local Rules are satisfied by such notice.
- 11. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.
- 12. Notwithstanding any provision to the contrary in the Supplemental Application, Engagement Letter, or Amendment, the Court shall retain jurisdiction to hear and to determine all matters arising from or related to implementation, interpretation, or enforcement of this Order and Centerview's retention.
- 13. To the extent that there is any inconsistency between the Engagement Letter, Amendment, Supplemental Application, Puntus Declaration, and this Order, the provisions of this Order shall apply.
- 14. The Official Committee of Unsecured Creditors and any other party in interest each reserves all of its rights with respect to any subsequent request to amend, restate, waive, or otherwise modify the Initial Engagement Letter or the Amendment.

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IT IS SO ORDERED.

Dated: March 8, 2023

New York, New York

/s/ Martin Glenn
MARTIN GLENN
Chief United States Bankruptcy Judge

Exhibit 1

Amendment

CENTER VIEW PARTNERS

Centerview Partners LLC 31 West 52nd Street New York, NY 10019

February 7, 2023

CONFIDENTIAL

Celsius Network LLC 50 Harrison St., Suite 209F Hoboken, NJ 07030 Attention: Chris Ferraro

Dear Mr. Ferraro:

Reference is made to the letter agreement, dated as of August 2, 2022 (the "Engagement Letter") and later restated and approved by the United States Bankruptcy Court Southern District of New York in Case No. 22-10964 on September 16, 2022, between Celsius Network LLC (the "Debtors") and Centerview Partners LLC ("Centerview"). Capitalized terms used and not defined herein shall have the meanings given to them in the Engagement Letter. The Debtors and Centerview hereby agree that the following provision is added to paragraph 2(b) of the Engagement Letter:

"If at any time during the Fee Period, Core Scientific, Inc. ("Core") consummates a Restructuring, including of its Secured Convertible Note Purchase Agreement dated as of April 19, 2021 ("April Convertible Notes"), of debt owned by and any claims held by the Debtors (as rejection damage claims or otherwise), Centerview shall receive a transaction fee ("Core Transaction Fee") contingent upon the consummation of a Core Restructuring and payable at the closing thereof equal to \$1,500,000.

In the event of the consummation of a merger or related combination transaction between Core and Celsius Mining LLC, 50% of the Core Transaction Fee paid shall be credited against and reduce the Mining Sale Transaction Fee payable pursuant to paragraph 2(b)."

The Debtors and Centerview acknowledge and agree that the Engagement Letter (except to the extent expressly amended hereby) shall remain in full force and effect in accordance with its terms.

Very truly yours,

CENTERVIEW PARTNERS LLC

2

By: Maria Puntu

Name: Marc Puntus Title: Partner

Accepted and agreed as of the date written above.

CELSIUS NETWORK LLC

By: Chris Ferraro

Name: Chris Ferraro

Title: Interim Chief Executive Officer

EXHIBIT C

Puntus Declaration

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:) Chapter 11
CELSIUS NETWORK LLC., et al.,1) Case No. 17-10089 (SMB)
Debtors.) (Jointly Administered)

DECLARATION OF MARC D. PUNTUS
IN SUPPORT OF THE THIRD INTERIM FEE APPLICATION OF
CENTERVIEW PARTNERS LLC, AS INVESTMENT BANKER TO THE
DEBTORS FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT
OF EXPENSES FOR THE PERIOD MARCH 1, 2023 THROUGH JUNE 30, 2023

- I, Marc D. Puntus being duly sworn, state the following under penalty of perjury.
- I, Marc D. Puntus, hereby declare and state as follows to the best of my knowledge, information and belief:
- 1. I am a Partner in, and Co-Head of, the Debt Advisory and Restructuring Group of Centerview Partners LLC ("<u>Centerview</u>").
- 2. I have read the foregoing fee application of Centerview (the "<u>Fee Application</u>"), investment bankers for the Debtors, for the Interim Fee Period. To the best of my knowledge, information, and belief, the statements contained in the Fee Application are true and correct. In addition, I believe that the Fee Application complies with Local Rule 2016-1.
 - 3. In connection therewith, I hereby certify that:

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal ta identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); and Celsius US Holding LLC (7956). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 121 River Street, PH05, Hoboken, New Jersey 07030.

- a. to the best of my knowledge, information, and belief, formed after reasonable inquiry, the fees and disbursements sought in the Fee Application are permissible under the relevant rules, court orders, and Bankruptcy Code provisions, except as specifically set forth herein;
- b. except to the extent disclosed in the Fee Application, the fees and disbursements sought in the Fee Application are customarily employed by Centerview and generally accepted by Centerview's clients;
- c. in providing a reimbursable expense, Centerview does not make a profit on that expense, whether the service is performed by Centerview in-house or through a third party;
- d. in accordance with Bankruptcy Rule 2016(a) and section 504 of the Bankruptcy Code, no agreement or understanding exists between Centerview and any other person for the sharing of compensation to be received in connection with the above cases except as authorized pursuant to the Bankruptcy Code, Bankruptcy Rules, or Local Rules; and
- e. all services for which compensation is sought were professional services on behalf of the Debtors and not on behalf of any other person.
- 4. Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Dated: August 14, 2023 /s/ Marc D. Puntus

Marc D. Puntus Partner Centerview Partners, LLC

EXHIBIT D

Filed Time Sheets & Expense Detail

Expense Type	Date	Professional Name	Description	Billed Amount
Taxi / Car service	03/27/2023	Kielty, Ryan	OT Car Home	\$45.98
Taxi / Car service	03/29/2023	Beasley, Bob	OT Car Home	18.95
Taxi / Car service	04/07/2023	Puntus, Marc	OT Car Home	50.23
Taxi / Car service	04/11/2023	Beasley, Bob	OT Car Home	21.00
Taxi / Car service	04/12/2023	Kielty, Ryan	OT Car Home	46.90
Taxi / Car service	04/13/2023	Puntus, Marc	OT Car Home	100.00
Taxi / Car service	04/17/2023	Puntus, Marc	OT Car Home	71.00
Taxi / Car service	04/19/2023	Kielty, Ryan	OT Car Home	25.96
Taxi / Car service	04/19/2023	Beasley, Bob	OT Car Home	100.00
Taxi / Car service	04/20/2023	Puntus, Marc	OT Car Home	100.00
Taxi / Car service	04/25/2023	Bendetson, Daniel	Transportation to Auction	20.71
Taxi / Car service	04/25/2023	Kielty, Ryan	Transportation from Auction	44.25
Taxi / Car service	04/25/2023	Bendetson, Daniel	Transportation from Auction	24.90
Taxi / Car service	04/25/2023	Puntus, Marc	Transportation from Auction	100.00
Taxi / Car service	04/25/2023	Kielty, Ryan	Transportation from Auction	46.99
Taxi / Car service	04/26/2023	Bendetson, Daniel	Transportation from Auction	17.50
Taxi / Car service	04/26/2023	Kielty, Ryan	Transportation from Auction	50.95
Taxi / Car service	04/27/2023	Goldstein, Benjamin	Transportation from Auction	38.98
Taxi / Car service	04/27/2023	Bendetson, Daniel	Transportation from Auction	18.71
Taxi / Car service	04/27/2023	Kielty, Ryan	Transportation from Auction	52.97
Taxi / Car service	04/27/2023	Beasley, Bob	Transportation from Auction	100.00
Taxi / Car service	04/28/2023	Kielty, Ryan	Transportation to Auction	62.73
Taxi / Car service	04/28/2023	Kielty, Ryan	Transportation from Auction	54.93
Taxi / Car service	04/28/2023	Puntus, Marc	Transportation from Auction	100.00
Taxi / Car service	04/29/2023	Goldstein, Benjamin	OT Car Home	21.71
Taxi / Car service	05/03/2023	Beasley, Bob	OT Car Home	100.00
Taxi / Car service	05/04/2023	Beasley, Bob	OT Car Home	100.00
Taxi / Car service	05/05/2023	Kielty, Ryan	OT Car Home	51.94
Taxi / Car service	05/05/2023	Beasley, Bob	OT Car Home	75.00
Taxi / Car service	05/08/2023	Beasley, Bob	OT Car Home	100.00
Taxi / Car service	05/08/2023	Kielty, Ryan	OT Car Home	46.97
Taxi / Car service	05/15/2023	Beasley, Bob	OT Car Home	100.00
Taxi / Car service	05/16/2023	Kielty, Ryan	OT Car Home	56.31
Taxi / Car service	05/17/2023	Kielty, Ryan	OT Car Home	50.95
Taxi / Car service	05/18/2023	Kielty, Ryan	OT Car Home	50.29
Taxi / Car service	05/18/2023	Beasley, Bob	OT Car Home	54.53
Taxi / Car service	05/25/2023	Beasley, Bob	OT Car Home	100.00
Taxi / Car service	05/25/2023	Kielty, Ryan	OT Car Home	57.56
Taxi / Car service	05/31/2023	Beasley, Bob	OT Car Home	24.36
Taxi / Car service	06/05/2023	Beasley, Bob	OT Car Home	100.00
Taxi / Car service	06/15/2023	Goldstein, Benjamin	OT Car Home	78.86
Taxi / Car service	06/20/2023	Bendetson, Daniel	OT Car Home	22.82
Taxi / Car service	06/21/2023	Beasley, Bob	OT Car Home	100.00
Taxi / Car service		•		23.42
	06/21/2023	Bendetson, Daniel	OT Car Home	
Taxi / Car service	06/22/2023	Bendetson, Daniel	OT Car Home	26.90
Total				\$2,655.26
OT Meals	04/08/2023	Caldensia Bantansia	OT Office Meal	£40.00
OT Meals		Goldstein, Benjamin		\$40.00 40.00
	04/19/2023	Goldstein, Benjamin	OT Office Meal	
OT Meals	04/23/2023	Goldstein, Benjamin	OT Office Meal	31.15
OT Meals OT Meals	04/25/2023	Bendetson, Daniel	OT Office Meal	40.00
	04/25/2023	Goldstein, Benjamin	OT Office Meal	25.53 30.40
OT Meals OT Meals	04/26/2023	Bendetson, Daniel	OT Office Meal	
OT Meals	04/26/2023	Goldstein, Benjamin	OT Office Meal	40.00 40.00
	04/29/2023	Goldstein, Benjamin	OT Office Meal	
OT Meals	06/19/2023	Bendetson, Daniel	OT Office Meal	39.18
OT Meals	06/20/2023	Bendetson, Daniel	OT Office Meal	40.00
OT Meals	06/21/2023	Bendetson, Daniel	OT Office Meal	32.36
OT Meals	06/22/2023	Bendetson, Daniel	OT Office Meal	40.00
Total				\$438.62

22-10964-mg Doc 3303 Filed 08/14/23 Entered 08/14/23 22:55:53 Main Document Pg 74 of 103 Out of Pocket Expenses for the Period March 1, 2023 Through June 30, 2023

Expense Type	Date	Professional Name	Description	Billed Amount
Total Expenses:				
Total Out of Pocket Expenses				\$3,093.88
(Less): Existing Credit from 2 nd Interim Fee Applicat	ion			(\$1,749.57)
(Less): Voluntary Write-Offs During the Period ⁽¹⁾				(\$344.11)
Grand Total				\$1,000.20
(I) Includes \$55.68 voluntary write-off incurred dur	ing the period th	at will be credited against future invoice	es. In addition, includes separate \$288.43 write-off of	a client expense
incurred in December, but credited against Marc	h out of pocket	expenses.		

Name	Date Categor	γ Description	Hours
Ben Goldstein	3/1/2023 Sale Process	Buyer Call	0.5
Ben Goldstein	3/1/2023 Coordination with Stakeholders	and Professionals Process Coordination	1.0
Ben Goldstein	3/1/2023 Preparation of Analysis / Materia	ls Update Mining Materials	5.0
Bob Beasley	3/1/2023 Sale Process	Buyer Call	0.5
Bob Beasley	3/1/2023 Coordination with Stakeholders	and Professionals Special Committee Call	1.0
Bob Beasley	3/1/2023 Coordination with Stakeholders	and Professionals Process Coordination	0.5
Bob Beasley	3/1/2023 Preparation of Analysis / Materia	ls Review Mining Materials	3.0
Daniel Bendetson	3/1/2023 Sale Process	Buyer Call	0.5
Daniel Bendetson	3/1/2023 Coordination with Stakeholders	and Professionals Special Committee Call	1.0
Daniel Bendetson	3/1/2023 Coordination with Stakeholders	and Professionals Process Coordination	1.0
Daniel Bendetson	3/1/2023 Preparation of Analysis / Materia	• •	5.0
Marc Puntus	3/1/2023 Sale Process	Buyer Call	0.5
Marc Puntus	3/1/2023 Coordination with Stakeholders	•	1.0
Ryan Kielty	3/1/2023 Sale Process	Buyer Call	0.5
Ryan Kielty	3/1/2023 Coordination with Stakeholders	·	1.0
Zachary Mohamed	3/1/2023 Sale Process	Buyer Call	0.5
Zachary Mohamed	3/1/2023 Coordination with Stakeholders		1.0
Zachary Mohamed	3/1/2023 Preparation of Analysis / Materia	· -	5.0
Ben Goldstein	3/2/2023 Coordination with Stakeholders		1.0
Ben Goldstein	3/2/2023 CVP Internal Coordination	Internal Discussion	1.0
Ben Goldstein	3/2/2023 Sale Process	Buyer Coordination	1.0
Ben Goldstein	3/2/2023 Preparation of Analysis / Materia	· -	3.0
Bob Beasley	3/2/2023 Coordination with Stakeholders		1.0
Bob Beasley	3/2/2023 CVP Internal Coordination	Internal Discussion	1.0
Bob Beasley	3/2/2023 Preparation of Analysis / Materia 3/2/2023 Coordination with Stakeholders	9	1.5
Daniel Bendetson Daniel Bendetson	3/2/2023 COOrdination with Stakeholders 3/2/2023 CVP Internal Coordination	Internal Discussion	1.0
Daniel Bendetson	3/2/2023 CVF Internal Coordination 3/2/2023 Preparation of Analysis / Materia		3.5
Marc Puntus	3/2/2023 Coordination with Stakeholders		1.0
Marc Puntus	3/2/2023 CVP Internal Coordination	Internal Discussion	1.0
Marc Puntus			1.0
Ryan Kielty	3/2/2023 Preparation of Analysis / Materia 3/2/2023 Coordination with Stakeholders	-	1.0
Ryan Kielty	3/2/2023 CVP Internal Coordination	Internal Discussion	1.0
Ryan Kielty	3/2/2023 Preparation of Analysis / Materia		1.0
Zachary Mohamed	3/2/2023 Coordination with Stakeholders	-	1.0
Zachary Mohamed	3/2/2023 CVP Internal Coordination	Internal Discussion	1.0
Zachary Mohamed	3/2/2023 Preparation of Analysis / Materia		4.5
Ben Goldstein	3/3/2023 Sale Process	Buyer Coordination	2.0
Ben Goldstein	3/3/2023 Preparation of Analysis / Materia	·	4.0
Ben Goldstein	3/3/2023 CVP Internal Coordination	Internal Coordination	1.5
Bob Beasley	3/3/2023 Sale Process	Buyer Coordination	1.5
Bob Beasley	3/3/2023 Coordination with Stakeholders	•	1.0
Bob Beasley	3/3/2023 Preparation of Analysis / Materia	·	1.5
Daniel Bendetson	3/3/2023 Sale Process	Buyer Coordination	2.0
Daniel Bendetson	3/3/2023 Coordination with Stakeholders	•	1.0
Daniel Bendetson	3/3/2023 Preparation of Analysis / Materia	ls Prepare Mining Analysis	2.0
Marc Puntus	3/3/2023 Coordination with Stakeholders	and Professionals Special Committee Call	1.0
Ryan Kielty	3/3/2023 Coordination with Stakeholders	and Professionals Special Committee Call	1.0
Ryan Kielty	3/3/2023 Preparation of Analysis / Materia	ls Review Mining Analysis	1.0
Zachary Mohamed	3/3/2023 Sale Process	Buyer Coordination	2.0
Zachary Mohamed	3/3/2023 Preparation of Analysis / Materia	ls Prepare Mining Analysis	6.5
Ben Goldstein	3/4/2023 Coordination with Guardian	Meeting with Celsius	2.0
Ben Goldstein	3/4/2023 Preparation of Analysis / Materia	ls Update Plan Analysis	3.0
Ben Goldstein	3/4/2023 Preparation of Analysis / Materia	ls Update Retail Loan Analysis	5.0
Bob Beasley	3/4/2023 Coordination with Guardian	Prepare for Meeting with Celsius	1.0
Bob Beasley	3/4/2023 Coordination with Guardian	Meeting with Celsius	2.0
Daniel Bendetson	3/4/2023 Coordination with Guardian	Meeting with Celsius	2.0
Daniel Bendetson	3/4/2023 Preparation of Analysis / Materia	ls Review Retail Loan Analysis	4.5
Marc Puntus	3/4/2023 Coordination with Guardian	Prepare for Meeting with Celsius	1.0
Marc Puntus	3/4/2023 Coordination with Guardian	Meeting with Celsius	2.0
Ryan Kielty	3/4/2023 Coordination with Guardian	Prepare for Meeting with Celsius	1.0
Ryan Kielty	3/4/2023 Coordination with Guardian	Meeting with Celsius	2.0
Zachary Mohamed	3/4/2023 Coordination with Guardian	Meeting with Celsius	2.0
Zachary Mohamed	3/4/2023 Preparation of Analysis / Materia	ls Update Retail Loan Analysis	7.5
Ben Goldstein	3/5/2023 Preparation of Analysis / Materia	ls Update Retail Loan Analysis	6.0
Ben Goldstein	3/5/2023 CVP Internal Coordination	Internal Coordination	1.5
Ben Goldstein	3/5/2023 Sale Process	Mining Diligence Coordination	2.0

Bob Beasley	3/5/2023 Preparation of Analysis / Materials	Review Retail Loan Analysis	3.5
Bob Beasley	3/5/2023 CVP Internal Coordination	Internal Coordination	1.0
Daniel Bendetson	3/5/2023 Preparation of Analysis / Materials	Update Retail Loan Analysis	5.5
Daniel Bendetson	3/5/2023 CVP Internal Coordination	Internal Coordination	1.0
Ryan Kielty Zachary Mohamed	3/5/2023 Preparation of Analysis / Materials 3/5/2023 Preparation of Analysis / Materials	Review Retail Loan Analysis Update Retail Loan Analysis	0.5 6.0
Zachary Mohamed	3/5/2023 CVP Internal Coordination	Internal Coordination	1.0
Zachary Mohamed	3/5/2023 Sale Process	Mining Diligence Coordination	1.0
Ben Goldstein	3/6/2023 Sale Process	Buyer Presentation	2.0
Ben Goldstein	3/6/2023 Coordination with Stakeholders and Professionals	Call with Advisors	1.0
Ben Goldstein	3/6/2023 Preparation of Analysis / Materials	Update Retail Loan Analysis	3.0
Bob Beasley	3/6/2023 Coordination with Stakeholders and Professionals	Call with Advisors	1.0
Bob Beasley	3/6/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Bob Beasley	3/6/2023 Preparation of Analysis / Materials	Review Retail Loan Analysis	1.0
Daniel Bendetson	3/6/2023 Coordination with Stakeholders and Professionals	Call with Advisors	1.0
Daniel Bendetson	3/6/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Daniel Bendetson	3/6/2023 Preparation of Analysis / Materials	Update Retail Loan Analysis	3.5
Marc Puntus	3/6/2023 Coordination with Stakeholders and Professionals	Call with Advisors	1.0
Marc Puntus	3/6/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Ryan Kielty	3/6/2023 Coordination with Stakeholders and Professionals	Call with Advisors	1.0
Ryan Kielty	3/6/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Zachary Mohamed	3/6/2023 Coordination with Stakeholders and Professionals	Call with Advisors	1.0
Zachary Mohamed	3/6/2023 Preparation of Analysis / Materials	Update Retail Loan Analysis	5.5
Ben Goldstein	3/7/2023 Sale Process	Mining Business Plan Discussion	1.5
Ben Goldstein	3/7/2023 CVP Internal Coordination	Internal Discussion	1.0
Ben Goldstein	3/7/2023 Sale Process	Buyer Coordination	1.5
Ben Goldstein	3/7/2023 Preparation of Analysis / Materials	Prepare Mining Analysis	2.0
Bob Beasley	3/7/2023 Sale Process	Mining Business Plan Discussion	1.5
Bob Beasley	3/7/2023 CVP Internal Coordination	Internal Discussion	1.0
Bob Beasley	3/7/2023 Sale Process	Buyer Coordination	1.0
Bob Beasley	3/7/2023 Preparation of Analysis / Materials	Review Mining Analysis	1.0
Daniel Bendetson	3/7/2023 Sale Process	Mining Business Plan Discussion	1.5
Daniel Bendetson	3/7/2023 CVP Internal Coordination	Internal Discussion	1.0
Daniel Bendetson	3/7/2023 Sale Process	Buyer Coordination	1.5
Daniel Bendetson	3/7/2023 Preparation of Analysis / Materials	Review Mining Analysis	2.0
Marc Puntus	3/7/2023 Sale Process	Mining Business Plan Discussion	1.5
Marc Puntus	3/7/2023 CVP Internal Coordination	Internal Discussion	1.0
Ryan Kielty	3/7/2023 Sale Process	Mining Business Plan Discussion	1.5
Ryan Kielty	3/7/2023 CVP Internal Coordination	Internal Discussion	1.0
Ryan Kielty	3/7/2023 Preparation of Analysis / Materials 3/7/2023 Sale Process	Review Mining Analysis	0.5
Zachary Mohamed Zachary Mohamed	3/7/2023 CVP Internal Coordination	Mining Business Plan Discussion Internal Discussion	1.5 1.0
Zachary Mohamed	3/7/2023 Sale Process	Buyer Coordination	1.5
Zachary Mohamed	3/7/2023 Preparation of Analysis / Materials	Prepare Mining Analysis	5.5
Ben Goldstein	3/8/2023 Preparation of Analysis / Materials	Update Mining Analysis	6.0
Ben Goldstein	3/8/2023 Sale Process	Buyer Coordination	2.0
Bob Beasley	3/8/2023 Preparation of Analysis / Materials	Review Mining Analysis	1.0
Bob Beasley	3/8/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Bob Beasley	3/8/2023 Sale Process	Buyer Coordination	0.5
Bob Beasley	3/8/2023 Chapter 11 Court Process	CEL Hearing	2.0
Daniel Bendetson	3/8/2023 Preparation of Analysis / Materials	Update Mining Analysis	4.5
Daniel Bendetson	3/8/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Daniel Bendetson	3/8/2023 Sale Process	Buyer Coordination	2.0
Marc Puntus	3/8/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Ryan Kielty	3/8/2023 Preparation of Analysis / Materials	Review Mining Analysis	0.5
Ryan Kielty	3/8/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Ryan Kielty	3/8/2023 Chapter II Court Process	CEL Hearing	2.0
Zachary Mohamed	3/8/2023 Preparation of Analysis / Materials	Update Mining Analysis	4.5
Zachary Mohamed	3/8/2023 Sale Process	Buyer Coordination	2.0
Ben Goldstein	3/9/2023 CVP Internal Coordination	Internal Coordination	2.5
Ben Goldstein	3/9/2023 Preparation of Analysis / Materials	Prepare Retail Loan Analysis	4.5
Ben Goldstein	3/9/2023 Sale Process	Buyer Discussion	1.0
Bob Beasley	3/9/2023 CVP Internal Coordination	Internal Coordination	1.0
Bob Beasley	3/9/2023 CVP Internal Coordination	Internal Discussion	1.0
Bob Beasley	3/9/2023 Preparation of Analysis / Materials	Review Retail Loan Analysis	1.0
Bob Beasley	3/9/2023 Sale Process	Buyer Discussion	1.0
Bob Beasley	3/9/2023 Coordination with Stakeholders and Professionals	Call with Advisors	1.0
Daniel Bendetson	3/9/2023 CVP Internal Coordination	Internal Coordination	1.0
Daniel Bendetson	3/9/2023 Preparation of Analysis / Materials	Prepare Retail Loan Analysis	2.5

Daniel Bendetson	3/9/2023 Sale Process	Buyer Discussion	1.0
Marc Puntus	3/9/2023 CVP Internal Coordination	Internal Discussion	1.0
Marc Puntus Marc Puntus	3/9/2023 Sale Process	Buyer Discussion	1.0 1.0
	3/9/2023 Coordination with Stakeholders and Professionals 3/9/2023 CVP Internal Coordination	Call with Advisors Internal Discussion	1.0
Ryan Kielty Ryan Kielty	3/9/2023 Sale Process	Buyer Discussion	1.0
Ryan Kielty	3/9/2023 Coordination with Stakeholders and Professionals	Call with Advisors	1.0
Zachary Mohamed	3/9/2023 CVP Internal Coordination	Internal Coordination	1.0
Zachary Mohamed	3/9/2023 Preparation of Analysis / Materials	Prepare Retail Loan Analysis	4.5
Zachary Mohamed	3/9/2023 Sale Process	Buyer Discussion	1.0
Ben Goldstein	3/10/2023 Preparation of Analysis / Materials	Prepare Mining Analysis	5.0
Ben Goldstein	3/10/2023 CVP Internal Coordination	Internal Coordination	1.0
Bob Beasley	3/10/2023 Preparation of Analysis / Materials	Review Mining Analysis	1.5
Bob Beasley	3/10/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Bob Beasley	3/10/2023 CVP Internal Coordination	Internal Coordination	0.5
Daniel Bendetson	3/10/2023 Preparation of Analysis / Materials	Review Mining Analysis	5.5
Daniel Bendetson	3/10/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Daniel Bendetson	3/10/2023 CVP Internal Coordination	Internal Coordination	0.5
Marc Puntus	3/10/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Ryan Kielty	3/10/2023 Preparation of Analysis / Materials	Review Mining Analysis	1.0
Ryan Kielty	3/10/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Zachary Mohamed	3/10/2023 Preparation of Analysis / Materials	Prepare Mining Analysis	6.5
Zachary Mohamed	3/10/2023 CVP Internal Coordination	Internal Coordination	0.5
Ben Goldstein	3/11/2023 Diligence Responses	Diligence Coordination	3.0
Ben Goldstein	3/11/2023 Coordination with Guardian Professionals	Discussion with Advisors	1.0
Ben Goldstein	3/11/2023 CVP Internal Coordination	Internal Coordination	1.5
Ben Goldstein	3/11/2023 Preparation of Analysis / Materials	Prepare Retail Loan Analysis	5.0
Bob Beasley	3/11/2023 Coordination with Stakeholders and Professionals	Discussion with Advisors	1.0
Bob Beasley	3/11/2023 CVP Internal Coordination	Internal Coordination	1.5
Bob Beasley	3/11/2023 Preparation of Analysis / Materials	Review Retail Loan Analysis	1.5
Bob Beasley	3/11/2023 Coordination with Stakeholders and Professionals	Discussion with Advisors	1.0
Bob Beasley	3/11/2023 Coordination with Stakeholders and Professionals	Discussion with Advisors	1.0
Bob Beasley	3/11/2023 Coordination with Stakeholders and Professionals	Discussion with Advisors	1.0
Daniel Bendetson	3/11/2023 Diligence Responses	Diligence Coordination	1.5
Daniel Bendetson	3/11/2023 Coordination with Guardian Professionals	Discussion with Advisors	1.0 1.5
Daniel Bendetson Daniel Bendetson	3/11/2023 CVP Internal Coordination	Internal Coordination	2.0
Marc Puntus	3/11/2023 Preparation of Analysis / Materials 3/11/2023 Coordination with Stakeholders and Professionals	Review Retail Loan Analysis Discussion with Advisors	1.0
Marc Puntus	3/11/2023 Coordination with Stakeholders and Professionals	Retail Loan Discussion	1.0
Marc Puntus	3/11/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Marc Puntus	3/11/2023 Coordination with Stakeholders and Professionals	Internal Discussion	1.5
Ryan Kielty	3/11/2023 Coordination with Stakeholders and Professionals	Discussion with Advisors	1.0
Ryan Kielty	3/11/2023 Coordination with Stakeholders and Professionals	Discussion with Advisors	1.0
Ryan Kielty	3/11/2023 Coordination with Stakeholders and Professionals	Discussion with Advisors	1.0
Ryan Kielty	3/11/2023 Coordination with Stakeholders and Professionals	Discussion with Advisors	1.0
Zachary Mohamed	3/11/2023 Diligence Responses	Diligence Coordination	1.5
Zachary Mohamed	3/11/2023 Coordination with Guardian Professionals	Discussion with Advisors	1.0
Zachary Mohamed	3/11/2023 CVP Internal Coordination	Internal Coordination	1.5
Zachary Mohamed	3/11/2023 Preparation of Analysis / Materials	Prepare Retail Loan Analysis	6.5
Ben Goldstein	3/12/2023 Diligence Responses	Diligence Coordination	2.0
Ben Goldstein	3/12/2023 CVP Internal Coordination	Internal Coordination	1.0
Bob Beasley	3/12/2023 Diligence Responses	Diligence Coordination	0.5
Bob Beasley	3/12/2023 CVP Internal Coordination	Internal Coordination	1.0
Daniel Bendetson	3/12/2023 Diligence Responses	Diligence Coordination	0.5
Daniel Bendetson	3/12/2023 CVP Internal Coordination	Internal Coordination	1.0
Zachary Mohamed	3/12/2023 Diligence Responses	Diligence Coordination	0.5
Zachary Mohamed	3/12/2023 CVP Internal Coordination	Internal Coordination	1.0
Ben Goldstein	3/13/2023 Coordination with Stakeholders and Professionals	Retail Loan Discussion	1.0
Ben Goldstein	3/13/2023 CVP Internal Coordination	Internal Discussion	1.5
Ben Goldstein	3/13/2023 Coordination with Stakeholders and Professionals	Platform Business Plan Discussion	2.0
Bob Beasley	3/13/2023 Coordination with Stakeholders and Professionals	Retail Loan Discussion	1.0
Bob Beasley	3/13/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Bob Beasley	3/13/2023 CVP Internal Coordination	Internal Discussion	1.5
Bob Beasley	3/13/2023 Coordination with Stakeholders and Professionals	Platform Business Plan Discussion	3.0
Daniel Bendetson	3/13/2023 Coordination with Stakeholders and Professionals	Retail Loan Discussion	1.0
Daniel Bendetson	3/13/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Daniel Bendetson	3/13/2023 CVP Internal Coordination	Internal Discussion	1.5
Daniel Bendetson	3/13/2023 Coordination with Stakeholders and Professionals	Platform Business Plan Discussion	3.0 1.0
Marc Puntus	3/13/2023 Coordination with Stakeholders and Professionals	Discussion with Advisors	1.0

Marc Puntus	3/13/2023 Coordination with Stakeholders and Professionals	Platform Business Plan Discussion	3.0
Marc Puntus	3/13/2023 CVP Internal Coordination	Discussion with Advisors	1.0
Marc Puntus	3/13/2023 Coordination with Stakeholders and Professionals	Preparation for Advisor Discussion	1.5
Ryan Kielty	3/13/2023 Coordination with Stakeholders and Professionals	Retail Loan Discussion	1.0
Ryan Kielty	3/13/2023 Coordination with Stakeholders and Professionals 3/13/2023 CVP Internal Coordination	Special Committee Call Internal Discussion	1.0 1.5
Ryan Kielty Ryan Kielty	3/13/2023 Coordination with Stakeholders and Professionals	Platform Business Plan Discussion	3.0
Zachary Mohamed	3/13/2023 Coordination with Stakeholders and Professionals	Retail Loan Discussion	1.0
Zachary Mohamed	3/13/2023 CVP Internal Coordination	Internal Discussion	1.5
Zachary Mohamed	3/13/2023 Coordination with Stakeholders and Professionals	Platform Business Plan Discussion	3.0
Ben Goldstein	3/14/2023 Sale Process	Buyer Coordination	4.0
Ben Goldstein	3/14/2023 Preparation of Analysis / Materials	Update Mining Analysis	5.5
Bob Beasley	3/14/2023 Sale Process	Buyer Coordination	1.0
Bob Beasley	3/14/2023 Sale Process	Buyer Coordination	1.5
Bob Beasley	3/14/2023 Preparation of Analysis / Materials	Review Mining Analysis	3.0
Daniel Bendetson	3/14/2023 Sale Process	Buyer Coordination	2.5
Daniel Bendetson	3/14/2023 Sale Process	Buyer Coordination	1.5
Daniel Bendetson	3/14/2023 Preparation of Analysis / Materials	Review Mining Analysis	3.0
Ryan Kielty	3/14/2023 Preparation of Analysis / Materials	Review Mining Analysis	1.5
Zachary Mohamed	3/14/2023 Sale Process	Buyer Coordination	4.0
Zachary Mohamed	3/14/2023 Sale Process	Buyer Coordination	2.0
Zachary Mohamed	3/14/2023 Preparation of Analysis / Materials	Update Mining Analysis	3.0
Ben Goldstein	3/15/2023 Coordination with Stakeholders and Professionals	Mining Discussion	1.0
Ben Goldstein	3/15/2023 Coordination with Stakeholders and Professionals	Advisor Discussion	1.5
Ben Goldstein	3/15/2023 Chapter 11 Court Process	CEL Hearing	2.0
Ben Goldstein	3/15/2023 CVP Internal Coordination	Internal Coordination	2.0
Bob Beasley	3/15/2023 Coordination with Stakeholders and Professionals	Mining Discussion	1.0
Bob Beasley	3/15/2023 Coordination with Stakeholders and Professionals	Preparation for Advisor Discussion	1.5
Bob Beasley	3/15/2023 Coordination with Stakeholders and Professionals	Advisor Discussion	1.5
Bob Beasley	3/15/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Bob Beasley	3/15/2023 Chapter 11 Court Process	CEL Hearing	2.0
Daniel Bendetson	3/15/2023 Coordination with Stakeholders and Professionals	Mining Discussion	1.0
Daniel Bendetson	3/15/2023 Coordination with Stakeholders and Professionals	Advisor Discussion	1.5
Daniel Bendetson	3/15/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Daniel Bendetson	3/15/2023 Chapter 11 Court Process	CEL Hearing	2.0
Daniel Bendetson	3/15/2023 CVP Internal Coordination	Internal Coordination	1.0
Marc Puntus	3/15/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Marc Puntus	3/15/2023 Coordination with Stakeholders and Professionals	CEL Hearing	2.0
Marc Puntus	3/15/2023 Chapter 11 Court Process	Discussion with Advisors	1.0
Ryan Kielty	3/15/2023 Coordination with Stakeholders and Professionals	Mining Discussion	1.0
Ryan Kielty	3/15/2023 Coordination with Stakeholders and Professionals	Preparation for Advisor Discussion	1.5
Ryan Kielty	3/15/2023 Coordination with Stakeholders and Professionals	Advisor Discussion	1.5
Ryan Kielty	3/15/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Ryan Kielty	3/15/2023 Chapter 11 Court Process	CEL Hearing	2.0
Zachary Mohamed	3/15/2023 Coordination with Stakeholders and Professionals	Mining Discussion	1.0
Zachary Mohamed	3/15/2023 Coordination with Stakeholders and Professionals	Advisor Discussion	1.5
Zachary Mohamed	3/15/2023 Chapter 11 Court Process	CEL Hearing	2.0
Zachary Mohamed	3/15/2023 CVP Internal Coordination	Internal Coordination	2.0
Ben Goldstein	3/16/2023 Coordination with Stakeholders and Professionals	Advisor Discussion	1.0
Ben Goldstein	3/16/2023 Sale Process	Buyer Coordination	3.0
Ben Goldstein	3/16/2023 Preparation of Analysis / Materials	Prepare Mining Analysis	7.0
Bob Beasley	3/16/2023 Coordination with Stakeholders and Professionals	Advisor Discussion	1.0
Bob Beasley	3/16/2023 Sale Process	Buyer Coordination	1.5
Daniel Bendetson	3/16/2023 Coordination with Stakeholders and Professionals	Advisor Discussion	1.0
Daniel Bendetson	3/16/2023 Sale Process	Buyer Coordination	3.0
Daniel Bendetson	3/16/2023 Preparation of Analysis / Materials	Review Mining Analysis	5.5
Marc Puntus	3/16/2023 Coordination with Stakeholders and Professionals	Advisor Discussion	1.0
Ryan Kielty	3/16/2023 Coordination with Stakeholders and Professionals	Advisor Discussion	1.0
Zachary Mohamed	3/16/2023 Coordination with Stakeholders and Professionals 3/16/2023 Sale Process	Advisor Discussion Buyer Coordination	1.0 3.0
Zachary Mohamed		Buyer Coordination Propose Mining Applysis	
Zachary Mohamed	3/16/2023 Preparation of Analysis / Materials	Prepare Mining Analysis	7.0
Ben Goldstein Ben Goldstein	3/17/2023 CVP Internal Coordination	Internal Coordination	1.5
Ben Goldstein	3/17/2023 Preparation of Analysis / Materials 3/17/2023 Sale Process	Prepare Mining Analysis Call with Buyer	6.0 1.0
Ben Goldstein	3/17/2023 Sale Process 3/17/2023 Coordination with Guardian	Discussion with Professionals	1.0
Bob Beasley	3/17/2023 CVP Internal Coordination	Internal Coordination	1.5
Bob Beasley	3/17/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Bob Beasley	3/17/2023 Preparation of Analysis / Materials	Review Mining Analysis	2.5
Bob Beasley	3/17/2023 Sale Process	Call with Buyer	1.0
		·- 	

Bob Beasley	3/17/2023 Coordination with Guardian	Discussion with Professionals	1.0
Daniel Bendetson	3/17/2023 CVP Internal Coordination	Internal Coordination	1.5
Daniel Bendetson	3/17/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Daniel Bendetson	3/17/2023 Preparation of Analysis / Materials	Review Mining Analysis	2.0
Daniel Bendetson	3/17/2023 Sale Process	Call with Buyer	1.0
Daniel Bendetson	3/17/2023 Coordination with Guardian	Discussion with Professionals	1.0
Marc Puntus	3/17/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Marc Puntus	3/17/2023 Sale Process	Call with Buyer	1.0
Marc Puntus	3/17/2023 Coordination with Guardian	Discussion with Professionals	1.0
Ryan Kielty	3/17/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Ryan Kielty	3/17/2023 Preparation of Analysis / Materials	Review Mining Analysis	2.5
Ryan Kielty	3/17/2023 Sale Process	Call with Buyer	1.0
Ryan Kielty	3/17/2023 Coordination with Guardian	Discussion with Professionals	1.0
Zachary Mohamed	3/17/2023 CVP Internal Coordination	Internal Coordination	1.5
Zachary Mohamed	3/17/2023 Preparation of Analysis / Materials	Prepare Mining Analysis	6.0
Zachary Mohamed	3/17/2023 Sale Process	Call with Buyer	1.0
Zachary Mohamed	3/17/2023 Coordination with Guardian	Discussion with Professionals	1.0
Ben Goldstein	3/18/2023 Preparation of Analysis / Materials	Prepare Mining Analysis	6.0
Ben Goldstein	3/18/2023 Coordination with Stakeholders and Professionals	Borrow Tax Call	1.0
Ben Goldstein	3/18/2023 CVP Internal Coordination	Borrow Tax Call Prep	1.0
Ben Goldstein	3/18/2023 Preparation of Analysis / Materials	Borrow Tax Analysis	3.5
Bob Beasley	3/18/2023 Preparation of Analysis / Materials	Review Mining Analysis	2.0
Bob Beasley	3/18/2023 Coordination with Stakeholders and Professionals	Borrow Tax Call	1.0
Bob Beasley	3/18/2023 Coordination with Stakeholders and Professionals	Discussion with Advisors	1.0
Bob Beasley	3/18/2023 Preparation of Analysis / Materials	Borrow Tax Analysis	1.5
Daniel Bendetson	3/18/2023 Preparation of Analysis / Materials	Review Mining Analysis	4.0
Daniel Bendetson	3/18/2023 Coordination with Stakeholders and Professionals	Borrow Tax Call	1.0
Daniel Bendetson	3/18/2023 Preparation of Analysis / Materials	Borrow Tax Analysis	1.5
Marc Puntus	3/18/2023 Coordination with Stakeholders and Professionals	Borrow Tax Call	1.0
Marc Puntus	3/18/2023 Coordination with Stakeholders and Professionals	Discussion with Advisors	1.0
Ryan Kielty	3/18/2023 Preparation of Analysis / Materials	Review Mining Analysis	2.0
Ryan Kielty	3/18/2023 Coordination with Stakeholders and Professionals	Borrow Tax Call	1.0
Ryan Kielty	3/18/2023 Coordination with Stakeholders and Professionals	Discussion with Advisors	1.0
Ryan Kielty	3/18/2023 Preparation of Analysis / Materials	Borrow Tax Analysis	1.5
Zachary Mohamed	3/18/2023 Preparation of Analysis / Materials	Prepare Mining Analysis	6.0
Zachary Mohamed	3/18/2023 Coordination with Stakeholders and Professionals	Borrow Tax Call	1.0
Zachary Mohamed	3/18/2023 Preparation of Analysis / Materials	Borrow Tax Analysis	1.5
Ben Goldstein	3/19/2023 Coordination with Guardian	Borrower Recovery Call	1.0
Ben Goldstein	3/19/2023 Coordination with Guardian	Advisor Loan Discussion	1.0
Ben Goldstein	3/19/2023 Preparation of Analysis / Materials	Prepare Mining Industry Analysis	3.0
Ben Goldstein	3/19/2023 Coordination with Guardian	Advisor Model Discussion	1.0
Ben Goldstein	3/19/2023 Coordination with Stakeholders and Professionals	Expense Discussion	1.0
Bob Beasley	3/19/2023 Coordination with Guardian	Borrower Recovery Call	1.0
Bob Beasley	3/19/2023 Coordination with Guardian	Advisor Loan Discussion	1.0
Bob Beasley	3/19/2023 Preparation of Analysis / Materials	Review Mining Industry Analysis	2.0
Bob Beasley	3/19/2023 Preparation of Analysis / Materials	Review Mining Analysis	2.5
Daniel Bendetson	3/19/2023 Coordination with Guardian	Borrower Recovery Call	1.0
Daniel Bendetson	3/19/2023 Coordination with Guardian	Advisor Loan Discussion	1.0
Daniel Bendetson	3/19/2023 Preparation of Analysis / Materials	Review Mining Industry Analysis	3.5
Marc Puntus	3/19/2023 Coordination with Guardian	Borrower Recovery Call	1.0
Marc Puntus	3/19/2023 Coordination with Guardian	Advisor Loan Discussion	1.0
Ryan Kielty	3/19/2023 Coordination with Guardian 3/19/2023 Coordination with Guardian	Borrower Recovery Call	1.0
Ryan Kielty		Advisor Loan Discussion	2.0
Ryan Kielty	3/19/2023 Preparation of Analysis / Materials	Review Mining Industry Analysis Review Mining Analysis	1.5
Ryan Kielty	3/19/2023 Preparation of Analysis / Materials	<i>c</i> ,	1.0
Zachary Mohamed	3/19/2023 Coordination with Guardian 3/19/2023 Coordination with Guardian	Borrower Recovery Call	1.0
Zachary Mohamed Zachary Mohamed		Advisor Loan Discussion Prepare Mining Industry Analysis	
	3/19/2023 Preparation of Analysis / Materials	. , ,	5.5
Ben Goldstein Ben Goldstein	3/20/2023 Preparation of Analysis / Materials	Prepare Mining Analysis Parent Diligence Coordination	6.0 1.0
Bob Beasley	3/20/2023 Diligence Responses 3/20/2023 Coordination with Stakeholders and Professionals	Discussion with Advisors	1.0
•	3/20/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Bob Beasley	3/20/2023 Coordination with Stakeholders and Professionals 3/20/2023 Diligence Responses	·	1.0
Bob Beasley Daniel Bendetson	3/20/2023 Preparation of Analysis / Materials	Parent Diligence Coordination Prepare Mining Analysis	4.5
Daniel Bendetson	3/20/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Daniel Bendetson	3/20/2023 Coordination with Stakeholders and Frolessionals 3/20/2023 Diligence Responses	Parent Diligence Coordination	1.0
Marc Puntus	3/20/2023 Coordination with Stakeholders and Professionals	Discussion with Advisors	1.0
Marc Puntus	3/20/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Ryan Kielty	3/20/2023 Coordination with Stakeholders and Professionals	Discussion with Advisors	1.0
,	2. 23. 2020 Coo. C. Macon Front State Chorder's and 1 1016551011d15		1.0

Ryan Kielty	3/20/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Zachary Mohamed Zachary Mohamed	3/20/2023 Preparation of Analysis / Materials 3/20/2023 Diligence Responses	Prepare Mining Analysis Parent Diligence Coordination	6.0 1.0
Ben Goldstein	3/21/2023 Preparation of Analysis / Materials	Prepare Mining Analysis	5.5
Ben Goldstein	3/21/2023 CVP Internal Coordination	Internal Coordination	1.0
Ben Goldstein	3/21/2023 Chapter 11 Court Process	CEL Hearing	3.0
Bob Beasley	3/21/2023 Preparation of Analysis / Materials	Review Mining Analysis	2.5
Bob Beasley	3/21/2023 Coordination with Stakeholders and Professionals	Discussion with Advisors	1.0
Bob Beasley	3/21/2023 CVP Internal Coordination	Internal Coordination	2.0
Bob Beasley	3/21/2023 Chapter 11 Court Process	CEL Hearing	3.0
Daniel Bendetson	3/21/2023 Preparation of Analysis / Materials	Review Mining Analysis	4.5
Daniel Bendetson	3/21/2023 CVP Internal Coordination	Internal Coordination	2.0
Marc Puntus	3/21/2023 Coordination with Stakeholders and Professionals	Discussion with Advisors	1.0
Ryan Kielty	3/21/2023 Preparation of Analysis / Materials	Review Mining Analysis	2.5
Ryan Kielty	3/21/2023 Coordination with Stakeholders and Professionals	Discussion with Advisors	1.0
Ryan Kielty	3/21/2023 Chapter 11 Court Process	CEL Hearing	3.0
Zachary Mohamed	3/21/2023 Preparation of Analysis / Materials	Prepare Mining Analysis	5.5
Zachary Mohamed	3/21/2023 CVP Internal Coordination	Internal Coordination	2.0
Zachary Mohamed	3/21/2023 Chapter II Court Process	CEL Hearing	3.0
Ben Goldstein	3/22/2023 Coordination with Guardian 3/22/2023 Coordination with Guardian	Call with Celsius Team	1.0 4.5
Ben Goldstein Ben Goldstein	3/22/2023 Coordination with Guardian	Review Counterparty Materials	1.0
Bob Beasley	3/22/2023 Coordination with Stakeholders and Professionals	Discussion with Platform Counterparty Special Committee Call	1.0
Bob Beasley	3/22/2023 Coordination with Guardian	Review Counterparty Materials	3.0
Bob Beasley	3/22/2023 Coordination with Stakeholders and Professionals	Discussion with Advisors	1.0
Daniel Bendetson	3/22/2023 Chapter II Court Process	CEL Hearing	3.0
Daniel Bendetson	3/22/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Daniel Bendetson	3/22/2023 Coordination with Guardian	Review Counterparty Materials	3.0
Marc Puntus	3/22/2023 Chapter II Court Process	CEL Hearing	3.0
Marc Puntus	3/22/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Marc Puntus	3/22/2023 Coordination with Guardian	Review Counterparty Materials	3.5
Marc Puntus	3/22/2023 Coordination with Stakeholders and Professionals	Discussion with Advisors	1.0
Ryan Kielty	3/22/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Ryan Kielty	3/22/2023 Coordination with Guardian	Review Counterparty Materials	3.5
Ryan Kielty	3/22/2023 Coordination with Stakeholders and Professionals	Discussion with Advisors	1.0
Zachary Mohamed	3/22/2023 Coordination with Guardian	Review Counterparty Materials	5.5
Ben Goldstein	3/23/2023 Preparation of Analysis / Materials	Revise Celsius Analysis	6.0
Ben Goldstein	3/23/2023 Coordination with Stakeholders and Professionals	Meeting with Celsius	1.0
Bob Beasley	3/23/2023 Preparation of Analysis / Materials	Revise Celsius Analysis	2.5
Bob Beasley	3/23/2023 Coordination with Stakeholders and Professionals	Discussion with Advisors	1.0
Bob Beasley	3/23/2023 Coordination with Stakeholders and Professionals	Meeting with Celsius	1.0
Daniel Bendetson	3/23/2023 Preparation of Analysis / Materials	Revise Celsius Analysis	3.5
Daniel Bendetson	3/23/2023 Coordination with Stakeholders and Professionals	Meeting with Celsius	1.0
Marc Puntus	3/23/2023 Coordination with Stakeholders and Professionals	Discussion with Advisors	1.0
Marc Puntus	3/23/2023 Coordination with Stakeholders and Professionals	Meeting with Celsius	1.0
Ryan Kielty	3/23/2023 Coordination with Stakeholders and Professionals	Discussion with Advisors	1.0
Ryan Kielty	3/23/2023 Coordination with Stakeholders and Professionals 3/23/2023 Preparation of Analysis / Materials	Meeting with Celsius	1.0
Zachary Mohamed Zachary Mohamed	3/23/2023 Coordination with Stakeholders and Professionals	Revise Celsius Analysis Meeting with Celsius	3.5 1.0
Ben Goldstein	3/24/2023 Preparation of Analysis / Materials	Prepare Mining Analysis	5.0
Ben Goldstein	3/24/2023 Sale Process	Discussion with Platform Counterparty	1.0
Bob Beasley	3/24/2023 Preparation of Analysis / Materials	Review Mining Analysis	6.5
Bob Beasley	3/24/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Daniel Bendetson	3/24/2023 Preparation of Analysis / Materials	Review Mining Analysis	6.5
Daniel Bendetson	3/24/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Marc Puntus	3/24/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Ryan Kielty	3/24/2023 Preparation of Analysis / Materials	Review Mining Analysis	1.5
Ryan Kielty	3/24/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Zachary Mohamed	3/24/2023 Preparation of Analysis / Materials	Prepare Mining Analysis	7.0
Ben Goldstein	3/25/2023 Preparation of Analysis / Materials	Prepare Mining Analysis	6.5
Bob Beasley	3/25/2023 Preparation of Analysis / Materials	Review Mining Analysis	2.5
Bob Beasley	3/25/2023 Coordination with Stakeholders and Professionals	Discussion with Advisors	1.0
Daniel Bendetson	3/25/2023 Preparation of Analysis / Materials	Review Mining Analysis	4.5
Marc Puntus	3/25/2023 Coordination with Stakeholders and Professionals	Discussion with Advisors	1.0
Ryan Kielty	3/25/2023 Preparation of Analysis / Materials	Review Mining Analysis	1.0
Ryan Kielty	3/25/2023 Coordination with Stakeholders and Professionals	Discussion with Advisors	1.0
Zachary Mohamed	3/25/2023 Preparation of Analysis / Materials	Prepare Mining Analysis	5.5
Ben Goldstein	3/26/2023 Sale Process	Coordinate with Counterparty	1.0
Ben Goldstein	3/26/2023 Preparation of Analysis / Materials	Prepare Mining Analysis	3.5

Bob Beasley	3/26/2023 Preparation of Analysis / Materials	Review Mining Analysis	2.5
Daniel Bendetson	3/26/2023 Sale Process	Coordinate with Counterparty	1.0
Daniel Bendetson	3/26/2023 Preparation of Analysis / Materials	Review Mining Analysis	3.5
Ryan Kielty	3/26/2023 Preparation of Analysis / Materials	Review Mining Analysis	2.0
Zachary Mohamed Zachary Mohamed	3/26/2023 Sale Process 3/26/2023 Preparation of Analysis / Materials	Coordinate with Counterparty Prepare Mining Analysis	1.0 3.5
Ben Goldstein	3/27/2023 Preparation of Analysis / Materials	Review Loan Analysis	5.5
Ben Goldstein	3/27/2023 Sale Process	Coordinate with Counterparty	1.0
Ben Goldstein	3/27/2023 CVP Internal Coordination	Internal Coordination	1.0
Ben Goldstein	3/27/2023 Sale Process	Review Buyer Materials	4.0
Bob Beasley	3/27/2023 Preparation of Analysis / Materials	Review Loan Analysis	3.5
Bob Beasley	3/27/2023 Coordination with Stakeholders and Professionals	Discussion with Advisors	1.0
Bob Beasley	3/27/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Bob Beasley	3/27/2023 Sale Process	Coordinate with Counterparty	1.5
Bob Beasley	3/27/2023 Sale Process	Review Buyer Materials	4.5
Daniel Bendetson	3/27/2023 Preparation of Analysis / Materials	Review Loan Analysis	1.5
Daniel Bendetson	3/27/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Daniel Bendetson	3/27/2023 Sale Process	Coordinate with Counterparty	1.5
Daniel Bendetson	3/27/2023 Sale Process	Review Buyer Materials	5.5
Marc Puntus	3/27/2023 Coordination with Stakeholders and Professionals	Discussion with Advisors	1.0
Marc Puntus	3/27/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Marc Puntus	3/27/2023 Sale Process	Review Buyer Materials	2.0
Ryan Kielty	3/27/2023 Preparation of Analysis / Materials	Review Loan Analysis	1.5
Ryan Kielty	3/27/2023 Coordination with Stakeholders and Professionals	Discussion with Advisors	1.0
Ryan Kielty	3/27/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Ryan Kielty	3/27/2023 Sale Process	Coordinate with Counterparty	0.5
Ryan Kielty	3/27/2023 Sale Process	Review Buyer Materials	2.0
Zachary Mohamed	3/27/2023 Preparation of Analysis / Materials	Review Loan Analysis	2.5
Zachary Mohamed	3/27/2023 Sale Process	Coordinate with Counterparty	1.5
Zachary Mohamed	3/27/2023 CVP Internal Coordination	Internal Coordination	0.5
Zachary Mohamed	3/27/2023 Sale Process	Review Buyer Materials	5.5
Ben Goldstein	3/28/2023 Coordination with Stakeholders and Professionals	Mining Discussion	1.0
Ben Goldstein	3/28/2023 Coordination with Guardian	Discussion with Advisors	1.0
Ben Goldstein	3/28/2023 Preparation of Analysis / Materials	Review Mining Analysis	4.5
Bob Beasley	3/28/2023 Coordination with Stakeholders and Professionals	Mining Discussion	1.0
Bob Beasley	3/28/2023 Coordination with Guardian	Discussion with Advisors	
Bob Beasley Bob Beasley	3/28/2023 Coordination with Stakeholders and Professionals 3/28/2023 Preparation of Analysis / Materials	Discussion with Advisors Povious Mining Analysis	1.0 3.0
Daniel Bendetson	3/28/2023 Coordination with Stakeholders and Professionals	Review Mining Analysis Mining Discussion	1.0
Daniel Bendetson	3/28/2023 Coordination with Guardian	Discussion with Advisors	1.0
Daniel Bendetson	3/28/2023 Preparation of Analysis / Materials	Review Mining Analysis	5.5
Marc Puntus	3/28/2023 Coordination with Stakeholders and Professionals	Mining Discussion	1.0
Marc Puntus	3/28/2023 Coordination with Guardian	Discussion with Advisors	1.0
Marc Puntus	3/28/2023 Coordination with Stakeholders and Professionals	Discussion with Advisors	1.0
Marc Puntus	3/28/2023 Preparation of Analysis / Materials	Mining Discussion	1.0
Ryan Kielty	3/28/2023 Coordination with Stakeholders and Professionals	Mining Discussion	1.0
Ryan Kielty	3/28/2023 Coordination with Guardian	Discussion with Advisors	1.0
Ryan Kielty	3/28/2023 Coordination with Stakeholders and Professionals	Discussion with Advisors	1.0
Ryan Kielty	3/28/2023 Preparation of Analysis / Materials	Review Mining Analysis	1.0
Zachary Mohamed	3/28/2023 Coordination with Stakeholders and Professionals	Mining Discussion	1.0
Zachary Mohamed	3/28/2023 Coordination with Guardian	Discussion with Advisors	1.0
Zachary Mohamed	3/28/2023 Preparation of Analysis / Materials	Review Mining Analysis	5.5
Ben Goldstein	3/29/2023 Coordination with Stakeholders and Professionals	Advisor Discussion	1.0
Ben Goldstein	3/29/2023 Preparation of Analysis / Materials	Prepare for Advisor Discussion	1.5
Ben Goldstein	3/29/2023 Sale Process	Platform Counterparty Coordination	1.0
Ben Goldstein	3/29/2023 CVP Internal Coordination	Internal Discussion	1.0
Ben Goldstein	3/29/2023 Preparation of Analysis / Materials	Discussion with Celsius Mining	1.0
Bob Beasley	3/29/2023 Coordination with Stakeholders and Professionals	Prepare for Advisor Discussion	1.0
Bob Beasley	3/29/2023 Coordination with Stakeholders and Professionals	Advisor Discussion	1.0
Bob Beasley	3/29/2023 Coordination with Stakeholders and Professionals	Discussion with Advisors	1.0
Bob Beasley	3/29/2023 Sale Process	Platform Counterparty Coordination	0.5
Bob Beasley	3/29/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Bob Beasley	3/29/2023 CVP Internal Coordination	Internal Discussion	1.0
Bob Beasley	3/29/2023 Preparation of Analysis / Materials	Discussion with Celsius Mining	1.0
Daniel Bendetson	3/29/2023 Coordination with Stakeholders and Professionals	Prepare for Advisor Discussion	1.0
Daniel Bendetson	3/29/2023 Coordination with Stakeholders and Professionals	Advisor Discussion	1.0
Daniel Bendetson	3/29/2023 Preparation of Analysis / Materials	Prepare for Advisor Discussion	1.5
Daniel Bendetson	3/29/2023 Sale Process	Platform Counterparty Coordination	1.0
Daniel Bendetson	3/29/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0

Daniel Bendetson	3/29/2023 CVP Internal Coordination	Internal Discussion	1.0
Daniel Bendetson	3/29/2023 Preparation of Analysis / Materials	Discussion with Celsius Mining	1.0
Marc Puntus	3/29/2023 Coordination with Stakeholders and Professionals	Prepare for Advisor Discussion	1.0
Marc Puntus	3/29/2023 Coordination with Stakeholders and Professionals	Advisor Discussion	1.0
Marc Puntus	3/29/2023 Coordination with Stakeholders and Professionals	Discussion with Advisors	1.0
Marc Puntus	3/29/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Marc Puntus	3/29/2023 CVP Internal Coordination	Internal Discussion	1.0
Marc Puntus	3/29/2023 Preparation of Analysis / Materials	Discussion with Celsius Mining	1.0
Ryan Kielty Ryan Kielty	3/29/2023 Coordination with Stakeholders and Professionals 3/29/2023 Coordination with Stakeholders and Professionals	Prepare for Advisor Discussion Advisor Discussion	1.0
Ryan Kielty	3/29/2023 Coordination with Stakeholders and Professionals	Discussion with Advisors	1.0
Ryan Kielty	3/29/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Ryan Kielty	3/29/2023 CVP Internal Coordination	Internal Discussion	1.0
Ryan Kielty	3/29/2023 Preparation of Analysis / Materials	Discussion with Celsius Mining	1.0
Zachary Mohamed	3/29/2023 Coordination with Stakeholders and Professionals	Advisor Discussion	1.0
Zachary Mohamed	3/29/2023 Preparation of Analysis / Materials	Prepare for Advisor Discussion	1.5
Zachary Mohamed	3/29/2023 Sale Process	Platform Counterparty Coordination	3.5
Zachary Mohamed	3/29/2023 CVP Internal Coordination	Internal Discussion	1.0
Zachary Mohamed	3/29/2023 Preparation of Analysis / Materials	Discussion with Celsius Mining	1.0
Ben Goldstein	3/30/2023 Sale Process	Coordination with Platform Counterparty	3.0
Ben Goldstein	3/30/2023 CVP Internal Coordination	Internal Coordination	1.0
Ben Goldstein	3/30/2023 Preparation of Analysis / Materials	Prepare Mining Analysis	5.5
Bob Beasley	3/30/2023 Chapter 11 Court Process	CEL Hearing	1.0
Bob Beasley	3/30/2023 Sale Process	Coordination with Platform Counterparty	2.5
Bob Beasley	3/30/2023 Coordination with Stakeholders and Professionals	Discussion with Advisors	1.0
Bob Beasley	3/30/2023 CVP Internal Coordination	Internal Coordination	0.5
Bob Beasley	3/30/2023 Preparation of Analysis / Materials	Review Mining Analysis	2.5
Daniel Bendetson	3/30/2023 Sale Process	Coordination with Platform Counterparty	3.0
Daniel Bendetson	3/30/2023 CVP Internal Coordination	Internal Coordination	0.5
Daniel Bendetson	3/30/2023 Preparation of Analysis / Materials	Review Mining Analysis	2.5
Marc Puntus	3/30/2023 Coordination with Stakeholders and Professionals	Discussion with Advisors	1.0
Ryan Kielty	3/30/2023 Coordination with Stakeholders and Professionals	Discussion with Advisors	1.0
Ryan Kielty	3/30/2023 Preparation of Analysis / Materials	Review Mining Analysis	1.0
Zachary Mohamed	3/30/2023 Sale Process	Coordination with Platform Counterparty	3.0
Zachary Mohamed	3/30/2023 CVP Internal Coordination	Internal Coordination	0.5
Zachary Mohamed	3/30/2023 Preparation of Analysis / Materials	Prepare Mining Analysis	5.5
Ben Goldstein	3/31/2023 Sale Process	Discussion with Counterparty	1.0
Ben Goldstein	3/31/2023 Sale Process	Bid Discussion with Counterparty	1.0
Ben Goldstein	3/31/2023 Sale Process	Bid Discussion Preparation	3.5
Bob Beasley	3/31/2023 Sale Process 3/31/2023 Coordination with Stakeholders and Professionals	Discussion with Counterparty	1.0
Bob Beasley Bob Beasley	3/31/2023 Sale Process	Special Committee Call Bid Discussion with Counterparty	1.0
Bob Beasley	3/31/2023 Coordination with Stakeholders and Professionals	Discussion with Advisors	1.0
Bob Beasley	3/31/2023 Sale Process	Bid Discussion Preparation	3.5
Daniel Bendetson	3/31/2023 Sale Process	Discussion with Counterparty	1.0
Daniel Bendetson	3/31/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Daniel Bendetson	3/31/2023 Sale Process	Bid Discussion with Counterparty	1.0
Daniel Bendetson	3/31/2023 Sale Process	Bid Discussion Preparation	2.5
Marc Puntus	3/31/2023 Sale Process	Discussion with Counterparty	1.0
Marc Puntus	3/31/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Marc Puntus	3/31/2023 Sale Process	Bid Discussion with Counterparty	1.0
Marc Puntus	3/31/2023 Coordination with Stakeholders and Professionals	Discussion with Advisors	1.0
Marc Puntus	3/31/2023 Sale Process	Bid Discussion Preparation	1.5
Ryan Kielty	3/31/2023 Sale Process	Discussion with Counterparty	1.0
Ryan Kielty	3/31/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Ryan Kielty	3/31/2023 Sale Process	Bid Discussion with Counterparty	1.0
Ryan Kielty	3/31/2023 Coordination with Stakeholders and Professionals	Discussion with Advisors	1.0
Ryan Kielty	3/31/2023 Sale Process	Bid Discussion Preparation	1.5
Zachary Mohamed	3/31/2023 Sale Process	Discussion with Counterparty	1.0
Zachary Mohamed	3/31/2023 Sale Process	Bid Discussion with Counterparty	1.0
Zachary Mohamed	3/31/2023 Sale Process	Bid Discussion Preparation	3.5
Ben Goldstein	4/1/2023 Preparation of Analysis / Materials	Prepare Mining Analysis	4.5
Bob Beasley	4/1/2023 Preparation of Analysis / Materials	Review Mining Analysis	2.5
Daniel Bendetson	4/1/2023 Preparation of Analysis / Materials	Review Mining Analysis	3.5
Ryan Kielty	4/1/2023 Preparation of Analysis / Materials	Review Mining Analysis	1.0
	4/1/2022 B (A / M)	Prepare Mining Analysis	4.5
Zachary Mohamed	4/1/2023 Preparation of Analysis / Materials	Frepare Filling Analysis	
Ben Goldstein	4/2/2023 Coordination with Stakeholders and Professionals	Coordinate with Advisors	1.5

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Daniel Bendetson	4/2/2023 Coordination with Stakeholders and Professionals	Coordinate with Advisors	1.5
Daniel Bendetson	4/2/2023 Preparation of Analysis / Materials	Review Fund Manager Analysis	5.5
Zachary Mohamed	4/2/2023 Coordination with Stakeholders and Professionals 4/2/2023 Preparation of Analysis / Materials	Coordinate with Advisors Prepare Fund Manager Analysis	1.5 7.0
Zachary Mohamed Ben Goldstein	4/3/2023 CVP Internal Coordination	Internal Coordination	1.0
Ben Goldstein	4/3/2023 Coordination with Guardian	Call with Celsius Team	1.0
Ben Goldstein	4/3/2023 CVP Internal Coordination	Internal Discussion	2.0
Ben Goldstein	4/3/2023 Sale Process	Coordinate with Buyer	1.0
Bob Beasley	4/3/2023 CVP Internal Coordination	Discussion with Advisors	1.0
Bob Beasley	4/3/2023 CVP Internal Coordination	Internal Discussion	1.0
Bob Beasley	4/3/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Bob Beasley	4/3/2023 Coordination with Guardian	Call with Celsius Team	1.0
Bob Beasley	4/3/2023 CVP Internal Coordination	Internal Discussion	2.0
Bob Beasley	4/3/2023 CVP Internal Coordination	Discussion with Advisors	1.0
Bob Beasley	4/3/2023 CVP Internal Coordination	Discussion with Advisors	1.0
Daniel Bendetson	4/3/2023 CVP Internal Coordination	Internal Discussion	1.0
Daniel Bendetson	4/3/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Daniel Bendetson	4/3/2023 Coordination with Guardian	Call with Celsius Team	1.0
Daniel Bendetson	4/3/2023 CVP Internal Coordination	Internal Discussion	2.0
Daniel Bendetson	4/3/2023 Sale Process	Coordinate with Buyer	2.5
Marc Puntus	4/3/2023 CVP Internal Coordination	Discussion with Advisors	1.0
Marc Puntus Marc Puntus	4/3/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Ryan Kielty	4/3/2023 Coordination with Guardian 4/3/2023 CVP Internal Coordination	Call with Celsius Team Discussion with Advisors	1.0
Ryan Kielty	4/3/2023 CVP Internal Coordination	Internal Discussion	1.0
Ryan Kielty	4/3/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Ryan Kielty	4/3/2023 Coordination with Guardian	Call with Celsius Team	1.0
Ryan Kielty	4/3/2023 CVP Internal Coordination	Internal Discussion	2.0
Ryan Kielty	4/3/2023 CVP Internal Coordination	Discussion with Advisors	1.0
Ryan Kielty	4/3/2023 CVP Internal Coordination	Discussion with Advisors	1.0
Zachary Mohamed	4/3/2023 CVP Internal Coordination	Internal Coordination	1.0
Zachary Mohamed	4/3/2023 Coordination with Guardian	Call with Celsius Team	1.0
Zachary Mohamed	4/3/2023 CVP Internal Coordination	Internal Discussion	2.0
Zachary Mohamed	4/3/2023 Sale Process	Coordinate with Buyer	1.0
Ben Goldstein	4/4/2023 Preparation of Analysis / Materials	Prepare Mining Analysis	5.5
Ben Goldstein	4/4/2023 Sale Process	Coordinate with Counterparty	2.5
Ben Goldstein	4/4/2023 CVP Internal Coordination	Internal Discussion	1.0
Bob Beasley	4/4/2023 Sale Process	Coordinate with Counterparty	0.5
Bob Beasley	4/4/2023 CVP Internal Coordination	Internal Discussion	1.0
Daniel Bendetson	4/4/2023 Preparation of Analysis / Materials	Review Mining Analysis	3.5
Daniel Bendetson	4/4/2023 Sale Process 4/4/2023 CVP Internal Coordination	Coordinate with Counterparty	2.5
Daniel Bendetson	4/4/2023 Sale Process	Internal Discussion	1.0 0.5
Ryan Kielty	4/4/2023 CVP Internal Coordination	Coordinate with Counterparty Internal Discussion	1.0
Ryan Kielty Zachary Mohamed	4/4/2023 Preparation of Analysis / Materials	Prepare Mining Analysis	5.5
Zachary Mohamed	4/4/2023 Sale Process	Coordinate with Counterparty	2.5
Zachary Mohamed	4/4/2023 CVP Internal Coordination	Internal Discussion	1.0
Ben Goldstein	4/5/2023 Coordination with Stakeholders and Professionals	Platform Diligence Coordination	1.0
Ben Goldstein	4/5/2023 Preparation of Analysis / Materials	Prepare Mining Analysis	6.5
Ben Goldstein	4/5/2023 Sale Process	Coordinate with Counterparty	1.0
Bob Beasley	4/5/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Bob Beasley	4/5/2023 Preparation of Analysis / Materials	Review Mining Analysis	3.5
Bob Beasley	4/5/2023 Sale Process	Coordinate with Counterparty	1.0
Daniel Bendetson	4/5/2023 Coordination with Stakeholders and Professionals	Platform Diligence Coordination	3.5
Daniel Bendetson	4/5/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Daniel Bendetson	4/5/2023 Preparation of Analysis / Materials	Review Mining Analysis	2.5
Daniel Bendetson	4/5/2023 Sale Process	Coordinate with Counterparty	1.0
Marc Puntus	4/5/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Ryan Kielty	4/5/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Ryan Kielty	4/5/2023 Sale Process	Coordinate with Counterparty	1.0
Zachary Mohamed	4/5/2023 Coordination with Stakeholders and Professionals	Platform Diligence Coordination	3.5
Zachary Mohamed	4/5/2023 Preparation of Analysis / Materials	Prepare Mining Analysis	4.5
Zachary Mohamed Ben Goldstein	4/5/2023 Sale Process 4/6/2023 Coordination with Stakeholders and Professionals	Coordinate with Counterparty Advisor Discussion	1.0 1.0
Ben Goldstein	4/6/2023 Coordination with Stakeholders and Professionals 4/6/2023 Coordination with Guardian	Call with Celsius Team	1.0
Ben Goldstein	4/6/2023 Preparation of Analysis / Materials	Prepare Mining Analysis	5.5
Bob Beasley	4/6/2023 Coordination with Stakeholders and Professionals	Advisor Discussion	1.0
Bob Beasley	4/6/2023 Coordination with Guardian	Preparation for Call with Celsius Team	1.0
Bob Beasley	4/6/2023 Coordination with Guardian	Call with Celsius Team	1.0
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Bob Beasley	4/6/2023 Preparation of Analysis / Materials	Review Mining Analysis	3.5
Daniel Bendetson	4/6/2023 Coordination with Stakeholders and Professionals	Advisor Discussion	1.0
Daniel Bendetson	4/6/2023 Coordination with Guardian	Preparation for Call with Celsius Team	1.0
Daniel Bendetson	4/6/2023 Coordination with Guardian	Call with Celsius Team	1.0
Daniel Bendetson Marc Puntus	4/6/2023 Preparation of Analysis / Materials 4/6/2023 Coordination with Stakeholders and Professionals	Review Mining Analysis Advisor Discussion	2.5 1.0
Ryan Kielty	4/6/2023 Coordination with Stakeholders and Professionals	Advisor Discussion	1.0
Ryan Kielty	4/6/2023 Coordination with Guardian	Preparation for Call with Celsius Team	1.0
Ryan Kielty	4/6/2023 Coordination with Guardian	Call with Celsius Team	1.0
Zachary Mohamed	4/6/2023 Coordination with Stakeholders and Professionals	Advisor Discussion	1.0
Zachary Mohamed	4/6/2023 Coordination with Guardian	Call with Celsius Team	1.0
Zachary Mohamed	4/6/2023 Preparation of Analysis / Materials	Prepare Mining Analysis	4.5
Ben Goldstein	4/7/2023 CVP Internal Coordination	Internal Coordination	2.0
Ben Goldstein	4/7/2023 Sale Process	Discussion with Counterparty	1.0
Ben Goldstein	4/7/2023 Sale Process	Preparation for Discussion	1.5
Ben Goldstein	4/7/2023 Preparation of Analysis / Materials	Prepare Mining Analysis	5.5
Bob Beasley	4/7/2023 Sale Process	Discussion with Counterparty	1.0
Bob Beasley	4/7/2023 CVP Internal Coordination	Discussion with Advisors	1.0
Bob Beasley	4/7/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Bob Beasley	4/7/2023 Sale Process	Preparation for Discussion	1.5
Bob Beasley	4/7/2023 Preparation of Analysis / Materials	Review Mining Analysis	2.5
Daniel Bendetson	4/7/2023 CVP Internal Coordination	Internal Coordination	2.0
Daniel Bendetson	4/7/2023 Sale Process	Discussion with Counterparty	1.0
Daniel Bendetson Daniel Bendetson	4/7/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Daniel Bendetson	4/7/2023 Sale Process	Preparation for Discussion	1.5 1.0
Marc Puntus	4/7/2023 Preparation of Analysis / Materials 4/7/2023 CVP Internal Coordination	Prepare Mining Analysis Discussion with Advisors	1.0
Marc Puntus	4/7/2023 Sale Process	Review Counterparty Materials	3.0
Marc Puntus	4/7/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Ryan Kielty	4/7/2023 Sale Process	Discussion with Counterparty	1.0
Ryan Kielty	4/7/2023 CVP Internal Coordination	Discussion with Advisors	1.0
Ryan Kielty	4/7/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Ryan Kielty	4/7/2023 Sale Process	Preparation for Discussion	1.5
Zachary Mohamed	4/7/2023 CVP Internal Coordination	Internal Coordination	2.0
Zachary Mohamed	4/7/2023 Sale Process	Discussion with Counterparty	1.0
Zachary Mohamed	4/7/2023 Sale Process	Preparation for Discussion	1.5
Zachary Mohamed	4/7/2023 Preparation of Analysis / Materials	Prepare Mining Analysis	4.5
Ben Goldstein	4/8/2023 Sale Process	Coordination with Platform Counterparty	2.0
Ben Goldstein	4/8/2023 Preparation of Analysis / Materials	Update Mining Analysis	3.0
Ben Goldstein	4/8/2023 Coordination with Guardian Professionals	Coordination with Advisors	2.0
Bob Beasley	4/8/2023 Sale Process	Coordination with Platform Counterparty	2.0
Bob Beasley	4/8/2023 Preparation of Analysis / Materials	Review Mining Analysis	2.5
Bob Beasley	4/8/2023 Coordination with Guardian Professionals	Coordination with Advisors	2.5
Daniel Bendetson Daniel Bendetson	4/8/2023 Sale Process	Coordination with Platform Counterparty	2.0 3.5
Daniel Bendetson	4/8/2023 Preparation of Analysis / Materials 4/8/2023 Coordination with Guardian Professionals	Review Mining Analysis Coordination with Advisors	3.5 2.5
Zachary Mohamed	4/8/2023 Sale Process	Coordination with Platform Counterparty	2.0
Zachary Mohamed	4/8/2023 Preparation of Analysis / Materials	Update Mining Analysis	5.5
Zachary Mohamed	4/8/2023 Coordination with Guardian Professionals	Coordination with Advisors	1.0
Ben Goldstein	4/9/2023 Sale Process	Review Counterparty Materials	3.5
Ben Goldstein	4/9/2023 Preparation of Analysis / Materials	Update Mining Analysis	3.5
Bob Beasley	4/9/2023 CVP Internal Coordination	Discussion with Advisors	1.0
Bob Beasley	4/9/2023 Sale Process	Review Counterparty Materials	4.0
Daniel Bendetson	4/9/2023 Sale Process	Review Counterparty Materials	3.5
Daniel Bendetson	4/9/2023 Preparation of Analysis / Materials	Review Mining Analysis	3.5
Marc Puntus	4/9/2023 CVP Internal Coordination	Discussion with Advisors	1.0
Ryan Kielty	4/9/2023 CVP Internal Coordination	Discussion with Advisors	1.0
Ryan Kielty	4/9/2023 Sale Process	Review Counterparty Materials	2.0
Zachary Mohamed	4/9/2023 Sale Process	Review Counterparty Materials	3.5
Zachary Mohamed	4/9/2023 Preparation of Analysis / Materials	Update Mining Analysis	3.5
Ben Goldstein	4/10/2023 CVP Internal Coordination	Internal Discussion	1.0
Ben Goldstein	4/10/2023 Sale Process	Discussion with Counterparty	1.0
Ben Goldstein	4/10/2023 Sale Process	Update Fund Manager Analysis	3.5
Ben Goldstein	4/10/2023 Coordination with Guardian	Discussion with Celsius Mining	1.5
Bob Beasley	4/10/2023 CVP Internal Coordination	Internal Discussion	1.0 1.0
Bob Beasley Bob Beasley	4/10/2023 Sale Process 4/10/2023 Coordination with Stakeholders and Professionals	Discussion with Counterparty Special Committee Call	1.0
Bob Beasley	4/10/2023 Cool dilitation with stakeholders and Professionals	Review Fund Manager Analysis	1.5
Bob Beasley	4/10/2023 Coordination with Guardian	Discussion with Celsius Mining	1.5

Daniel Bendetson	4/10/2023 CVP Internal Coordination	Internal Discussion	1.0
Daniel Bendetson Daniel Bendetson	4/10/2023 Sale Process 4/10/2023 Coordination with Stakeholders and Professionals	Discussion with Counterparty	1.0
Daniel Bendetson	4/10/2023 Sale Process	Special Committee Call Update Fund Manager Analysis	2.5
Daniel Bendetson	4/10/2023 Coordination with Guardian	Discussion with Celsius Mining	1.5
Marc Puntus	4/10/2023 CVP Internal Coordination	Internal Discussion	1.0
Marc Puntus	4/10/2023 Sale Process	Discussion with Counterparty	1.0
Marc Puntus	4/10/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Ryan Kielty	4/10/2023 CVP Internal Coordination	Internal Discussion	1.0
Ryan Kielty	4/10/2023 Sale Process	Discussion with Counterparty	1.0
Ryan Kielty	4/10/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Ryan Kielty	4/10/2023 Coordination with Guardian	Discussion with Celsius Mining	1.5
Zachary Mohamed	4/10/2023 CVP Internal Coordination	Internal Discussion	1.0
Zachary Mohamed	4/10/2023 Sale Process	Discussion with Counterparty	1.0
Zachary Mohamed	4/10/2023 Sale Process	Update Fund Manager Analysis	2.5
Zachary Mohamed	4/10/2023 Coordination with Guardian	Discussion with Celsius Mining	1.5
Ben Goldstein	4/11/2023 Coordination with Guardian Professionals	Discussion with Advisors	1.0
Ben Goldstein	4/11/2023 CVP Internal Coordination	Internal Coordination	3.5
Ben Goldstein	4/11/2023 Diligence Responses	Diligence Coordination	4.5
Ben Goldstein	4/11/2023 Coordination with Stakeholders and Professionals	Mining Discussion	1.0
Ben Goldstein	4/11/2023 Chapter 11 Court Process	CEL Hearing	3.0
Bob Beasley	4/11/2023 Coordination with Guardian Professionals	Discussion with Advisors	1.0
Bob Beasley	4/11/2023 CVP Internal Coordination	Internal Coordination	3.0
Bob Beasley	4/11/2023 Coordination with Stakeholders and Professionals	Mining Discussion	1.0
Daniel Bendetson	4/11/2023 Coordination with Guardian Professionals	Discussion with Advisors	1.0
Daniel Bendetson	4/11/2023 CVP Internal Coordination	Internal Coordination	2.5
Daniel Bendetson	4/11/2023 Diligence Responses	Diligence Coordination	1.0
Daniel Bendetson	4/11/2023 Coordination with Stakeholders and Professionals	Mining Discussion	1.0
Daniel Bendetson	4/11/2023 Chapter 11 Court Process	CEL Hearing	3.0
Marc Puntus	4/11/2023 Coordination with Stakeholders and Professionals	Mining Discussion	1.0
Ryan Kielty	4/11/2023 Coordination with Guardian Professionals	Discussion with Advisors	1.0
Ryan Kielty	4/11/2023 Coordination with Stakeholders and Professionals	Mining Discussion	1.0
Zachary Mohamed Zachary Mohamed	4/11/2023 Coordination with Guardian Professionals 4/11/2023 CVP Internal Coordination	Discussion with Advisors Internal Coordination	3.5
Zachary Mohamed	4/11/2023 Diligence Responses	Diligence Coordination	4.5
Zachary Mohamed	4/11/2023 Coordination with Stakeholders and Professionals	Mining Discussion	1.0
Zachary Mohamed	4/11/2023 Chapter 11 Court Process	CEL Hearing	3.0
Ben Goldstein	4/12/2023 Coordination with Stakeholders and Professionals	Coordinate Fee Application Preparation Internally	3.5
Ben Goldstein	4/12/2023 Coordination with Guardian	Call with Celsius Team	1.0
Ben Goldstein	4/12/2023 CVP Internal Coordination	Internal Coordination	1.0
Bob Beasley	4/12/2023 Coordination with Stakeholders and Professionals	Coordinate Fee Application Preparation Internally	1.0
Bob Beasley	4/12/2023 Coordination with Guardian	Call with Celsius Team	1.0
Bob Beasley	4/12/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Daniel Bendetson	4/12/2023 Coordination with Stakeholders and Professionals	Coordinate Fee Application Preparation Internally	1.5
Daniel Bendetson	4/12/2023 Coordination with Guardian	Call with Celsius Team	1.0
Daniel Bendetson	4/12/2023 Coordination with Stakeholders and Professionals	Preparation for Special Committee Call	1.5
Daniel Bendetson	4/12/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Marc Puntus	4/12/2023 Coordination with Guardian	Call with Celsius Team	1.0
Marc Puntus	4/12/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Ryan Kielty	4/12/2023 Coordination with Stakeholders and Professionals	Coordinate Fee Application Preparation Internally	2.0
Ryan Kielty	4/12/2023 Coordination with Guardian	Prepare for Call with Celsius Team	1.0
Ryan Kielty	4/12/2023 Coordination with Guardian	Call with Celsius Team	1.0
Ryan Kielty	4/12/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Zachary Mohamed	4/12/2023 Coordination with Stakeholders and Professionals	Coordinate Fee Application Preparation Internally	6.5
Zachary Mohamed	4/12/2023 Coordination with Guardian	Call with Celsius Team	1.0
Ben Goldstein	4/13/2023 CVP Internal Coordination	Time Sheet Preparation	3.0
Ben Goldstein	4/13/2023 CVP Internal Coordination	Internal Coordination	2.0
Bob Beasley	4/13/2023 CVP Internal Coordination	Discussion with Advisors	1.0
Bob Beasley	4/13/2023 CVP Internal Coordination	Time Sheet Review	2.0
Bob Beasley	4/13/2023 CVP Internal Coordination	Internal Coordination	3.0
Daniel Bendetson	4/13/2023 CVP Internal Coordination	Time Sheet Preparation	1.0
Daniel Bendetson	4/13/2023 CVP Internal Coordination	Internal Coordination	4.0
Marc Puntus	4/13/2023 CVP Internal Coordination	Review Mining Analysis	3.5
Marc Puntus	4/13/2023 CVP Internal Coordination	Discussion with Advisors Discussion with Advisors	1.5
Ryan Kielty	4/13/2023 CVP Internal Coordination 4/13/2023 CVP Internal Coordination	Time Sheet Review	2.0
Ryan Kielty Zachary Mohamed	4/13/2023 CVP Internal Coordination 4/13/2023 CVP Internal Coordination	Time Sheet Preparation	3.5
Zachary Mohamed	4/13/2023 CVP Internal Coordination	Internal Coordination	2.5
Ben Goldstein	4/14/2023 Sale Process	Platform Buyer Coordination	2.0
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Ben Goldstein	4/14/2023 Preparation of Analysis / Materials	Prepare Mining Industry Analysis	6.5
Ben Goldstein	4/14/2023 CVP Internal Coordination	Internal Discussion	2.0
Bob Beasley	4/14/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Bob Beasley	4/14/2023 CVP Internal Coordination	Internal Discussion	2.0
Daniel Bendetson	4/14/2023 Preparation of Analysis / Materials	Review Mining Industry Analysis	4.0
Daniel Bendetson	4/14/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Daniel Bendetson	4/14/2023 CVP Internal Coordination	Internal Discussion	2.0
Marc Puntus	4/14/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Ryan Kielty Ryan Kielty	4/14/2023 Coordination with Stakeholders and Professionals 4/14/2023 CVP Internal Coordination	Special Committee Call Internal Discussion	1.0 2.0
Zachary Mohamed	4/14/2023 Preparation of Analysis / Materials	Prepare Mining Industry Analysis	5.5
Zachary Mohamed	4/14/2023 CVP Internal Coordination	Internal Discussion	2.0
Ben Goldstein	4/15/2023 Coordination with Stakeholders and Professionals	Mining Discussion	1.0
Ben Goldstein	4/15/2023 Coordination with Stakeholders and Professionals	Discussion with Advisors	1.0
Ben Goldstein	4/15/2023 Sale Process	Internal Coordination	3.0
Bob Beasley	4/15/2023 Coordination with Stakeholders and Professionals	Mining Discussion	1.0
Bob Beasley	4/15/2023 CVP Internal Coordination	Discussion with Advisors	1.0
Bob Beasley	4/15/2023 Coordination with Stakeholders and Professionals	Discussion with Advisors	1.0
Bob Beasley	4/15/2023 Sale Process	Internal Coordination	2.5
Daniel Bendetson	4/15/2023 Coordination with Stakeholders and Professionals	Mining Discussion	1.0
Daniel Bendetson	4/15/2023 Coordination with Stakeholders and Professionals	Discussion with Advisors	1.0
Daniel Bendetson	4/15/2023 Sale Process	Internal Coordination	3.5
Marc Puntus	4/15/2023 Coordination with Stakeholders and Professionals	Mining Discussion	1.0
Marc Puntus	4/15/2023 Coordination with Stakeholders and Professionals	Discussion with Advisors	1.0
Ryan Kielty	4/15/2023 Coordination with Stakeholders and Professionals	Mining Discussion	1.0
Ryan Kielty	4/15/2023 CVP Internal Coordination	Discussion with Advisors	1.0
Ryan Kielty	4/15/2023 Coordination with Stakeholders and Professionals	Discussion with Advisors	1.0
Zachary Mohamed	4/15/2023 Coordination with Stakeholders and Professionals	Mining Discussion	1.0
Zachary Mohamed	4/15/2023 Coordination with Stakeholders and Professionals	Discussion with Advisors	1.0
Zachary Mohamed	4/15/2023 Sale Process	Internal Coordination	3.0
Ben Goldstein	4/16/2023 Coordination with Guardian	Disclosure Statement Coordination	2.0
Ben Goldstein	4/16/2023 Coordination with Stakeholders and Professionals	Discussion with Advisors	1.0
Ben Goldstein	4/16/2023 Sale Process	Platform Counterparty Coordination	2.0
Ben Goldstein	4/16/2023 Diligence Responses	Platform Diligence Coordination	2.0
Bob Beasley	4/16/2023 Coordination with Stakeholders and Professionals 4/16/2023 Coordination with Stakeholders and Professionals	Preparation for Discussion with Advisors Discussion with Advisors	1.0
Bob Beasley Bob Beasley	4/16/2023 Sale Process		2.0
Bob Beasley	4/16/2023 Coordination with Stakeholders and Professionals	Platform Counterparty Coordination Discussion with Advisors	1.0
Daniel Bendetson	4/16/2023 Coordination with Stakeholders and Professionals	Preparation for Discussion with Advisors	1.0
Daniel Bendetson	4/16/2023 Coordination with Stakeholders and Professionals	Discussion with Advisors	1.0
Daniel Bendetson	4/16/2023 Sale Process	Platform Counterparty Coordination	2.0
Daniel Bendetson	4/16/2023 Diligence Responses	Platform Diligence Coordination	2.5
Marc Puntus	4/16/2023 Coordination with Guardian	Mining Discussion	1.0
Marc Puntus	4/16/2023 Coordination with Stakeholders and Professionals	Preparation for Discussion with Advisors	1.0
Marc Puntus	4/16/2023 Coordination with Stakeholders and Professionals	Discussion with Advisors	1.0
Marc Puntus	4/16/2023 Coordination with Stakeholders and Professionals	Discussion with Advisors	1.0
Ryan Kielty	4/16/2023 Coordination with Guardian	Mining Industry Discussion	2.5
Ryan Kielty	4/16/2023 Coordination with Stakeholders and Professionals	Preparation for Discussion with Advisors	1.0
Ryan Kielty	4/16/2023 Coordination with Stakeholders and Professionals	Discussion with Advisors	1.0
Ryan Kielty	4/16/2023 Coordination with Stakeholders and Professionals	Discussion with Advisors	1.0
Zachary Mohamed	4/16/2023 Coordination with Stakeholders and Professionals	Preparation for Discussion with Advisors	1.0
Zachary Mohamed	4/16/2023 Coordination with Stakeholders and Professionals	Discussion with Advisors	1.0
Zachary Mohamed	4/16/2023 Sale Process	Platform Counterparty Coordination	2.0
Zachary Mohamed	4/16/2023 Diligence Responses	Platform Diligence Coordination	1.0
Ben Goldstein	4/17/2023 Coordination with Stakeholders and Professionals	Platform Business Plan Discussion	1.0
Ben Goldstein	4/17/2023 Preparation of Analysis / Materials	Prepare Platform Analysis	3.5
Ben Goldstein	4/17/2023 Coordination with Stakeholders and Professionals	Platform Business Plan Discussion Preparation	1.5
Ben Goldstein	4/17/2023 Preparation of Analysis / Materials	Update Mining Analysis	2.0
Bob Beasley	4/17/2023 Coordination with Stakeholders and Professionals	Platform Business Plan Discussion	1.0
Bob Beasley	4/17/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Bob Beasley	4/17/2023 Preparation of Analysis / Materials	Review Platform Analysis	2.5
Bob Beasley	4/17/2023 Coordination with Stakeholders and Professionals	Platform Business Plan Discussion Preparation	1.5
Bob Beasley	4/17/2023 Preparation of Analysis / Materials	Review Mining Analysis	1.0
Daniel Bendetson	4/17/2023 Coordination with Stakeholders and Professionals	Platform Business Plan Discussion	1.0
Daniel Bendetson	4/17/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0 2.0
Daniel Bendetson Daniel Bendetson	4/17/2023 Preparation of Analysis / Materials 4/17/2023 Coordination with Stakeholders and Professionals	Prepare Platform Analysis Platform Business Plan Discussion Preparation	1.5
Daniel Bendetson	4/17/2023 Coordination with Stakeholders and Professionals 4/17/2023 Preparation of Analysis / Materials	Update Mining Analysis	1.0
Marc Puntus	4/17/2023 Coordination with Stakeholders and Professionals	Platform Business Plan Discussion	1.5
a. c i antus	2025 Coordination With Stakeholders and Frolessionals	Dusiness i iaii Discussioni	1.5

Marc Puntus	4/17/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Marc Puntus	4/17/2023 Coordination with Stakeholders and Professionals	Platform Business Plan Discussion Preparation	2.5
Ryan Kielty	4/17/2023 Coordination with Stakeholders and Professionals	Platform Business Plan Discussion	1.0
Ryan Kielty	4/17/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Ryan Kielty	4/17/2023 Coordination with Stakeholders and Professionals	Platform Business Plan Discussion Preparation	1.5
Zachary Mohamed	4/17/2023 Coordination with Stakeholders and Professionals	Platform Business Plan Discussion	1.0
Zachary Mohamed	4/17/2023 Preparation of Analysis / Materials	Prepare Platform Analysis	5.5 1.5
Zachary Mohamed	4/17/2023 Coordination with Stakeholders and Professionals	Platform Business Plan Discussion Preparation	1.0
Zachary Mohamed Ben Goldstein	4/17/2023 Preparation of Analysis / Materials 4/18/2023 Preparation of Analysis / Materials	Update Mining Analysis Update Mining Analysis	4.5
Ben Goldstein	4/18/2023 CVP Internal Coordination	Internal Coordination	3.0
Ben Goldstein	4/18/2023 Chapter 11 Court Process	CEL Hearing	3.0
Bob Beasley	4/18/2023 Coordination with Stakeholders and Professionals	Discussion with Advisors	1.0
Bob Beasley	4/18/2023 CVP Internal Coordination	Internal Coordination	1.0
Bob Beasley	4/18/2023 Chapter 11 Court Process	CEL Hearing	3.0
Daniel Bendetson	4/18/2023 Preparation of Analysis / Materials	Review Mining Analysis	3.5
Daniel Bendetson	4/18/2023 CVP Internal Coordination	Internal Coordination	3.0
Daniel Bendetson	4/18/2023 Chapter 11 Court Process	CEL Hearing	3.0
Marc Puntus	4/18/2023 Coordination with Stakeholders and Professionals	Discussion with Advisors	1.0
Ryan Kielty	4/18/2023 Coordination with Stakeholders and Professionals	Discussion with Advisors	1.0
Ryan Kielty	4/18/2023 Chapter 11 Court Process	CEL Hearing	3.0
Zachary Mohamed	4/18/2023 Preparation of Analysis / Materials	Update Mining Analysis	5.5
Zachary Mohamed	4/18/2023 CVP Internal Coordination	Internal Coordination	3.0
Zachary Mohamed	4/18/2023 Chapter 11 Court Process	CEL Hearing	3.0
Ben Goldstein	4/19/2023 Sale Process	Coordinate with Counterparty	3.5
Ben Goldstein	4/19/2023 Diligence Responses	Diligence Coordination	3.5
Ben Goldstein	4/19/2023 Preparation of Analysis / Materials	Prepare Proposal Analysis	3.0
Bob Beasley	4/19/2023 Sale Process	Coordinate with Counterparty	2.5
Bob Beasley	4/19/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Bob Beasley	4/19/2023 Diligence Responses	Diligence Coordination	2.0
Bob Beasley	4/19/2023 Preparation of Analysis / Materials	Review Proposal Analysis	1.5
Daniel Bendetson	4/19/2023 Sale Process	Coordinate with Counterparty	3.5
Daniel Bendetson	4/19/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Daniel Bendetson	4/19/2023 Diligence Responses	Diligence Coordination	2.5
Daniel Bendetson	4/19/2023 Preparation of Analysis / Materials	Review Proposal Analysis	1.5
Marc Puntus	4/19/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Marc Puntus	4/19/2023 Preparation of Analysis / Materials	Review Proposal	1.0
Ryan Kielty	4/19/2023 Sale Process	Coordinate with Counterparty	3.0
Ryan Kielty	4/19/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Ryan Kielty	4/19/2023 Preparation of Analysis / Materials	Review Proposal	1.0
Zachary Mohamed	4/19/2023 Sale Process	Coordinate with Counterparty	3.5
Zachary Mohamed	4/19/2023 Diligence Responses	Diligence Coordination	3.5
Zachary Mohamed	4/19/2023 Preparation of Analysis / Materials	Prepare Proposal Analysis	2.5
Ben Goldstein	4/20/2023 Coordination with Stakeholders and Professionals	Coordinate with Advisors	1.0
Ben Goldstein	4/20/2023 Preparation of Analysis / Materials	Prepare Proposal Analysis	4.5
Bob Beasley	4/20/2023 Coordination with Stakeholders and Professionals	Coordinate with Advisors	1.0
Bob Beasley	4/20/2023 Preparation of Analysis / Materials	Review Proposal Analysis	2.5
Daniel Bendetson	4/20/2023 Coordination with Stakeholders and Professionals	Coordinate with Advisors	1.0
Daniel Bendetson	4/20/2023 Preparation of Analysis / Materials	Prepare Proposal Analysis	2.5
Marc Puntus	4/20/2023 CVP Internal Coordination	Advisor Discussion	2.0
Marc Puntus	4/20/2023 CVP Internal Coordination	Review Business Summary Analysis	3.0
Ryan Kielty	4/20/2023 Coordination with Stakeholders and Professionals	Coordinate with Advisors	1.0
Zachary Mohamed	4/20/2023 Coordination with Stakeholders and Professionals	Coordinate with Advisors	1.0
Zachary Mohamed	4/20/2023 Preparation of Analysis / Materials	Prepare Proposal Analysis	3.5
Ben Goldstein	4/21/2023 CVP Internal Coordination	Internal Coordination	3.0
Ben Goldstein	4/21/2023 CVP Internal Coordination	Call with Celsius Team	1.0
Bob Beasley	4/21/2023 CVP Internal Coordination	Call with Celsius Team	1.0
Bob Beasley	4/21/2023 Coordination with Stakeholders and Professionals	Discussion with Advisors	1.0
Bob Beasley	4/21/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Daniel Bendetson	4/21/2023 CVP Internal Coordination	Internal Coordination	3.0
Daniel Bendetson	4/21/2023 CVP Internal Coordination	Call with Celsius Team	1.0
Daniel Bendetson	4/21/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Marc Puntus	4/21/2023 CVP Internal Coordination	Call with Celsius Team	1.0
Marc Puntus	4/21/2023 Coordination with Stakeholders and Professionals	Discussion with Advisors	1.0
Marc Puntus	4/21/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Marc Puntus	4/21/2023 Chapter 11 Court Process	CEL Hearing	3.0
Ryan Kielty	4/21/2023 CVP Internal Coordination	Call with Celsius Team	1.0
Ryan Kielty	4/21/2023 Coordination with Stakeholders and Professionals	Discussion with Advisors	1.0
Ryan Kielty	4/21/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0

Zachary Mohamed	4/21/2023 CVP Internal Coordination	Internal Coordination	3.0
Zachary Mohamed	4/21/2023 CVP Internal Coordination	Call with Celsius Team	1.0
Ben Goldstein	4/22/2023 Preparation of Analysis / Materials	Proposal Fee Analysis	5.5
Ben Goldstein	4/22/2023 Coordination with Guardian Professionals	Call with Advisors	1.0
Bob Beasley	4/22/2023 Coordination with Guardian Professionals	Call with Advisors	1.0
Daniel Bendetson	4/22/2023 Preparation of Analysis / Materials	Proposal Fee Analysis	4.5
Daniel Bendetson	4/22/2023 Coordination with Guardian Professionals	Call with Advisors	1.0
Ryan Kielty	4/22/2023 Coordination with Guardian Professionals	Call with Advisors	1.0
Zachary Mohamed	4/22/2023 Preparation of Analysis / Materials 4/22/2023 Coordination with Guardian Professionals	Proposal Fee Analysis Call with Advisors	4.5 1.0
Zachary Mohamed Ben Goldstein	4/23/2023 CVP Internal Coordination	Internal Discussion	1.0
Ben Goldstein	4/23/2023 Preparation of Analysis / Materials	Proposal Fee Analysis	3.0
Ben Goldstein	4/23/2023 Coordination with Stakeholders and Professionals	Advisor Discussion	1.0
Bob Beasley	4/23/2023 CVP Internal Coordination	Internal Discussion	1.0
Bob Beasley	4/23/2023 Coordination with Stakeholders and Professionals	Discussion with Advisors	1.0
Bob Beasley	4/23/2023 Chapter II Court Process	CEL Hearing	3.0
Bob Beasley	4/23/2023 Coordination with Stakeholders and Professionals	Advisor Discussion	1.0
Daniel Bendetson	4/23/2023 CVP Internal Coordination	Internal Discussion	1.0
Daniel Bendetson	4/23/2023 Coordination with Stakeholders and Professionals	Advisor Discussion	1.0
Marc Puntus	4/23/2023 CVP Internal Coordination	Internal Discussion	1.0
Marc Puntus	4/23/2023 Coordination with Stakeholders and Professionals	Discussion with Advisors	1.0
Marc Puntus	4/23/2023 Chapter 11 Court Process	CEL Hearing	3.0
Ryan Kielty	4/23/2023 CVP Internal Coordination	Internal Discussion	1.0
Ryan Kielty	4/23/2023 Coordination with Stakeholders and Professionals	Discussion with Advisors	1.0
Ryan Kielty	4/23/2023 Chapter 11 Court Process	CEL Hearing	3.0
Ryan Kielty	4/23/2023 Coordination with Stakeholders and Professionals	Advisor Discussion	1.0
Zachary Mohamed	4/23/2023 CVP Internal Coordination	Internal Discussion	1.0
Zachary Mohamed	4/23/2023 Coordination with Stakeholders and Professionals	Advisor Discussion	1.0
Ben Goldstein	4/24/2023 Preparation of Analysis / Materials	Prepare Proposal Fee Analysis	7.5
Bob Beasley	4/24/2023 Preparation of Analysis / Materials	Review Proposal Fee Analysis	3.0
Bob Beasley	4/24/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Daniel Bendetson	4/24/2023 Preparation of Analysis / Materials	Review Proposal Fee Analysis	5.5
Daniel Bendetson	4/24/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Marc Puntus	4/24/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Ryan Kielty	4/24/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Zachary Mohamed	4/24/2023 Preparation of Analysis / Materials	Prepare Proposal Fee Analysis	7.5
Ben Goldstein	4/25/2023 CVP Internal Coordination	Internal Coordination	1.0
Ben Goldstein	4/25/2023 Sale Process	Buyer Meeting	1.0
Ben Goldstein	4/25/2023 Preparation of Analysis / Materials	Prepare Proposal Fee Analysis	2.5
Ben Goldstein	4/25/2023 Sale Process	Celsius Platform Auction	5.0
Bob Beasley	4/25/2023 CVP Internal Coordination	Internal Coordination	1.0
Bob Beasley	4/25/2023 Sale Process	Prepare for Buyer Meeting	1.0
Bob Beasley	4/25/2023 Sale Process	Buyer Meeting	1.0
Bob Beasley	4/25/2023 Sale Process	Celsius Platform Auction	5.0
Daniel Bendetson	4/25/2023 CVP Internal Coordination	Internal Coordination	1.0
Daniel Bendetson	4/25/2023 Sale Process	Prepare for Buyer Meeting	1.0
Daniel Bendetson	4/25/2023 Sale Process	Buyer Meeting	1.0
Daniel Bendetson	4/25/2023 Preparation of Analysis / Materials	Review Proposal Fee Analysis	2.5
Daniel Bendetson	4/25/2023 Sale Process	Celsius Platform Auction	5.0
Marc Puntus	4/25/2023 Sale Process	Prepare for Buyer Meeting	1.0
Marc Puntus	4/25/2023 Sale Process	Celsius Platform Auction	5.0
Ryan Kielty	4/25/2023 Sale Process	Prepare for Buyer Meeting	1.0
Ryan Kielty	4/25/2023 Sale Process	Buyer Meeting	1.0
Ryan Kielty	4/25/2023 Sale Process	Celsius Platform Auction	5.0
Zachary Mohamed	4/25/2023 CVP Internal Coordination	Internal Coordination	1.0
Zachary Mohamed	4/25/2023 Sale Process	Buyer Meeting	1.0
Zachary Mohamed	4/25/2023 Preparation of Analysis / Materials	Prepare Proposal Fee Analysis	2.5
Zachary Mohamed	4/25/2023 Sale Process	Celsius Platform Auction	5.0
Ben Goldstein	4/26/2023 Sale Process	Celsius Platform Auction	10.0
Bob Beasley	4/26/2023 Sale Process	Celsius Platform Auction	10.0
Daniel Bendetson	4/26/2023 Sale Process	Celsius Platform Auction	10.0
Daniel Bendetson	4/26/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Marc Puntus	4/26/2023 Sale Process	Celsius Platform Auction	10.0
Ryan Kielty	4/26/2023 Sale Process	Celsius Platform Auction	10.0
Zachary Mohamed	4/26/2023 Sale Process	Celsius Platform Auction	10.0
Ben Goldstein	4/27/2023 Sale Process	Celsius Platform Auction	10.0
Bob Beasley	4/27/2023 Sale Process 4/27/2023 Coordination with Stakeholders and Professionals	Celsius Platform Auction	10.0
Bob Beasley	4/27/2023 Coordination with Stakeholders and Professionals	Discussion with Advisors	1.0
Daniel Bendetson	4/27/2023 Sale Process	Celsius Platform Auction	10.0

Marc Puntus	4/27/2023 Sale Process	Celsius Platform Auction	10.0
Marc Puntus	4/27/2023 Coordination with Stakeholders and Professionals	Discussion with Advisors	1.0
Ryan Kielty	4/27/2023 Sale Process	Celsius Platform Auction	10.0
Ryan Kielty	4/27/2023 Coordination with Stakeholders and Professionals	Discussion with Advisors	1.0
Zachary Mohamed Ben Goldstein	4/27/2023 Sale Process 4/28/2023 Sale Process	Celsius Platform Auction Celsius Platform Auction	9.0
Bob Beasley	4/28/2023 Sale Process	Celsius Platform Auction	9.0
Bob Beasley	4/28/2023 Coordination with Stakeholders and Professionals	Discussion with Advisors	1.0
Daniel Bendetson	4/28/2023 Sale Process	Celsius Platform Auction	9.0
Daniel Bendetson	4/28/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Marc Puntus	4/28/2023 Sale Process	Celsius Platform Auction	9.0
Marc Puntus	4/28/2023 Coordination with Stakeholders and Professionals	Discussion with Advisors	1.0
Ryan Kielty	4/28/2023 Sale Process	Celsius Platform Auction	9.0
Ryan Kielty	4/28/2023 Coordination with Stakeholders and Professionals	Discussion with Advisors	1.0
Zachary Mohamed	4/28/2023 Sale Process	Celsius Platform Auction	9.0
Ben Goldstein	4/29/2023 Preparation of Analysis / Materials	Prepare Proposal Analysis	6.5
Bob Beasley	4/29/2023 Preparation of Analysis / Materials	Review Proposal Analysis	4.5
Daniel Bendetson	4/29/2023 Preparation of Analysis / Materials	Review Proposal Analysis	6.0
Ryan Kielty	4/29/2023 Preparation of Analysis / Materials	Review Proposal Analysis	2.0
Zachary Mohamed	4/29/2023 Preparation of Analysis / Materials	Prepare Proposal Analysis	6.0
Ben Goldstein	5/1/2023 Sale Process	Celsius Platform Auction	8.0
Bob Beasley	5/1/2023 Sale Process	Celsius Platform Auction	8.0
Daniel Bendetson	5/1/2023 Sale Process	Celsius Platform Auction	8.0
Daniel Bendetson	5/1/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Marc Puntus	5/1/2023 Sale Process	Celsius Platform Auction	8.0
Ryan Kielty	5/1/2023 Sale Process	Celsius Platform Auction	8.0
Zachary Mohamed	5/1/2023 Sale Process	Celsius Platform Auction	8.0
Ben Goldstein	5/2/2023 Sale Process	Celsius Platform Auction	8.0
Bob Beasley	5/2/2023 Sale Process	Celsius Platform Auction	8.0
Daniel Bendetson	5/2/2023 Sale Process	Celsius Platform Auction	8.0
Marc Puntus	5/2/2023 Sale Process	Celsius Platform Auction	8.0
Ryan Kielty	5/2/2023 Sale Process	Celsius Platform Auction	8.0
Zachary Mohamed	5/2/2023 Sale Process	Celsius Platform Auction	8.0
Ben Goldstein	5/3/2023 Sale Process	Celsius Platform Auction	8.0
Bob Beasley	5/3/2023 Sale Process	Celsius Platform Auction	8.0
Daniel Bendetson	5/3/2023 Sale Process	Celsius Platform Auction	8.0
Daniel Bendetson	5/3/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Marc Puntus	5/3/2023 Sale Process	Celsius Platform Auction	8.0
Ryan Kielty	5/3/2023 Sale Process	Celsius Platform Auction	8.0
Zachary Mohamed Ben Goldstein	5/3/2023 Sale Process 5/4/2023 Sale Process	Celsius Platform Auction	8.0
	5/4/2023 Sale Process 5/4/2023 Sale Process	Celsius Platform Auction Celsius Platform Auction	8.0 8.0
Bob Beasley Daniel Bendetson	5/4/2023 Sale Process	Celsius Platform Auction	8.0
Marc Puntus	5/4/2023 Sale Process	Celsius Platform Auction	8.0
Ryan Kielty	5/4/2023 Sale Process	Celsius Platform Auction	8.0
Zachary Mohamed	5/4/2023 Sale Process	Celsius Platform Auction	8.0
Ben Goldstein	5/5/2023 Sale Process	Celsius Platform Auction	8.0
Bob Beasley	5/5/2023 Sale Process	Celsius Platform Auction	8.0
Bob Beasley Bob Beasley	5/5/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Daniel Bendetson	5/5/2023 Sale Process	Celsius Platform Auction	8.0
Daniel Bendetson	5/5/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Marc Puntus	5/5/2023 Sale Process	Celsius Platform Auction	8.0
Marc Puntus	5/5/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Ryan Kielty	5/5/2023 Sale Process	Celsius Platform Auction	8.0
Ryan Kielty	5/5/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Zachary Mohamed	5/5/2023 Sale Process	Celsius Platform Auction	8.0
Ben Goldstein	5/6/2023 CVP Internal Coordination	Internal Coordination	3.0
Bob Beasley	5/6/2023 CVP Internal Coordination	Internal Coordination	1.0
Bob Beasley	5/6/2023 Coordination with Stakeholders and Professionals	Discussion with Advisors	1.0
Daniel Bendetson	5/6/2023 CVP Internal Coordination	Internal Coordination	1.0
Marc Puntus	5/6/2023 Coordination with Stakeholders and Professionals	Discussion with Advisors	1.0
Ryan Kielty	5/6/2023 Coordination with Stakeholders and Professionals	Discussion with Advisors	1.0
Zachary Mohamed	5/6/2023 CVP Internal Coordination	Internal Coordination	3.0
Ben Goldstein	5/7/2023 CVP Internal Coordination	Prepare Proposal Analysis	3.5
Ben Goldstein	5/7/2023 CVP Internal Coordination	Celsius Auction	1.0
Ben Goldstein	5/7/2023 CVP Internal Coordination	Internal Coordination	1.5
			2 -
Bob Beasley	5/7/2023 CVP Internal Coordination	Review Proposal Analysis	3.5
Bob Beasley Bob Beasley Bob Beasley	5/7/2023 CVP Internal Coordination 5/7/2023 CVP Internal Coordination 5/7/2023 CVP Internal Coordination	Review Proposal Analysis Celsius Platform Auction Internal Coordination	1.0 1.5

Bob Beasley	5/7/2023 Coordination with Stakeholders and Professionals	Discussion with Advisors	1.0
Daniel Bendetson	5/7/2023 CVP Internal Coordination	Review Proposal Analysis	5.5
Daniel Bendetson	5/7/2023 CVP Internal Coordination	Celsius Auction	1.0
Daniel Bendetson	5/7/2023 CVP Internal Coordination	Internal Coordination	1.5
Marc Puntus Marc Puntus	5/7/2023 CVP Internal Coordination 5/7/2023 Coordination with Stakeholders and Professionals	Celsius Platform Auction Discussion with Advisors	1.0
Ryan Kielty	5/7/2023 CVP Internal Coordination	Celsius Platform Auction	1.0
Ryan Kielty	5/7/2023 Coordination with Stakeholders and Professionals	Discussion with Advisors	1.0
Zachary Mohamed	5/7/2023 CVP Internal Coordination	Prepare Proposal Analysis	3.5
Zachary Mohamed	5/7/2023 CVP Internal Coordination	Celsius Auction	1.0
Zachary Mohamed	5/7/2023 CVP Internal Coordination	Internal Coordination	1.5
Ben Goldstein	5/8/2023 Preparation of Analysis / Materials	Proposal Warrant Analysis	4.0
Ben Goldstein	5/8/2023 CVP Internal Coordination	Call with Celsius Team	1.0
Ben Goldstein	5/8/2023 Coordination with Guardian Professionals	Call with Advisors	1.0
Ben Goldstein	5/8/2023 Coordination with Stakeholders and Professionals	Call with Advisors	1.0
Bob Beasley	5/8/2023 Preparation of Analysis / Materials	Review Proposal Warrant Analysis	2.5
Bob Beasley	5/8/2023 CVP Internal Coordination	Prepare for Call with Celsius Team	1.0
Bob Beasley	5/8/2023 CVP Internal Coordination	Call with Celsius Team	1.0
Bob Beasley	5/8/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Bob Beasley	5/8/2023 Coordination with Guardian Professionals	Call with Advisors	1.0
Bob Beasley	5/8/2023 Coordination with Stakeholders and Professionals	Call with Advisors	1.0
Daniel Bendetson	5/8/2023 Preparation of Analysis / Materials	Review Proposal Warrant Analysis	4.5
Daniel Bendetson	5/8/2023 CVP Internal Coordination	Prepare for Call with Celsius Team	1.0
Daniel Bendetson	5/8/2023 CVP Internal Coordination	Call with Celsius Team	1.0
Daniel Bendetson	5/8/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Daniel Bendetson	5/8/2023 Coordination with Guardian Professionals	Call with Advisors	1.0
Daniel Bendetson	5/8/2023 Coordination with Stakeholders and Professionals	Call with Advisors	1.0
Marc Puntus	5/8/2023 CVP Internal Coordination	Prepare for Call with Celsius Team	1.0
Marc Puntus	5/8/2023 CVP Internal Coordination	Call with Celsius Team	1.0
Marc Puntus	5/8/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Marc Puntus	5/8/2023 Coordination with Stakeholders and Professionals	Call with Advisors	1.0
Ryan Kielty	5/8/2023 CVP Internal Coordination	Prepare for Call with Celsius Team	1.0
Ryan Kielty	5/8/2023 CVP Internal Coordination	Call with Celsius Team	1.0
Ryan Kielty	5/8/2023 Preparation of Analysis / Materials	Review Proposal Analysis	1.0
Ryan Kielty	5/8/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Ryan Kielty	5/8/2023 Coordination with Stakeholders and Professionals	Call with Advisors	
Zachary Mohamed	5/8/2023 Preparation of Analysis / Materials 5/8/2023 CVP Internal Coordination	Proposal Warrant Analysis Call with Celsius Team	4.0 1.0
Zachary Mohamed Zachary Mohamed	5/8/2023 Coordination with Guardian Professionals	Call with Advisors	1.0
Zachary Mohamed	5/8/2023 Coordination with Stakeholders and Professionals	Call with Advisors	1.0
Ben Goldstein	5/9/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Ben Goldstein	5/9/2023 Preparation of Analysis / Materials	Prepare Proposal Analysis	6.0
Bob Beasley	5/9/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Bob Beasley	5/9/2023 Preparation of Analysis / Materials	Review Proposal Analysis	4.0
Daniel Bendetson	5/9/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Daniel Bendetson	5/9/2023 Preparation of Analysis / Materials	Prepare Proposal Analysis	6.0
Marc Puntus	5/9/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Ryan Kielty	5/9/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Ryan Kielty	5/9/2023 Preparation of Analysis / Materials	Review Proposal Analysis	0.5
Zachary Mohamed	5/9/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Zachary Mohamed	5/9/2023 Preparation of Analysis / Materials	Prepare Proposal Analysis	6.0
Ben Goldstein	5/10/2023 Preparation of Analysis / Materials	Review Counterparty Materials	3.5
Ben Goldstein	5/10/2023 Coordination with Guardian Professionals	Call with Advisors	1.0
Ben Goldstein	5/10/2023 CVP Internal Coordination	Internal Coordination	2.0
Bob Beasley	5/10/2023 Preparation of Analysis / Materials	Review Counterparty Materials	3.5
Bob Beasley	5/10/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Bob Beasley	5/10/2023 Coordination with Guardian Professionals	Call with Advisors	1.0
Bob Beasley	5/10/2023 CVP Internal Coordination	Internal Coordination	1.0
Daniel Bendetson	5/10/2023 Preparation of Analysis / Materials	Review Counterparty Materials	5.5
Daniel Bendetson	5/10/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Daniel Bendetson	5/10/2023 Coordination with Guardian Professionals	Call with Advisors	1.0
Daniel Bendetson	5/10/2023 CVP Internal Coordination	Internal Coordination	1.0
Marc Puntus	5/10/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Marc Puntus	5/10/2023 Coordination with Guardian Professionals	Call with Advisors	1.0
Ryan Kielty	5/10/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Ryan Kielty	5/10/2023 Coordination with Guardian Professionals	Call with Advisors	1.0
Zachary Mohamed	5/10/2023 Preparation of Analysis / Materials	Review Counterparty Materials	3.5
Zachary Mohamed	5/10/2023 Coordination with Guardian Professionals	Call with Advisors	1.0
Zachary Mohamed	5/10/2023 CVP Internal Coordination	Internal Coordination	2.0

Ben Goldstein	5/11/2023 Coordination with Guardian Professionals	Call with Advisors	1.0
Bob Beasley	5/11/2023 Coordination with Guardian Professionals	Call with Advisors	1.0
Daniel Bendetson	5/11/2023 Coordination with Guardian Professionals	Call with Advisors	1.0
Zachary Mohamed	5/11/2023 Coordination with Guardian Professionals	Call with Advisors	1.0
Ben Goldstein Ben Goldstein	5/12/2023 CVP Internal Coordination 5/12/2023 Sale Process	Internal Coordination Staking Discussion	1.0 1.0
Ben Goldstein	5/12/2023 Preparation of Analysis / Materials	Update Platform Analysis	3.5
Bob Beasley	5/12/2023 CVP Internal Coordination	Internal Coordination	1.0
Bob Beasley	5/12/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Bob Beasley	5/12/2023 Sale Process	Staking Discussion	1.0
Bob Beasley	5/12/2023 Coordination with Stakeholders and Professionals	Discussion with Advisors	1.0
Bob Beasley	5/12/2023 Preparation of Analysis / Materials	Review Platform Analysis	2.5
Daniel Bendetson	5/12/2023 CVP Internal Coordination	Internal Coordination	1.0
Daniel Bendetson	5/12/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Daniel Bendetson	5/12/2023 Sale Process	Staking Discussion	1.0
Daniel Bendetson	5/12/2023 Preparation of Analysis / Materials	Update Platform Analysis	4.5
Marc Puntus	5/12/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Marc Puntus	5/12/2023 Sale Process	Staking Discussion	1.0
Marc Puntus	5/12/2023 Coordination with Stakeholders and Professionals	Discussion with Advisors	1.0
Ryan Kielty	5/12/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Ryan Kielty	5/12/2023 Sale Process	Staking Discussion	1.0
Ryan Kielty	5/12/2023 Coordination with Stakeholders and Professionals	Discussion with Advisors	1.0
Ryan Kielty	5/12/2023 Preparation of Analysis / Materials	Review Platform Analysis	1.0
Zachary Mohamed	5/12/2023 CVP Internal Coordination	Internal Coordination	1.0
Zachary Mohamed	5/12/2023 Sale Process	Staking Discussion	1.0 5.5
Zachary Mohamed Ben Goldstein	5/12/2023 Preparation of Analysis / Materials 5/13/2023 Preparation of Analysis / Materials	Update Platform Analysis Buyer Presentation	2.0
Bob Beasley	5/13/2023 Preparation of Analysis / Materials	Buyer Presentation	2.0
Daniel Bendetson	5/13/2023 Preparation of Analysis / Materials	Buyer Presentation	2.0
Marc Puntus	5/13/2023 Preparation of Analysis / Materials	Buyer Presentation	2.0
Ryan Kielty	5/13/2023 Preparation of Analysis / Materials	Buyer Presentation	2.0
Zachary Mohamed	5/13/2023 Preparation of Analysis / Materials	Buyer Presentation	2.0
Ben Goldstein	5/14/2023 Preparation of Analysis / Materials	Prepare Staking Analysis	6.5
Bob Beasley	5/14/2023 Preparation of Analysis / Materials	Review Staking Analysis	4.5
Daniel Bendetson	5/14/2023 Preparation of Analysis / Materials	Review Staking Analysis	5.5
Ryan Kielty	5/14/2023 Preparation of Analysis / Materials	Review Staking Analysis	2.0
Zachary Mohamed	5/14/2023 Preparation of Analysis / Materials	Prepare Staking Analysis	5.5
Ben Goldstein	5/15/2023 Preparation of Analysis / Materials	Prepare Bid Comparison Analysis	6.5
Ben Goldstein	5/15/2023 Coordination with Stakeholders and Professionals	Discussion with Advisors	1.0
Bob Beasley	5/15/2023 Preparation of Analysis / Materials	Review Bid Comparison Analysis	4.5
Bob Beasley	5/15/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Bob Beasley	5/15/2023 Coordination with Stakeholders and Professionals	Discussion with Advisors	1.0
Daniel Bendetson	5/15/2023 Preparation of Analysis / Materials	Prepare Bid Comparison Analysis	7.5
Daniel Bendetson Daniel Bendetson	5/15/2023 Coordination with Stakeholders and Professionals 5/15/2023 Coordination with Stakeholders and Professionals	Special Committee Call Discussion with Advisors	1.0
Marc Puntus	5/15/2023 Preparation of Analysis / Materials	Review Bid Comparison Analysis	0.5
Marc Puntus	5/15/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Marc Puntus	5/15/2023 Coordination with Stakeholders and Professionals	Discussion with Advisors	1.0
Ryan Kielty	5/15/2023 Preparation of Analysis / Materials	Review Bid Comparison Analysis	2.0
Ryan Kielty	5/15/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Ryan Kielty	5/15/2023 Coordination with Stakeholders and Professionals	Discussion with Advisors	1.0
Zachary Mohamed	5/15/2023 Preparation of Analysis / Materials	Prepare Bid Comparison Analysis	7.5
Zachary Mohamed	5/15/2023 Coordination with Stakeholders and Professionals	Discussion with Advisors	1.0
Ben Goldstein	5/16/2023 Coordination with Stakeholders and Professionals	Prepare Bid Comparison Analysis	6.0
Bob Beasley	5/16/2023 Coordination with Stakeholders and Professionals	Review Bid Comparison Analysis	4.0
Daniel Bendetson	5/16/2023 Coordination with Stakeholders and Professionals	Review Bid Comparison Analysis	5.5
Marc Puntus	5/16/2023 Coordination with Stakeholders and Professionals	Review Bid Comparison Analysis	0.5
Ryan Kielty	5/16/2023 Coordination with Stakeholders and Professionals	Review Bid Comparison Analysis	3.5
Ryan Kielty	5/16/2023 Coordination with Stakeholders and Professionals	Call with Advisors	1.5
Zachary Mohamed	5/16/2023 Coordination with Stakeholders and Professionals	Prepare Bid Comparison Analysis	6.5
Ben Goldstein	5/17/2023 Coordination with Stakeholders and Professionals	Prepare Business Summary Analysis	4.5
Ben Goldstein	5/17/2023 Coordination with Guardian	Call with Celsius Team	1.0
Ben Goldstein	5/17/2023 Coordination with Stakeholders and Professionals	Call with Advisors	1.0
Bob Beasley	5/17/2023 Coordination with Stakeholders and Professionals 5/17/2023 Coordination with Stakeholders and Professionals	Review Business Summary Analysis	3.5 1.0
Bob Beasley Bob Beasley	5/17/2023 Coordination with Stakeholders and Professionals 5/17/2023 Coordination with Stakeholders and Professionals	Special Committee Call Discussion with Advisors	1.0
Bob Beasley	5/17/2023 Coordination with Guardian	Call with Celsius Team	1.0
Bob Beasley	5/17/2023 Coordination with Stakeholders and Professionals	Call with Advisors	1.0
Daniel Bendetson	5/17/2023 Coordination with Stakeholders and Professionals	Review Business Summary Analysis	3.5

Daniel Bendetson	5/17/2023 Chapter 11 Court Process	CEL Hearing	1.0
Daniel Bendetson	5/17/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Daniel Bendetson	5/17/2023 Coordination with Guardian	Call with Celsius Team	1.0
Daniel Bendetson Marc Puntus	5/17/2023 Coordination with Stakeholders and Professionals	Call with Advisors	1.0
Marc Puntus	5/17/2023 Coordination with Stakeholders and Professionals 5/17/2023 Coordination with Stakeholders and Professionals	Review Business Summary Analysis Special Committee Call	0.5 1.0
Marc Puntus	5/17/2023 Coordination with Guardian	Call with Celsius Team	1.0
Marc Puntus	5/17/2023 Coordination with Stakeholders and Professionals	Call with Advisors	1.0
Marc Puntus	5/17/2023 Chapter 11 Court Process	Review Mining Analysis	0.5
Ryan Kielty	5/17/2023 Chapter 11 Court Process	CEL Hearing	3.0
Ryan Kielty	5/17/2023 Coordination with Stakeholders and Professionals	Review Business Summary Analysis	2.5
Ryan Kielty	5/17/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Ryan Kielty	5/17/2023 Coordination with Guardian	Call with Celsius Team	1.0
Ryan Kielty	5/17/2023 Coordination with Stakeholders and Professionals	Call with Advisors	1.0
Zachary Mohamed	5/17/2023 Coordination with Stakeholders and Professionals	Prepare Business Summary Analysis	4.0
Zachary Mohamed	5/17/2023 Coordination with Guardian	Call with Celsius Team	1.0
Zachary Mohamed	5/17/2023 Coordination with Stakeholders and Professionals	Call with Advisors	1.0
Ben Goldstein	5/18/2023 Preparation of Analysis / Materials	Prepare Mining Analysis	5.5
Ben Goldstein	5/18/2023 Coordination with Stakeholders and Professionals	Call with Advisors	1.0
Bob Beasley	5/18/2023 Preparation of Analysis / Materials	Review Mining Analysis	4.0
Bob Beasley	5/18/2023 Coordination with Stakeholders and Professionals	Call with Advisors	1.0
Daniel Bendetson	5/18/2023 Preparation of Analysis / Materials	Review Mining Analysis	5.0
Daniel Bendetson	5/18/2023 Coordination with Stakeholders and Professionals	Call with Advisors	1.0
Marc Puntus	5/18/2023 Preparation of Analysis / Materials	Call with Advisors	1.0
Marc Puntus	5/18/2023 Coordination with Stakeholders and Professionals	Discussion with Advisors	1.0
Ryan Kielty	5/18/2023 Preparation of Analysis / Materials	Review Mining Analysis	3.5
Ryan Kielty	5/18/2023 Coordination with Stakeholders and Professionals 5/18/2023 Preparation of Analysis / Materials	Call with Advisors Prepare Mining Analysis	1.5 5.5
Zachary Mohamed Zachary Mohamed	5/18/2023 Coordination with Stakeholders and Professionals	Call with Advisors	1.0
Ben Goldstein	5/19/2023 Diligence Responses	Diligence Coordination	3.5
Ben Goldstein	5/19/2023 Diligence Responses	Diligence Coordination Call	1.0
Ben Goldstein	5/19/2023 Preparation of Analysis / Materials	Update Platform Analysis	2.5
Bob Beasley	5/19/2023 Coordination with Stakeholders and Professionals	Discussion with Advisors	1.0
Bob Beasley	5/19/2023 Diligence Responses	Diligence Coordination Call	1.0
Bob Beasley	5/19/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Bob Beasley	5/19/2023 Preparation of Analysis / Materials	Review Platform Analysis	2.5
Daniel Bendetson	5/19/2023 Diligence Responses	Diligence Coordination	2.0
Daniel Bendetson	5/19/2023 Diligence Responses	Diligence Coordination Call	1.0
Daniel Bendetson	5/19/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Daniel Bendetson	5/19/2023 Preparation of Analysis / Materials	Review Platform Analysis	2.5
Marc Puntus	5/19/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Marc Puntus	5/19/2023 Coordination with Stakeholders and Professionals	Discussion with Advisors	1.0
Ryan Kielty	5/19/2023 Coordination with Stakeholders and Professionals	Discussion with Advisors	1.0
Ryan Kielty	5/19/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Ryan Kielty	5/19/2023 Preparation of Analysis / Materials	Review Platform Analysis	1.0
Zachary Mohamed	5/19/2023 Diligence Responses	Diligence Coordination	2.5
Zachary Mohamed	5/19/2023 Diligence Responses	Diligence Coordination Call	1.0
Zachary Mohamed	5/19/2023 Preparation of Analysis / Materials	Update Platform Analysis	2.5
Ben Goldstein	5/20/2023 Diligence Responses	Counterparty Projection Diligence	2.5
Bob Beasley	5/20/2023 Diligence Responses	Counterparty Projection Diligence Discussion with Advisors	3.0
Bob Beasley Daniel Bendetson	5/20/2023 Coordination with Stakeholders and Professionals 5/20/2023 Diligence Responses	Counterparty Projection Diligence	1.0 3.0
Marc Puntus	5/20/2023 Coordination with Stakeholders and Professionals	Review Bid Summary Materials	1.0
Ryan Kielty	5/20/2023 Coordination with Stakeholders and Professionals	Discussion with Advisors	1.0
Zachary Mohamed	5/20/2023 Diligence Responses	Counterparty Projection Diligence	3.5
Ben Goldstein	5/21/2023 Preparation of Analysis / Materials	Update Bid Summary Materials	3.0
Ben Goldstein	5/21/2023 Sale Process	Buyer Call	1.0
Ben Goldstein	5/21/2023 Sale Process	Review Counterparty Materials	3.5
Ben Goldstein	5/21/2023 Coordination with Stakeholders and Professionals	Call with Advisors	1.0
Bob Beasley	5/21/2023 Preparation of Analysis / Materials	Review Bid Summary Materials	3.0
Bob Beasley	5/21/2023 Sale Process	Review Counterparty Materials	5.5
Bob Beasley	5/21/2023 Coordination with Stakeholders and Professionals	Discussion with Advisors	1.0
Bob Beasley	5/21/2023 Coordination with Stakeholders and Professionals	Call with Advisors	1.0
Daniel Bendetson	5/21/2023 Preparation of Analysis / Materials	Update Bid Summary Materials	3.0
Daniel Bendetson	5/21/2023 Sale Process	Review Counterparty Materials	5.5
Daniel Bendetson	5/21/2023 Coordination with Stakeholders and Professionals	Call with Advisors	1.0
Marc Puntus	5/21/2023 Preparation of Analysis / Materials	Discussion with Advisors	1.0
Marc Puntus	5/21/2023 Coordination with Stakeholders and Professionals	Call with Counterparty	1.0
Ryan Kielty	5/21/2023 Preparation of Analysis / Materials	Review Bid Summary Materials	1.0

Ryan Kielty	5/21/2023 Sale Process	Review Counterparty Materials	1.0
Ryan Kielty	5/21/2023 Coordination with Stakeholders and Professionals	Discussion with Advisors	1.0
Zachary Mohamed	5/21/2023 Preparation of Analysis / Materials	Update Bid Summary Materials	4.5
Zachary Mohamed	5/21/2023 Sale Process	Review Counterparty Materials	3.0
Zachary Mohamed	5/21/2023 Coordination with Stakeholders and Professionals	Call with Advisors	1.0
Ben Goldstein	5/22/2023 Sale Process	Call with Counterparty	1.0
Ben Goldstein	5/22/2023 Sale Process	Bid Comparison Discussion	1.0
Ben Goldstein	5/22/2023 Sale Process	Call with Counterparty	1.0
Ben Goldstein	5/22/2023 Preparation of Analysis / Materials	Prepare Bid Comparison Analysis	5.5
Bob Beasley	5/22/2023 Sale Process 5/22/2023 Coordination with Stakeholders and Professionals	Call with Counterparty	1.0
Bob Beasley Bob Beasley	5/22/2023 Sale Process	Special Committee Call Bid Comparison Discussion	1.0
Bob Beasley	5/22/2023 Sale Process	Call with Counterparty	1.0
Bob Beasley	5/22/2023 Preparation of Analysis / Materials	Review Bid Comparison Analysis	3.5
Daniel Bendetson	5/22/2023 Sale Process	Call with Counterparty	1.0
Daniel Bendetson	5/22/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Daniel Bendetson	5/22/2023 Sale Process	Bid Comparison Discussion	1.0
Daniel Bendetson	5/22/2023 Sale Process	Call with Counterparty	1.0
Daniel Bendetson	5/22/2023 Preparation of Analysis / Materials	Review Bid Comparison Analysis	4.5
Marc Puntus	5/22/2023 Sale Process	Special Committee Call	1.0
Marc Puntus	5/22/2023 Coordination with Stakeholders and Professionals	Bid Comparison Discussion	1.0
Marc Puntus	5/22/2023 Sale Process	Call with Counterparty	1.0
Marc Puntus	5/22/2023 Sale Process	Review Bid Comparison Analysis	0.5
Ryan Kielty	5/22/2023 Sale Process	Call with Counterparty	1.0
Ryan Kielty	5/22/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Ryan Kielty	5/22/2023 Sale Process	Bid Comparison Discussion	1.0
Ryan Kielty	5/22/2023 Sale Process	Call with Counterparty	1.0
Ryan Kielty	5/22/2023 Preparation of Analysis / Materials	Review Bid Comparison Analysis	1.0
Zachary Mohamed	5/22/2023 Sale Process	Call with Counterparty	1.0
Zachary Mohamed	5/22/2023 Sale Process	Bid Comparison Discussion	1.0
Zachary Mohamed	5/22/2023 Sale Process	Call with Counterparty	1.0
Zachary Mohamed	5/22/2023 Preparation of Analysis / Materials	Prepare Bid Comparison Analysis	3.5
Ben Goldstein	5/23/2023 Preparation of Analysis / Materials	Prepare Bid Comparison Analysis	4.5
Ben Goldstein	5/23/2023 CVP Internal Coordination	Internal Discussion	1.0
Ben Goldstein	5/23/2023 Coordination with Stakeholders and Professionals	Call with Advisors	1.0
Bob Beasley	5/23/2023 Preparation of Analysis / Materials	Review Bid Comparison Analysis	3.5
Bob Beasley	5/23/2023 CVP Internal Coordination	Internal Discussion	1.0
Bob Beasley	5/23/2023 Coordination with Stakeholders and Professionals	Prepare for Call with Advisors	1.0
Bob Beasley	5/23/2023 Coordination with Stakeholders and Professionals	Call with Advisors	1.0
Daniel Bendetson	5/23/2023 Preparation of Analysis / Materials	Review Bid Comparison Analysis	5.0
Daniel Bendetson	5/23/2023 CVP Internal Coordination	Internal Discussion	1.0
Daniel Bendetson	5/23/2023 Coordination with Stakeholders and Professionals	Prepare for Call with Advisors	1.0
Daniel Bendetson	5/23/2023 Coordination with Stakeholders and Professionals	Call with Advisors	1.0
Marc Puntus	5/23/2023 Preparation of Analysis / Materials	Prepare for Call with Advisors	1.0
Marc Puntus	5/23/2023 Coordination with Stakeholders and Professionals	Call with Advisors	1.0
Marc Puntus	5/23/2023 Coordination with Stakeholders and Professionals	Celsius Auction	8.0
Ryan Kielty	5/23/2023 Preparation of Analysis / Materials	Review Bid Comparison Analysis	1.0
Ryan Kielty	5/23/2023 CVP Internal Coordination	Internal Discussion	1.0
Ryan Kielty	5/23/2023 Coordination with Stakeholders and Professionals	Prepare for Call with Advisors	1.0
Ryan Kielty	5/23/2023 Coordination with Stakeholders and Professionals	Call with Advisors	1.0
Zachary Mohamed	5/23/2023 Preparation of Analysis / Materials	Prepare Bid Comparison Analysis	5.5
Zachary Mohamed	5/23/2023 CVP Internal Coordination	Internal Discussion	1.0
Zachary Mohamed	5/23/2023 Coordination with Stakeholders and Professionals	Call with Advisors	1.0
Ben Goldstein	5/24/2023 Sale Process	Celsius Auction	8.0
Bob Beasley	5/24/2023 Sale Process	Celsius Auction	8.0
Bob Beasley	5/24/2023 Coordination with Stakeholders and Professionals	Special Committee Call Discussion with Advisors	1.0
Bob Beasley	5/24/2023 Coordination with Stakeholders and Professionals 5/24/2023 Sale Process	Celsius Auction	1.0
Daniel Bendetson Daniel Bendetson	5/24/2023 Coordination with Stakeholders and Professionals		8.0
Marc Puntus	5/24/2023 Coordination with Stakeholders and Professionals 5/24/2023 Sale Process	Special Committee Call Special Committee Call	1.0
Marc Puntus	5/24/2023 Coordination with Stakeholders and Professionals	Discussion with Advisors	1.0
Ryan Kielty	5/24/2023 Sale Process	Celsius Auction	8.0
Ryan Kielty	5/24/2023 Sale Process 5/24/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Ryan Kielty	5/24/2023 Coordination with Stakeholders and Professionals	Discussion with Advisors	1.0
Zachary Mohamed	5/24/2023 Sale Process	Celsius Auction	8.0
Ben Goldstein	5/25/2023 Preparation of Analysis / Materials	Update Bid Summary Materials	3.5
Ben Goldstein	5/25/2023 Coordination with Guardian	Call with Celsius Team	1.0
Ben Goldstein	5/25/2023 Coordination with Stakeholders and Professionals	Call with Advisors	1.0
Bob Beasley	5/25/2023 Preparation of Analysis / Materials	Review Bid Summary Materials	3.5
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Bob Beasley	5/25/2023 Coordination with Guardian	Call with Celsius Team	1.0
Bob Beasley	5/25/2023 Coordination with Stakeholders and Professionals	Call with Advisors	1.0
Daniel Bendetson	5/25/2023 Preparation of Analysis / Materials	Review Bid Summary Materials	3.5
Daniel Bendetson	5/25/2023 Coordination with Guardian	Call with Celsius Team	1.0
Daniel Bendetson Ryan Kielty	5/25/2023 Coordination with Stakeholders and Professionals 5/25/2023 Preparation of Analysis / Materials	Call with Advisors Review Bid Summary Materials	1.0 1.0
Ryan Kielty	5/25/2023 Preparation of Analysis / Materials 5/25/2023 Preparation of Analysis / Materials	Review Bid Comparison Analysis	2.0
Ryan Kielty	5/25/2023 Coordination with Guardian	Call with Celsius Team	1.0
Ryan Kielty	5/25/2023 Coordination with Stakeholders and Professionals	Call with Advisors	1.0
Zachary Mohamed	5/25/2023 Preparation of Analysis / Materials	Update Bid Summary Materials	3.5
Zachary Mohamed	5/25/2023 Coordination with Guardian	Call with Celsius Team	1.0
Zachary Mohamed	5/25/2023 Coordination with Stakeholders and Professionals	Call with Advisors	1.0
Ben Goldstein	5/26/2023 CVP Internal Coordination	Internal Coordination	2.5
Bob Beasley	5/26/2023 CVP Internal Coordination	Internal Coordination	1.5
Bob Beasley	5/26/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Bob Beasley	5/26/2023 Coordination with Stakeholders and Professionals	Discussion with Advisors	1.0
Daniel Bendetson	5/26/2023 CVP Internal Coordination	Internal Coordination	1.5
Daniel Bendetson	5/26/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Marc Puntus	5/26/2023 Coordination with Stakeholders and Professionals	Review Bid Summary Materials	1.0
Ryan Kielty	5/26/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Ryan Kielty	5/26/2023 Coordination with Stakeholders and Professionals	Discussion with Advisors	1.0
Zachary Mohamed	5/26/2023 CVP Internal Coordination	Internal Coordination	1.5
Ben Goldstein	5/27/2023 Sale Process	Mining Discussion	1.0
Bob Beasley	5/27/2023 Chapter 11 Court Process	CEL Hearing	3.0
Bob Beasley	5/27/2023 Sale Process 5/27/2023 Coordination with Stakeholders and Professionals	Mining Discussion	1.0
Bob Beasley Daniel Bendetson	5/27/2023 Sale Process	Discussion with Advisors	1.0
Marc Puntus	5/27/2023 Coordination with Stakeholders and Professionals	Mining Discussion Call with Celsius Team	1.0
Ryan Kielty	5/27/2023 Coordination with Stakeholders and Professionals	Discussion with Advisors	1.0
Zachary Mohamed	5/27/2023 Sale Process	Mining Discussion	1.0
Ben Goldstein	5/29/2023 Preparation of Analysis / Materials	Update Mining Materials	6.5
Ben Goldstein	5/29/2023 CVP Internal Coordination	Internal Discussion	1.0
Ben Goldstein	5/29/2023 Coordination with Stakeholders and Professionals	Call with Advisors	1.0
Bob Beasley	5/29/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Bob Beasley	5/29/2023 CVP Internal Coordination	Internal Discussion	1.0
Bob Beasley	5/29/2023 Coordination with Stakeholders and Professionals	Call with Advisors	1.0
Bob Beasley	5/29/2023 Coordination with Stakeholders and Professionals	Discussion with Advisors	1.0
Daniel Bendetson	5/29/2023 Preparation of Analysis / Materials	Review Mining Materials	4.5
Daniel Bendetson	5/29/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Daniel Bendetson	5/29/2023 CVP Internal Coordination	Internal Discussion	1.0
Daniel Bendetson	5/29/2023 Coordination with Stakeholders and Professionals	Call with Advisors	1.0
Marc Puntus	5/29/2023 Coordination with Stakeholders and Professionals	Call with Advisors	1.0
Marc Puntus	5/29/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Marc Puntus	5/29/2023 Coordination with Stakeholders and Professionals	Discussion with Advisors	1.0
Ryan Kielty	5/29/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Ryan Kielty	5/29/2023 CVP Internal Coordination	Internal Discussion	1.0
Ryan Kielty	5/29/2023 Coordination with Stakeholders and Professionals 5/29/2023 Coordination with Stakeholders and Professionals	Call with Advisors Discussion with Advisors	1.0
Ryan Kielty Zachary Mohamed	5/29/2023 Preparation of Analysis / Materials	Update Mining Materials	3.5
Zachary Mohamed	5/29/2023 CVP Internal Coordination	Internal Discussion	1.0
Zachary Mohamed	5/29/2023 Coordination with Stakeholders and Professionals	Call with Advisors	1.0
Ben Goldstein	5/30/2023 CVP Internal Coordination	Internal Coordination	1.0
Bob Beasley	5/30/2023 CVP Internal Coordination	Internal Coordination	1.0
Daniel Bendetson	5/30/2023 CVP Internal Coordination	Internal Coordination	1.0
Zachary Mohamed	5/30/2023 CVP Internal Coordination	Internal Coordination	1.0
Ben Goldstein	5/31/2023 Sale Process	Buyer Coordination	1.0
Ben Goldstein	5/31/2023 Preparation of Analysis / Materials	Update Mining Industry Analysis	6.5
Bob Beasley	5/31/2023 Sale Process	Buyer Coordination	1.0
Bob Beasley	5/31/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Bob Beasley	5/31/2023 Coordination with Stakeholders and Professionals	Discussion with Advisors	1.0
Bob Beasley	5/31/2023 Preparation of Analysis / Materials	Review Mining Industry Analysis	5.5
Daniel Bendetson	5/31/2023 Sale Process	Buyer Coordination	1.0
Daniel Bendetson	5/31/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Daniel Bendetson	5/31/2023 Preparation of Analysis / Materials	Review Mining Industry Analysis	5.5
Marc Puntus	5/31/2023 Coordination with Stakeholders and Professionals	Discussion with Advisors	1.0
Marc Puntus	5/31/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Ryan Kielty	5/31/2023 Coordination with Stakeholders and Professionals	Special Committee Call Discussion with Advisors	1.0
Ryan Kielty	5/31/2023 Coordination with Stakeholders and Professionals 5/31/2023 Preparation of Analysis / Materials	Discussion with Advisors Review Mining Industry Analysis	1.0 0.5
Ryan Kielty	5/31/2023 Preparation of Analysis / Materials	Review Mining Industry Analysis	0.5

Zachary Mohamed	5/31/2023 Sale Process	Buyer Coordination	1.0
Zachary Mohamed	5/31/2023 Preparation of Analysis / Materials	Update Mining Industry Analysis	6.5
Alex Petrillo	6/1/2023 Coordination with Stakeholders and Professionals	Call with Advisors	1.0
Ben Goldstein	6/1/2023 Coordination with Stakeholders and Professionals	Call with Advisors	1.0
Bob Beasley Daniel Bendetson	6/1/2023 Coordination with Stakeholders and Professionals 6/1/2023 Coordination with Stakeholders and Professionals	Call with Advisors Call with Advisors	1.0 1.0
Ryan Kielty	6/1/2023 Coordination with Stakeholders and Professionals	Call with Advisors	1.0
Zachary Mohamed	6/1/2023 Coordination with Stakeholders and Professionals	Call with Advisors	1.0
Alex Petrillo	6/2/2023 CVP Internal Coordination	Internal Discussion	1.0
Alex Petrillo	6/2/2023 Preparation of Analysis / Materials	Update Mining Analysis	4.5
Alex Petrillo	6/2/2023 CVP Internal Coordination	Review Disclosure Statement Materials	4.5
Ben Goldstein	6/2/2023 CVP Internal Coordination	Internal Discussion	1.0
Ben Goldstein	6/2/2023 Preparation of Analysis / Materials	Update Mining Analysis	4.5
Ben Goldstein	6/2/2023 CVP Internal Coordination	Review Disclosure Statement Materials	4.5
Bob Beasley	6/2/2023 CVP Internal Coordination	Internal Discussion	1.0
Bob Beasley	6/2/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Bob Beasley	6/2/2023 CVP Internal Coordination	Discussion with Advisors	1.0
Bob Beasley	6/2/2023 CVP Internal Coordination	Review Disclosure Statement Materials	3.5
Daniel Bendetson	6/2/2023 CVP Internal Coordination	Internal Discussion	1.0
Daniel Bendetson	6/2/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Daniel Bendetson	6/2/2023 Preparation of Analysis / Materials	Review Mining Analysis	3.5
Daniel Bendetson	6/2/2023 CVP Internal Coordination	Review Disclosure Statement Materials	4.5
Marc Puntus	6/2/2023 Coordination with Stakeholders and Professionals	Call with Advisors	1.0
Marc Puntus	6/2/2023 CVP Internal Coordination	Discussion with Advisors	1.0
Ryan Kielty	6/2/2023 CVP Internal Coordination	Internal Discussion	1.0
Ryan Kielty	6/2/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Ryan Kielty	6/2/2023 CVP Internal Coordination	Discussion with Advisors	1.0
Ryan Kielty	6/2/2023 CVP Internal Coordination	Review Disclosure Statement Materials	1.0
Zachary Mohamed	6/2/2023 CVP Internal Coordination	Internal Discussion	1.0
Zachary Mohamed	6/2/2023 Preparation of Analysis / Materials	Update Mining Analysis	3.5
Zachary Mohamed	6/2/2023 CVP Internal Coordination	Review Disclosure Statement Materials	4.5
Alex Petrillo	6/4/2023 Preparation of Analysis / Materials	Update Mining Analysis	6.0
Ben Goldstein	6/4/2023 Preparation of Analysis / Materials	Update Mining Analysis	6.5
Bob Beasley	6/4/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Daniel Bendetson	6/4/2023 Preparation of Analysis / Materials	Review Mining Analysis	3.5 1.0
Daniel Bendetson	6/4/2023 Coordination with Stakeholders and Professionals 6/4/2023 Coordination with Stakeholders and Professionals	Special Committee Call	
Marc Puntus Ryan Kielty	6/4/2023 Coordination with Stakeholders and Professionals	Special Committee Call Special Committee Call	1.0
Zachary Mohamed	6/4/2023 Preparation of Analysis / Materials	Update Mining Analysis	5.5
Alex Petrillo	6/5/2023 CVP Internal Coordination	Internal Coordination	1.0
Alex Petrillo	6/5/2023 Preparation of Analysis / Materials	Update Mining Analysis	5.5
Alex Petrillo	6/5/2023 Coordination with Guardian	Call with Celsius Team	1.0
Alex Petrillo	6/5/2023 Preparation of Analysis / Materials	Review Disclosure Statement Materials	1.0
Alex Petrillo	6/5/2023 Coordination with Stakeholders and Professionals	Call with Advisors	0.5
Ben Goldstein	6/5/2023 CVP Internal Coordination	Internal Coordination	1.0
Ben Goldstein	6/5/2023 Preparation of Analysis / Materials	Update Mining Analysis	5.5
Ben Goldstein	6/5/2023 Coordination with Guardian	Call with Celsius Team	1.0
Ben Goldstein	6/5/2023 Preparation of Analysis / Materials	Review Disclosure Statement Materials	2.0
Ben Goldstein	6/5/2023 Coordination with Stakeholders and Professionals	Call with Advisors	1.0
Bob Beasley	6/5/2023 CVP Internal Coordination	Internal Coordination	1.0
Bob Beasley	6/5/2023 CVP Internal Coordination	Discussion with Advisors	1.0
Bob Beasley	6/5/2023 Coordination with Guardian	Call with Celsius Team	1.0
Bob Beasley	6/5/2023 CVP Internal Coordination	Discussion with Advisors	1.0
Bob Beasley	6/5/2023 Coordination with Stakeholders and Professionals	Call with Advisors	1.0
Bob Beasley	6/5/2023 Preparation of Analysis / Materials	Core Scientific Discussion	1.0
Daniel Bendetson	6/5/2023 CVP Internal Coordination	Internal Coordination	1.0
Daniel Bendetson	6/5/2023 Preparation of Analysis / Materials	Review Mining Analysis	2.5
Daniel Bendetson	6/5/2023 Coordination with Guardian	Call with Celsius Team	1.0
Daniel Bendetson	6/5/2023 Preparation of Analysis / Materials	Review Disclosure Statement Materials	4.5
Daniel Bendetson	6/5/2023 Coordination with Stakeholders and Professionals	Call with Advisors	1.0
Daniel Bendetson	6/5/2023 Preparation of Analysis / Materials	Core Scientific Discussion	1.0
Marc Puntus	6/5/2023 Preparation of Analysis / Materials	Discussion with Advisors	1.0
Marc Puntus	6/5/2023 CVP Internal Coordination	Special Committee Call	1.0
Marc Puntus	6/5/2023 CVP Internal Coordination	Review Disclosure Statement Materials	1.0
Marc Puntus	6/5/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Marc Puntus	6/5/2023 Preparation of Analysis / Materials	Core Scientific Discussion	1.0
Ryan Kielty	6/5/2023 Preparation of Analysis / Materials	Core Scientific Discussion	1.0
Ryan Kielty	6/5/2023 CVP Internal Coordination	Discussion with Advisors	1.0
Ryan Kielty	6/5/2023 Coordination with Guardian	Call with Celsius Team	1.0

Ryan Kielty	6/5/2023 CVP Internal Coordination	Discussion with Advisors	1.0
Ryan Kielty	6/5/2023 Coordination with Stakeholders and Professionals	Call with Advisors	1.0
Zachary Mohamed	6/5/2023 CVP Internal Coordination	Internal Coordination	1.0
Zachary Mohamed	6/5/2023 Preparation of Analysis / Materials	Update Mining Analysis	5.5
Zachary Mohamed	6/5/2023 Coordination with Guardian	Call with Celsius Team	1.0
Zachary Mohamed	6/5/2023 Preparation of Analysis / Materials	Review Disclosure Statement Materials	2.0
Zachary Mohamed	6/5/2023 Coordination with Stakeholders and Professionals	Call with Advisors	1.0
Alex Petrillo	6/6/2023 Preparation of Analysis / Materials	Update Mining Analysis	6.5
Alex Petrillo	6/6/2023 CVP Internal Coordination	Internal Coordination	1.0
Ben Goldstein	6/6/2023 Preparation of Analysis / Materials	Update Mining Analysis	6.5
Ben Goldstein	6/6/2023 CVP Internal Coordination	Internal Coordination	1.0
Bob Beasley	6/6/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Bob Beasley	6/6/2023 CVP Internal Coordination	Internal Coordination	1.0
Bob Beasley	6/6/2023 CVP Internal Coordination	Discussion with Advisors	1.0
Daniel Bendetson	6/6/2023 Preparation of Analysis / Materials	Review Mining Analysis	4.5
Daniel Bendetson	6/6/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Daniel Bendetson	6/6/2023 CVP Internal Coordination	Internal Coordination	1.0
Marc Puntus	6/6/2023 Coordination with Stakeholders and Professionals	Discussion with Advisors	1.0
Marc Puntus	6/6/2023 CVP Internal Coordination	Discussion with Advisors	1.0
Ryan Kielty	6/6/2023 Coordination with Stakeholders and Professionals	Special Committee Call Discussion with Advisors	1.0
Ryan Kielty	6/6/2023 CVP Internal Coordination		1.0
Zachary Mohamed	6/6/2023 Preparation of Analysis / Materials	Update Mining Analysis	6.5
Zachary Mohamed	6/6/2023 CVP Internal Coordination	Internal Coordination	1.0
Alex Petrillo	6/7/2023 Preparation of Analysis / Materials	Update Mining Analysis	3.5
Ben Goldstein	6/7/2023 Preparation of Analysis / Materials	Update Mining Analysis	6.5
Bob Beasley	6/7/2023 Preparation of Analysis / Materials	Review Mining Analysis	3.0
Bob Beasley	6/7/2023 Preparation of Analysis / Materials	Core Scientific Discussion	1.0
Daniel Bendetson	6/7/2023 Preparation of Analysis / Materials	Review Mining Analysis	5.5
Daniel Bendetson	6/7/2023 Preparation of Analysis / Materials	Core Scientific Discussion	1.0
Marc Puntus	6/7/2023 Preparation of Analysis / Materials	Call with Advisors	1.0
Marc Puntus	6/7/2023 Preparation of Analysis / Materials	Core Scientific Discussion	1.0
Ryan Kielty	6/7/2023 Preparation of Analysis / Materials	Core Scientific Discussion	1.0
Ryan Kielty	6/7/2023 Preparation of Analysis / Materials	Review Mining Analysis	2.0
Zachary Mohamed	6/7/2023 Preparation of Analysis / Materials	Update Mining Analysis	7.5
Alex Petrillo	6/8/2023 Preparation of Analysis / Materials	Update Mining Analysis	4.0
Alex Petrillo	6/8/2023 Coordination with Guardian Professionals	Advisor Discussion	1.0
Alex Petrillo	6/8/2023 Coordination with Guardian Professionals	Celsius Borrower Discussion	1.5
Ben Goldstein	6/8/2023 Preparation of Analysis / Materials	Update Mining Analysis	4.0
Ben Goldstein	6/8/2023 Coordination with Guardian Professionals	Advisor Discussion	1.0
Ben Goldstein	6/8/2023 Coordination with Guardian Professionals	Celsius Borrower Discussion	1.5
Bob Beasley	6/8/2023 Coordination with Guardian Professionals	Advisor Discussion	1.0
Bob Beasley	6/8/2023 Coordination with Guardian Professionals	Celsius Borrower Discussion	1.5
Bob Beasley	6/8/2023 CVP Internal Coordination	Discussion with Advisors	1.0
Daniel Bendetson Daniel Bendetson	6/8/2023 Preparation of Analysis / Materials	Review Mining Analysis	5.0
	6/8/2023 Coordination with Guardian Professionals 6/8/2023 Coordination with Guardian Professionals	Advisor Discussion Celsius Borrower Discussion	1.0 1.5
Daniel Bendetson			
Marc Puntus	6/8/2023 Coordination with Guardian Professionals	Special Committee Call Discussion with Advisors	1.0
Marc Puntus Marc Puntus	6/8/2023 CVP Internal Coordination 6/8/2023 Coordination with Stakeholders and Professionals	Core Scientific Discussion	1.0 1.0
Ryan Kielty	6/8/2023 Coordination with Stakeholders and Professionals	Core Scientific Discussion	1.0
Ryan Kielty	6/8/2023 Coordination with Guardian Professionals	Advisor Discussion	1.0
Ryan Kielty	6/8/2023 Coordination with Guardian Professionals	Celsius Borrower Discussion	1.5
Ryan Kielty	6/8/2023 CVP Internal Coordination	Discussion with Advisors	1.0
Zachary Mohamed	6/8/2023 Preparation of Analysis / Materials	Update Mining Analysis	4.5
Zachary Mohamed	6/8/2023 Coordination with Guardian Professionals	Advisor Discussion	1.0
Zachary Mohamed	6/8/2023 Coordination with Guardian Professionals	Celsius Borrower Discussion	1.5
Alex Petrillo	6/9/2023 CVP Internal Coordination	Internal Discussion	1.0
Alex Petrillo	6/9/2023 Preparation of Analysis / Materials	Update Mining Analysis	5.5
Alex Petrillo	6/9/2023 Coordination with Stakeholders and Professionals	Call with Advisors	1.0
Ben Goldstein	6/9/2023 CVP Internal Coordination	Internal Discussion	1.0
Ben Goldstein	6/9/2023 Preparation of Analysis / Materials	Update Mining Analysis	5.5
Ben Goldstein	6/9/2023 Coordination with Stakeholders and Professionals	Call with Advisors	1.0
Bob Beasley	6/9/2023 CVP Internal Coordination	Internal Discussion	1.0
Bob Beasley	6/9/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Bob Beasley	6/9/2023 Preparation of Analysis / Materials	Review Mining Analysis	3.0
Bob Beasley	6/9/2023 CVP Internal Coordination	Discussion with Advisors	1.0
Bob Beasley Bob Beasley	6/9/2023 Coordination with Stakeholders and Professionals	Call with Advisors	1.0
Daniel Bendetson	6/9/2023 CVP Internal Coordination	Internal Discussion	1.0
Daniel Bendetson	6/9/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
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Daniel Bendetson Daniel Bendetson	6/9/2023 Preparation of Analysis / Materials 6/9/2023 Coordination with Stakeholders and Professionals	Review Mining Analysis Call with Advisors	5.5 1.0
Marc Puntus	6/9/2023 Coordination with Stakeholders and Professionals	Call with Advisors Celsius Borrower Discussion	1.5
Marc Puntus	6/9/2023 Preparation of Analysis / Materials	Discussion with Advisors	1.0
Marc Puntus	6/9/2023 CVP Internal Coordination	Special Committee Call	1.0
Ryan Kielty	6/9/2023 CVP Internal Coordination	Internal Discussion	1.0
Ryan Kielty	6/9/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Ryan Kielty	6/9/2023 Preparation of Analysis / Materials	Review Mining Analysis	3.0
Ryan Kielty	6/9/2023 CVP Internal Coordination	Discussion with Advisors	1.0
Ryan Kielty	6/9/2023 Coordination with Stakeholders and Professionals	Call with Advisors	1.0
Zachary Mohamed	6/9/2023 CVP Internal Coordination	Internal Discussion	1.0
Zachary Mohamed	6/9/2023 Preparation of Analysis / Materials	Update Mining Analysis	6.5
Zachary Mohamed	6/9/2023 Coordination with Stakeholders and Professionals	Call with Advisors	1.0
Alex Petrillo Alex Petrillo	6/10/2023 Preparation of Analysis / Materials	Prepare Mining Business Plan Analysis Review Disclosure Statement Materials	5.0 3.5
Ben Goldstein	6/10/2023 Preparation of Analysis / Materials 6/10/2023 Preparation of Analysis / Materials	Prepare Mining Business Plan Analysis	5.0
Ben Goldstein	6/10/2023 Preparation of Analysis / Materials	Review Disclosure Statement Materials	3.5
Bob Beasley	6/10/2023 Preparation of Analysis / Materials	Review Disclosure Statement Materials	2.5
Daniel Bendetson	6/10/2023 Preparation of Analysis / Materials	Review Mining Business Plan Analysis	5.0
Daniel Bendetson	6/10/2023 Preparation of Analysis / Materials	Review Disclosure Statement Materials	3.5
Marc Puntus	6/10/2023 Preparation of Analysis / Materials	Review Mining Analysis	3.0
Ryan Kielty	6/10/2023 Preparation of Analysis / Materials	Review Disclosure Statement Materials	1.0
Zachary Mohamed	6/10/2023 Preparation of Analysis / Materials	Prepare Mining Business Plan Analysis	5.0
Zachary Mohamed	6/10/2023 Preparation of Analysis / Materials	Review Disclosure Statement Materials	4.5
Alex Petrillo	6/11/2023 Preparation of Analysis / Materials	Update Mining Analysis	6.5
Alex Petrillo	6/11/2023 Preparation of Analysis / Materials	Review Disclosure Statement Materials	3.5
Ben Goldstein	6/11/2023 Preparation of Analysis / Materials	Update Mining Analysis	6.5
Ben Goldstein	6/11/2023 Preparation of Analysis / Materials	Review Disclosure Statement Materials	3.5
Bob Beasley	6/11/2023 CVP Internal Coordination	Discussion with Advisors	1.0
Bob Beasley	6/11/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Bob Beasley	6/11/2023 Preparation of Analysis / Materials	Review Disclosure Statement Materials	2.0
Daniel Bendetson	6/11/2023 Preparation of Analysis / Materials	Review Mining Analysis	2.5 1.0
Daniel Bendetson Daniel Bendetson	6/11/2023 Coordination with Stakeholders and Professionals 6/11/2023 Preparation of Analysis / Materials	Special Committee Call Review Disclosure Statement Materials	5.5
Marc Puntus	6/11/2023 Coordination with Stakeholders and Professionals	Discussion with Advisors	1.0
Marc Puntus	6/11/2023 Preparation of Analysis / Materials	Review Disclosure Statement Materials	1.0
Ryan Kielty	6/11/2023 CVP Internal Coordination	Discussion with Advisors	1.0
Ryan Kielty	6/11/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Ryan Kielty	6/11/2023 Preparation of Analysis / Materials	Review Disclosure Statement Materials	2.0
Zachary Mohamed	6/11/2023 Preparation of Analysis / Materials	Update Mining Analysis	4.5
Zachary Mohamed	6/11/2023 Preparation of Analysis / Materials	Review Disclosure Statement Materials	3.5
Alex Petrillo	6/12/2023 Preparation of Analysis / Materials	Update Mining Analysis	4.0
Alex Petrillo	6/12/2023 CVP Internal Coordination	Internal Discussion	1.0
Alex Petrillo	6/12/2023 Coordination with Stakeholders and Professionals	Mining Business Plan Discussion	1.0
Ben Goldstein	6/12/2023 Preparation of Analysis / Materials	Update Mining Analysis	5.5
Ben Goldstein	6/12/2023 CVP Internal Coordination	Internal Discussion	1.0
Ben Goldstein	6/12/2023 Coordination with Stakeholders and Professionals	Mining Business Plan Discussion	1.0
Bob Beasley Bob Beasley	6/12/2023 CVP Internal Coordination 6/12/2023 CVP Internal Coordination	Internal Discussion Discussion with Advisors	1.0
Bob Beasley	6/12/2023 Coordination with Stakeholders and Professionals	Mining Business Plan Discussion	1.0
Daniel Bendetson	6/12/2023 Preparation of Analysis / Materials	Update Mining Analysis	3.5
Daniel Bendetson	6/12/2023 CVP Internal Coordination	Internal Discussion	1.0
Daniel Bendetson	6/12/2023 Coordination with Stakeholders and Professionals	Mining Business Plan Discussion	1.0
Marc Puntus	6/12/2023 CVP Internal Coordination	Special Committee Call	1.0
Marc Puntus	6/12/2023 Coordination with Stakeholders and Professionals	Review Disclosure Statement Materials	2.0
Marc Puntus	6/12/2023 Coordination with Stakeholders and Professionals	Core Scientific Discussion	1.0
Ryan Kielty	6/12/2023 Coordination with Stakeholders and Professionals	Core Scientific Discussion	1.0
Ryan Kielty	6/12/2023 CVP Internal Coordination	Internal Discussion	1.0
Ryan Kielty	6/12/2023 CVP Internal Coordination	Discussion with Advisors	1.0
Ryan Kielty	6/12/2023 Coordination with Stakeholders and Professionals	Mining Business Plan Discussion	1.0
Zachary Mohamed	6/12/2023 Preparation of Analysis / Materials	Update Mining Analysis	5.5
Zachary Mohamed	6/12/2023 CVP Internal Coordination	Internal Discussion	1.0
Zachary Mohamed	6/12/2023 Coordination with Stakeholders and Professionals	Mining Business Plan Discussion	1.0
Alex Petrillo	6/13/2023 Preparation of Analysis / Materials	Update Mining Analysis	5.5
Alex Petrillo	6/13/2023 CVP Internal Coordination	Internal Discussion	1.0
Alex Petrillo	6/13/2023 Preparation of Analysis / Materials	Review Disclosure Statement Materials	3.5
Ben Goldstein Ben Goldstein	6/13/2023 Preparation of Analysis / Materials 6/13/2023 CVP Internal Coordination	Update Mining Analysis Internal Discussion	5.5 1.0
Ben Goldstein	6/13/2023 Ever Internal Coordination 6/13/2023 Preparation of Analysis / Materials	Review Disclosure Statement Materials	3.5
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Bob Bassley				
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Bob Beasky 6/13/2012 Preparation of Analysis / Naturalis Review Discloure Statement Metersis 3.0 Daniel Banderson 6/13/2012 Preparation of Analysis / Naturalis 8.0 Daniel Banderson 6/13/2012 Preparation of Analysis / Naturalis 8.0 Daniel Banderson 6/13/2012 Preparation Conditions 1.5 Daniel Banderson 6/13/2012 Coordination with Stateholders and Professionals Special Committee Call 1.0 Daniel Banderson 6/13/2012 Coordination with Stateholders and Professionals Review Controllers 1.0 Marc Pursus 4/13/2012 Preparation Of Analysis / Naturalis Internal Discussion 1.0 Marc Pursus 4/13/2012 Preparation Of Analysis / Naturalis Internal Discussion 1.0 Marc Pursus 4/13/2012 Preparation of Analysis / Naturalis Discussion with Analysis 1.0 Marc Pursus 4/13/2012 Preparation of Analysis / Naturalis Discussion with Analysis 1.0 Marc Pursus 4/13/2012 Preparation of Analysis / Naturalis Discussion with Analysis 1.0 Marc Pursus 4/13/2012 Preparation of Analysis / Naturalis Discussion with Analysis 1.0 Marc Pursus 4/	Bob Beasley	6/13/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Bib Basslay 4/13/10012 Preparation of Analysis / Patentis 1.0 Direll Berdeloson 4/13/2002 CVP Internal Coordination Internal Discussion 1.0 Direll Berdeloson 4/13/2002 CVP Internal Coordination Internal Discussion 1.0 Direll Berdeloson 4/13/2002 CVP Internal Coordination 1.0 Direll Berdeloson 4/13/2002 Preparation of Analysis / Patentis Crow Scientis (Discussion) 1.0 Direll Berdeloson 4/13/2002 Preparation of Analysis / Patentis Crow Scientis (Discussion) 1.0 Harr Partial 4/13/2002 Preparation of Analysis / Patentis Crow Scientis (Discussion) 1.0 Harr Partial 4/13/2002 Preparation of Analysis / Patentis Crow Scientis (Discussion) 1.0 Harr Partial 4/13/2002 Preparation of Analysis / Patentis Crow Scientis (Discussion) 1.0 Harr Partial 4/13/2002 Preparation of Analysis / Patentis Crow Scientis (Discussion) 1.0 Harr Partial 4/13/2002 Preparation of Analysis / Patentis Crow Scientis (Discussion) 1.0 Harr Partial 4/13/2002 Preparation of Analysis / Patentis Crow Scientis (Discussion) 1.0 Harr Partial <td>Bob Beasley</td> <td>6/13/2023 CVP Internal Coordination</td> <td></td> <td></td>	Bob Beasley	6/13/2023 CVP Internal Coordination		
Daniel Benésteun (4)130022 Preparation of Analysis Pisterials Special Committee Call 1.00 Daniel Benésteun (4)130022 Coordination with Salachtoiders and Professionals Special Committee Call 1.00 Daniel Benésteun (4)130022 Coordination with Salachtoiders and Professionals Special Committee Call 1.00 Daniel Benésteun (4)130022 Preparation of Analysis Pisterials Core Scientific Decisions 1.00 Daniel Benésteun (4)130022 Preparation of Analysis Pisterials Core Scientific Decisions 1.00 Daniel Benésteun (4)130022 Preparation of Analysis Pisterials Core Scientific Decisions 1.00 Daniel Benésteun (4)130022 Preparation of Analysis Pisterials Core Scientific Decisions 1.00 Daniel Benésteun (4)130022 Preparation of Analysis Pisterials Special Committee Call 1.00 Daniel Benésteun (4)130022 Preparation of Analysis Pisterials Special Committee Call 1.00 Daniel Benésteun (4)130022 Preparation of Analysis Pisterials Special Committee Call 1.00 Daniel Benésteun (4)130022 Preparation of Analysis Pisterials Core Scientific Decisions 1.00 Daniel Benésteun (4)130022 Preparation of Analysis Pisterials Core Scientific Decisions 1.00 Daniel Benésteun (4)130022 Preparation of Analysis Pisterials Core Scientific Decisions 1.00 Daniel Benésteun (4)130022 Preparation of Analysis Pisterials Core Scientific Decisions 1.00 Daniel Benésteun (4)130022 Preparation of Analysis Pisterials Update Pisterials Core Scientific Decisions 1.00 Daniel Benésteun (4)130022 Preparation of Analysis Pisterials Update Pisterials U	•			
Daniel Bendescom 6/13/03/22 CVP Internal Coordination 1.0	,	• •		
Daniel Benderson 0130232 Scorgiantion with Stateholders and Professionals Special Committee Call 1,000				
Daniel Bendetson				
Daniel Bendescom G1392033 Preparation of Analysis / Materials Core Scientific Dacussion 1.0			•	
Number Parties				
Number Pariss 613/2023 CVP Internal Coordination 1.0				
Marc Panuss 61/3/2022 Cordination with Stakeholders and Professionals Speatid Committee Call 1.0		• •		
Marc Puruss			-	
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Ryan Kielty 6/13/20/32 Preparation of Analysis / Materials Core Scientific Docustion 1.0 Ryan Kielty 6/13/20/32 Conflication with Stateholders and Professionals Special Committees Call 1.0 Ryan Kielty 6/13/20/32 Conflication with Stateholders and Professionals Special Committees Call 1.0 Ryan Kielty 6/13/20/32 Conflication with Stateholders and Professionals Review Discloure Statement Materials 3.0 Zachary Mohamed 6/13/20/32 Preparation of Analysis / Materials Update Himing Analysis 5.5 Zachary Mohamed 6/13/20/32 Preparation of Analysis / Materials Update Himing Analysis 6.5 Alex Petrillo 6/14/20/32 Preparation of Analysis / Materials Update Himing Analysis 6.5 Ben Coldstein 6/14/20/32 Preparation of Analysis / Materials Update Himing Analysis 6.5 Bob Bassley 6/14/20/32 Preparation of Analysis / Materials Update Himing Analysis 3.5 Bob Bassley 6/14/20/32 Preparation of Analysis / Paterials Discussion with Counterparty 0.5 Bob Bassley 6/14/20/32 Preparation of Analysis / Paterials Update Himing Analysis 3.5 Daniel Bendetson 6/14/20/32		·		
Ryan Kilely 6/13/20/32 Conditation with Statebolders and Professionals Internal Discussion 1.0 Ryan Kilely 6/13/20/32 Conditation with Statebolders and Professionals Special Committees Call 1.0 Ryan Kilely 6/13/20/32 Pregnation of Analysis / Haterals Review Disclours Statement Materials 3.0 Zachary Mohamed 6/13/20/32 Pregnation of Analysis / Haterals Update Himing Analysis 3.5 Zachary Mohamed 6/13/20/32 Pregnation of Analysis / Haterals Review Disclours Statement Materials 3.0 Zachary Mohamed 6/13/20/32 Confirmation Canada 1.0 1.0 1.0 Zachary Mohamed 6/13/20/32 Confirmation Canada 1.0 1.0 1.0 1.0 Aske Perillo 6/14/20/32 Pregnation of Analysis / Haterals Update Himing Analysis 6.5 Alex Perillo 6/14/20/32 Sia Process Discussion with Counterparty 6.5 Sen Colditation 6/14/20/32 Sia Process Discussion with Counterparty 6.5 Sen Colditation 6/14/20/32 Sia Process Discussion with Counterparty 6.5 Daniel Bandeston 6/14/20/32 Sia Process Discussion with Counterparty				
Ryan Kelley 6/13/2023 Confrontation with Salesholders and Professionals Special Committee Call 1.0 Ryan Kelley 6/13/2023 Confirence Confidence 1.0 Ryan Kelley 6/13/2023 Preparation of Analysis / Materials Review Disclosure Statement Materials 3.0 Zachary Mohamed 6/13/2023 Preparation of Analysis / Materials Update Mining Analysis 5.5 Zachary Mohamed 6/13/2023 Preparation of Analysis / Materials Review Disclosure Statement Materials 3.5 Alox Petrillo 6/14/2023 Sale Process Discounterparty 0.5 Alox Petrillo 6/14/2023 Sale Process Discoustion with Counterparty 0.5 Ben Coldstean 6/14/2023 Preparation of Analysis / Materials Update Mining Analysis 6.5 Ben Coldstean 6/14/2023 Preparation of Analysis / Materials Discoustion with Counterparty 0.5 Ben Coldstean 6/14/2023 Preparation of Analysis / Materials Discoustion with Counterparty 0.5 Ben Coldstean 6/14/2023 Sale Process Discoustion with Counterparty 0.5 Darial Bendetoon 6/14/2023 Sale Process Discoustion with Counterparty 0.5 Darial B		• •		
Ryan Kielity 6/13/2023 Preparation of Analysis / Haterails Review Diclosure Statement Materails 3.0 Zachary Mohamed 6/13/2023 Preparation of Analysis / Haterails Update Mining Analysis 3.5 Zachary Mohamed 6/13/2023 Preparation of Analysis / Haterails New Diclosure Statement Materails 3.0 Zachary Mohamed 6/13/2023 CVP (Internal Coordination Internal Dicussion 1.0 Zachary Mohamed 6/13/2023 CVP (Internal Coordination 1.0 Alex Petrillo 6/14/2023 Preparation of Analysis / Haterails Update Mining Analysis 6.5 Alex Petrillo 6/14/2023 Preparation of Analysis / Haterails Update Mining Analysis 6.5 Ben Goldstein 6/14/2023 Preparation of Analysis / Haterails Discussion with Counterparty 0.5 Bob Beasiley 6/14/2023 Preparation of Analysis / Haterails Discussion with Counterparty 0.5 Daniel Bendetson 6/14/2023 Sile Process Discussion with Counterparty 0.5 Daniel Bendetson 6/14/2023 Sile Process Discussion with Counterparty 0.5 Daniel Bendetson 6/14/2023 Sile Process Discussion with Counterparty 0.5				
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Ryan Kielty	6/16/2023 CVP Internal Coordination	Discussion with Advisors	1.0
Zachary Mohamed	6/16/2023 Preparation of Analysis / Materials	Update Mining Analysis	5.5
Alex Petrillo	6/17/2023 Preparation of Analysis / Materials	Update Mining Business Plan Analysis	5.5
Alex Petrillo	6/17/2023 Preparation of Analysis / Materials	Review Disclosure Statement Materials	1.5
Ben Goldstein	6/17/2023 Preparation of Analysis / Materials	Update Mining Business Plan Analysis	5.5
Ben Goldstein	6/17/2023 Preparation of Analysis / Materials	Review Disclosure Statement Materials	2.5
Bob Beasley	6/17/2023 Preparation of Analysis / Materials	Review Mining Business Plan Analysis	2.0
Bob Beasley	6/17/2023 Preparation of Analysis / Materials	Review Disclosure Statement Materials	3.5
Daniel Bendetson	6/17/2023 Preparation of Analysis / Materials	Review Mining Business Plan Analysis	4.5
Daniel Bendetson	6/17/2023 Preparation of Analysis / Materials	Review Disclosure Statement Materials	2.5
Marc Puntus	6/17/2023 Preparation of Analysis / Materials	Review Disclosure Statement Materials	1.0
Ryan Kielty	6/17/2023 Preparation of Analysis / Materials	Review Disclosure Statement Materials	1.0
Zachary Mohamed	6/17/2023 Preparation of Analysis / Materials	Update Mining Business Plan Analysis	5.5
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Bob Beasley	6/18/2023 Preparation of Analysis / Materials	Review Mining Analysis	2.5
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Ryan Kielty	6/18/2023 Preparation of Analysis / Materials	Review Mining Analysis	1.0
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Zachary Mohamed	6/18/2023 Preparation of Analysis / Materials	Update Mining Analysis	5.5
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Alex Petrillo	6/19/2023 Preparation of Analysis / Materials	Update Mining Analysis	4.5
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Alex Petrillo	6/19/2023 CVP Internal Coordination	Internal Discussion	1.0
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Ben Goldstein	6/19/2023 Preparation of Analysis / Materials	Update Mining Analysis	5.5
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Ben Goldstein	6/19/2023 CVP Internal Coordination	Internal Discussion	1.0
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Bob Beasley	6/19/2023 Preparation of Analysis / Materials	Review Mining Analysis	2.0
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Bob Beasley	6/19/2023 CVP Internal Coordination	Internal Discussion	1.0
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Daniel Bendetson	6/19/2023 Preparation of Analysis / Materials	Review Mining Analysis	3.5
Daniel Bendetson	6/19/2023 Preparation of Analysis / Materials	Review Disclosure Statement Materials	2.5
Daniel Bendetson	6/19/2023 CVP Internal Coordination	Internal Discussion	1.0
Daniel Bendetson	6/19/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
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Marc Puntus	6/19/2023 Preparation of Analysis / Materials 6/19/2023 CVP Internal Coordination	Review Disclosure Statement Materials	0.5
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		Review Disclosure Statement Materials	2.0
Ryan Kielty Ryan Kielty	6/19/2023 Preparation of Analysis / Materials 6/19/2023 CVP Internal Coordination	Internal Discussion	1.0
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Ryan Kielty	6/19/2023 Coordination with Stakeholders and Professionals	Discussion with Advisors	1.0
Zachary Mohamed	6/19/2023 Preparation of Analysis / Materials	Update Mining Analysis	4.5
Zachary Mohamed	6/19/2023 Preparation of Analysis / Materials	Review Disclosure Statement Materials	3.5
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Zachary Mohamed	6/19/2023 Coordination with Stakeholders and Professionals	Discussion with Advisors	1.0
Alex Petrillo	6/20/2023 CVP Internal Coordination	Internal Committee Discussion Preparation	1.0
Alex Petrillo Alex Petrillo	6/20/2023 Preparation of Analysis / Materials 6/20/2023 Preparation of Analysis / Materials	Update Mining Analysis Review Disclosure Statement Materials	3.5 4.0
Ben Goldstein	6/20/2023 CVP Internal Coordination	Internal Committee Discussion Preparation	1.0
Ben Goldstein	6/20/2023 Preparation of Analysis / Materials	Update Mining Analysis	3.5
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Bob Beasley	6/20/2023 CVP Internal Coordination	Internal Committee Discussion Preparation	1.0
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Bob Beasley	6/20/2023 Preparation of Analysis / Materials	Review Disclosure Statement Materials	2.5
Daniel Bendetson	6/20/2023 CVP Internal Coordination	Internal Committee Discussion Preparation	1.0
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Marc Puntus	6/20/2023 CVP Internal Coordination	Discussion with Advisors	1.0
Marc Puntus	6/20/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
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Ryan Kielty	6/20/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Ryan Kielty	6/20/2023 Preparation of Analysis / Materials	Review Disclosure Statement Materials	1.0
Zachary Mohamed	6/20/2023 CVP Internal Coordination	Internal Committee Discussion Preparation	1.0
Zachary Mohamed	6/20/2023 Preparation of Analysis / Materials	Update Mining Analysis	3.5
Zachary Mohamed	6/20/2023 Preparation of Analysis / Materials	Review Disclosure Statement Materials	4.0
Alex Petrillo	6/21/2023 Preparation of Analysis / Materials	Update Mining Analysis	4.5
Alex Petrillo	6/21/2023 CVP Internal Coordination	Internal Committee Discussion	1.0
Alex Petrillo	6/21/2023 Preparation of Analysis / Materials	Review Disclosure Statement Materials	4.5
Ben Goldstein	6/21/2023 Preparation of Analysis / Materials	Update Mining Analysis	4.5
Ben Goldstein	6/21/2023 CVP Internal Coordination	Internal Committee Discussion	1.0
Ben Goldstein	6/21/2023 Preparation of Analysis / Materials	Review Disclosure Statement Materials	4.5
Bob Beasley	6/21/2023 Preparation of Analysis / Materials	Review Mining Analysis	2.0
Bob Beasley	6/21/2023 CVP Internal Coordination	Internal Committee Discussion	1.0
Bob Beasley	6/21/2023 Preparation of Analysis / Materials	Review Disclosure Statement Materials	2.0
Daniel Bendetson	6/21/2023 Preparation of Analysis / Materials	Review Mining Analysis	3.5
Daniel Bendetson	6/21/2023 CVP Internal Coordination	Internal Committee Discussion	1.0
Daniel Bendetson	6/21/2023 Preparation of Analysis / Materials	Review Disclosure Statement Materials	3.5
Marc Puntus	6/21/2023 CVP Internal Coordination	Internal Committee Discussion	1.0
Marc Puntus	6/21/2023 Preparation of Analysis / Materials	Review Disclosure Statement Materials	1.5
Marc Puntus	6/21/2023 Coordination with Guardian Professionals	Core Scientific Discussion	1.0
Ryan Kielty	6/21/2023 Coordination with Guardian Professionals	Core Scientific Discussion Internal Committee Discussion	1.0
Ryan Kielty	6/21/2023 CVP Internal Coordination	Review Disclosure Statement Materials	
Ryan Kielty	6/21/2023 Preparation of Analysis / Materials		1.5 4.5
Zachary Mohamed Zachary Mohamed	6/21/2023 Preparation of Analysis / Materials 6/21/2023 CVP Internal Coordination	Update Mining Analysis Internal Committee Discussion	1.0
Zachary Mohamed	6/21/2023 Preparation of Analysis / Materials	Review Disclosure Statement Materials	4.5
Alex Petrillo	6/22/2023 Preparation of Analysis / Materials	Update Mining Analysis	3.0
Alex Petrillo	6/22/2023 CVP Internal Coordination	Internal Discussion	1.0
Ben Goldstein	6/22/2023 Preparation of Analysis / Materials	Update Mining Analysis	6.5
Ben Goldstein	6/22/2023 CVP Internal Coordination	Internal Discussion	1.0
Bob Beasley	6/22/2023 Preparation of Analysis / Materials	Review Mining Analysis	4.0
Bob Beasley	6/22/2023 CVP Internal Coordination	Discussion with Advisors	1.0
Bob Beasley	6/22/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Bob Beasley	6/22/2023 CVP Internal Coordination	Internal Discussion	1.0
Daniel Bendetson	6/22/2023 Preparation of Analysis / Materials	Review Mining Analysis	4.5
Daniel Bendetson	6/22/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Daniel Bendetson	6/22/2023 CVP Internal Coordination	Internal Discussion	1.0
Marc Puntus	6/22/2023 Preparation of Analysis / Materials	Review Mining Analysis	1.0
Marc Puntus	6/22/2023 CVP Internal Coordination	Discussion with Advisors	1.0
Marc Puntus	6/22/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Marc Puntus	6/22/2023 CVP Internal Coordination	Internal Discussion	1.0
Ryan Kielty	6/22/2023 Preparation of Analysis / Materials	Review Mining Analysis	1.0
Ryan Kielty	6/22/2023 CVP Internal Coordination	Discussion with Advisors	1.0
Ryan Kielty	6/22/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Ryan Kielty	6/22/2023 CVP Internal Coordination	Internal Discussion	1.0
Zachary Mohamed	6/22/2023 Preparation of Analysis / Materials	Update Mining Analysis	5.5
Zachary Mohamed	6/22/2023 CVP Internal Coordination	Internal Discussion	1.0
Alex Petrillo	6/23/2023 Coordination with Stakeholders and Professionals	Discussion with Advisors	1.0

Alex Petrillo	6/23/2023 Preparation of Analysis / Materials	Update Mining Analysis	2.5
Alex Petrillo	6/23/2023 Coordination with Guardian	Call with Celsius Team	1.0
Alex Petrillo	6/23/2023 Coordination with Guardian	Prepare Mining Industry Analysis	4.5
Ben Goldstein	6/23/2023 Coordination with Stakeholders and Professionals	Discussion with Advisors	1.0
Ben Goldstein Ben Goldstein	6/23/2023 Preparation of Analysis / Materials	Update Mining Analysis Call with Celsius Team	2.5 1.0
Ben Goldstein	6/23/2023 Coordination with Guardian 6/23/2023 Coordination with Guardian	Prepare Mining Industry Analysis	4.5
Bob Beasley	6/23/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Bob Beasley	6/23/2023 CVP Internal Coordination	Discussion with Advisors	1.0
Bob Beasley	6/23/2023 Coordination with Stakeholders and Professionals	Discussion with Advisors	1.0
Bob Beasley	6/23/2023 Coordination with Guardian	Call with Celsius Team	1.0
Bob Beasley	6/23/2023 Coordination with Guardian	Review Mining Industry Analysis	2.5
Bob Beasley	6/23/2023 CVP Internal Coordination	Discussion with Advisors	1.0
Daniel Bendetson	6/23/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Daniel Bendetson	6/23/2023 Coordination with Stakeholders and Professionals	Discussion with Advisors	1.0
Daniel Bendetson	6/23/2023 Preparation of Analysis / Materials	Review Mining Analysis	2.5
Daniel Bendetson	6/23/2023 Coordination with Guardian	Call with Celsius Team	1.0
Daniel Bendetson	6/23/2023 Coordination with Guardian	Review Mining Industry Analysis	4.5
Marc Puntus	6/23/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Marc Puntus	6/23/2023 CVP Internal Coordination	Discussion with Advisors	1.0
Marc Puntus	6/23/2023 Coordination with Stakeholders and Professionals	Discussion with Advisors	1.0
Marc Puntus	6/23/2023 Coordination with Guardian	Call with Celsius Team	1.0
Ryan Kielty	6/23/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Ryan Kielty	6/23/2023 CVP Internal Coordination	Discussion with Advisors	1.0
Ryan Kielty	6/23/2023 Coordination with Stakeholders and Professionals	Discussion with Advisors	1.0
Ryan Kielty	6/23/2023 Coordination with Guardian	Call with Celsius Team	1.0
Ryan Kielty	6/23/2023 Coordination with Guardian	Review Mining Industry Analysis	1.0
Ryan Kielty	6/23/2023 CVP Internal Coordination	Discussion with Advisors	1.0
Zachary Mohamed	6/23/2023 Coordination with Stakeholders and Professionals	Discussion with Advisors	1.0
Zachary Mohamed	6/23/2023 Preparation of Analysis / Materials	Update Mining Analysis	2.5
Zachary Mohamed	6/23/2023 Coordination with Guardian	Call with Celsius Team	1.0
Zachary Mohamed	6/23/2023 Coordination with Guardian	Prepare Mining Industry Analysis	4.5
Alex Petrillo	6/24/2023 Coordination with Stakeholders and Professionals	Call with Advisors	1.0
Alex Petrillo	6/24/2023 Preparation of Analysis / Materials	Prepare Mining Industry Analysis	4.5
Ben Goldstein	6/24/2023 Coordination with Stakeholders and Professionals	Call with Advisors	1.0
Ben Goldstein	6/24/2023 Preparation of Analysis / Materials	Prepare Mining Industry Analysis	
Bob Beasley Bob Beasley	6/24/2023 Coordination with Stakeholders and Professionals 6/24/2023 CVP Internal Coordination	Call with Advisors Discussion with Advisors	1.0
Bob Beasley	6/24/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Bob Beasley	6/24/2023 CVP Internal Coordination	Discussion with Advisors	1.0
Daniel Bendetson	6/24/2023 Coordination with Stakeholders and Professionals	Call with Advisors	1.0
Daniel Bendetson	6/24/2023 Preparation of Analysis / Materials	Review Mining Industry Analysis	3.5
Daniel Bendetson	6/24/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Marc Puntus	6/24/2023 Coordination with Stakeholders and Professionals	Call with Advisors	1.0
Marc Puntus	6/24/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Marc Puntus	6/24/2023 CVP Internal Coordination	Discussion with Advisors	1.0
Marc Puntus	6/24/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Marc Puntus	6/24/2023 Coordination with Guardian Professionals	Core Scientific Analysis Review	1.5
Ryan Kielty	6/24/2023 Coordination with Stakeholders and Professionals	Call with Advisors	1.0
Ryan Kielty	6/24/2023 CVP Internal Coordination	Discussion with Advisors	1.0
Ryan Kielty	6/24/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Ryan Kielty	6/24/2023 CVP Internal Coordination	Discussion with Advisors	1.0
Ryan Kielty	6/24/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Ryan Kielty	6/24/2023 CVP Internal Coordination	Discussion with Advisors	1.0
Ryan Kielty	6/24/2023 Coordination with Guardian Professionals	Core Scientific Analysis Review	1.5
Zachary Mohamed	6/24/2023 Coordination with Stakeholders and Professionals	Call with Advisors	1.0
Zachary Mohamed	6/24/2023 Preparation of Analysis / Materials	Prepare Mining Industry Analysis	4.5
Alex Petrillo	6/25/2023 Preparation of Analysis / Materials	Prepare Mining Industry Analysis	4.5
Alex Petrillo	6/25/2023 Coordination with Stakeholders and Professionals	Call with Advisors	1.0
Ben Goldstein	6/25/2023 Preparation of Analysis / Materials	Prepare Mining Industry Analysis	6.0
Ben Goldstein	6/25/2023 Coordination with Stakeholders and Professionals	Call with Advisors	1.0
Bob Beasley	6/25/2023 Preparation of Analysis / Materials	Review Mining Industry Analysis	1.5
Bob Beasley	6/25/2023 Coordination with Stakeholders and Professionals	Call with Advisors	1.0
Bob Beasley	6/25/2023 CVP Internal Coordination	Discussion with Advisors	1.0
Daniel Bendetson	6/25/2023 Preparation of Analysis / Materials	Review Mining Industry Analysis	3.5
	6/25/2023 Coordination with Stakeholders and Professionals	Call with Advisors	1.0
Daniel Bendetson			
Marc Puntus	6/25/2023 Preparation of Analysis / Materials	Call with Advisors	2.0

Ryan Kielty	6/25/2023 CVP Internal Coordination	Discussion with Advisors	1.0
Ryan Kielty	6/25/2023 Preparation of Analysis / Materials	Review Mining Industry Analysis	0.5
Ryan Kielty	6/25/2023 Coordination with Stakeholders and Professionals	Call with Advisors	1.0
Ryan Kielty	6/25/2023 CVP Internal Coordination	Discussion with Advisors	1.0
Zachary Mohamed	6/25/2023 Preparation of Analysis / Materials	Prepare Mining Industry Analysis	4.5 1.0
Zachary Mohamed Alex Petrillo	6/25/2023 Coordination with Stakeholders and Professionals 6/26/2023 Preparation of Analysis / Materials	Call with Advisors Prepare Mining Industry Analysis	5.5
Ben Goldstein	6/26/2023 Preparation of Analysis / Materials	Prepare Mining Industry Analysis	5.5
Bob Beasley	6/26/2023 Preparation of Analysis / Materials	Core Scientific Discussion	1.0
Bob Beasley Bob Beasley	6/26/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Bob Beasley	6/26/2023 Preparation of Analysis / Materials	Review Mining Industry Analysis	2.0
Daniel Bendetson	6/26/2023 Preparation of Analysis / Materials	Core Scientific Discussion	1.0
Daniel Bendetson	6/26/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Daniel Bendetson	6/26/2023 Preparation of Analysis / Materials	Review Mining Industry Analysis	4.5
Marc Puntus	6/26/2023 Preparation of Analysis / Materials	Call with Advisors	1.0
Marc Puntus	6/26/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Marc Puntus	6/26/2023 Coordination with Stakeholders and Professionals	Discussion with Advisors	1.0
Marc Puntus	6/26/2023 Chapter 11 Court Process	Internal Discussion	1.0
Marc Puntus	6/26/2023 Preparation of Analysis / Materials	Core Scientific Discussion	1.0
Ryan Kielty	6/26/2023 Chapter 11 Court Process	CEL Hearing	3.0
Ryan Kielty	6/26/2023 Preparation of Analysis / Materials	Core Scientific Discussion	1.0
Ryan Kielty	6/26/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Ryan Kielty	6/26/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Zachary Mohamed	6/26/2023 Preparation of Analysis / Materials	Prepare Mining Industry Analysis	5.5
Alex Petrillo	6/27/2023 Preparation of Analysis / Materials	Prepare Mining Industry Analysis	6.0
Alex Petrillo	6/27/2023 Coordination with Stakeholders and Professionals	Call with Advisors	2.0
Ben Goldstein	6/27/2023 Preparation of Analysis / Materials	Prepare Mining Industry Analysis	6.0
Ben Goldstein	6/27/2023 Coordination with Stakeholders and Professionals	Call with Advisors	2.0
Bob Beasley	6/27/2023 Preparation of Analysis / Materials	Review Mining Industry Analysis	2.0
Bob Beasley	6/27/2023 CVP Internal Coordination	Discussion with Advisors	1.0
Bob Beasley	6/27/2023 Coordination with Stakeholders and Professionals	Call with Advisors	2.0
Daniel Bendetson	6/27/2023 Preparation of Analysis / Materials	Review Mining Industry Analysis	4.5
Daniel Bendetson	6/27/2023 Coordination with Stakeholders and Professionals	Call with Advisors	2.0
Marc Puntus	6/27/2023 Coordination with Stakeholders and Professionals	Call with Celsius Team	1.0
Marc Puntus	6/27/2023 CVP Internal Coordination	Special Committee Call	1.0
Marc Puntus	6/27/2023 Coordination with Stakeholders and Professionals	Review Mining Industry Analysis	0.5
Ryan Kielty	6/27/2023 CVP Internal Coordination	Discussion with Advisors	1.0
Ryan Kielty	6/27/2023 Coordination with Stakeholders and Professionals	Call with Advisors	2.0
Ryan Kielty	6/27/2023 CVP Internal Coordination	Discussion with Advisors	1.0
Ryan Kielty	6/27/2023 Coordination with Stakeholders and Professionals	Call with Advisors	1.0
Zachary Mohamed	6/27/2023 Preparation of Analysis / Materials	Prepare Mining Industry Analysis	6.0
Zachary Mohamed	6/27/2023 Coordination with Stakeholders and Professionals	Call with Advisors	2.0
Alex Petrillo	6/28/2023 Preparation of Analysis / Materials	Prepare Mining Industry Analysis	4.0
Alex Petrillo	6/28/2023 Coordination with Guardian	Call with Advisors	1.0
Ben Goldstein Ben Goldstein	6/28/2023 Preparation of Analysis / Materials 6/28/2023 Coordination with Guardian	Prepare Mining Industry Analysis Call with Advisors	5.5 1.0
Bob Beasley	6/28/2023 Chapter 11 Court Process	CEL Hearing	3.0
Bob Beasley	6/28/2023 Preparation of Analysis / Materials		2.5
Bob Beasley	6/28/2023 Coordination with Stakeholders and Professionals	Review Mining Industry Analysis Special Committee Call	1.0
Bob Beasley	6/28/2023 CVP Internal Coordination	Discussion with Advisors	1.0
Bob Beasley	6/28/2023 Coordination with Guardian	Call with Advisors	1.0
Daniel Bendetson	6/28/2023 Preparation of Analysis / Materials	Review Mining Industry Analysis	4.5
Daniel Bendetson	6/28/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Daniel Bendetson	6/28/2023 Chapter II Court Process	CEL Hearing	1.0
Daniel Bendetson	6/28/2023 Coordination with Guardian	Call with Advisors	1.0
Marc Puntus	6/28/2023 Coordination with Stakeholders and Professionals	Call with Advisors	1.0
Marc Puntus	6/28/2023 Coordination with Guardian	Special Committee Call	1.0
Marc Puntus	6/28/2023 Coordination with Stakeholders and Professionals	Discussion with Advisors	1.0
Marc Puntus	6/28/2023 CVP Internal Coordination	Call with Advisors	1.0
Marc Puntus	6/28/2023 Coordination with Guardian	Special Committee Call	1.0
Ryan Kielty	6/28/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Ryan Kielty	6/28/2023 CVP Internal Coordination	Discussion with Advisors	1.0
Ryan Kielty	6/28/2023 Coordination with Guardian	Call with Advisors	1.0
Ryan Kielty	6/28/2023 Preparation of Analysis / Materials	Review Mining Industry Analysis	0.5
Ryan Kielty	6/28/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Ryan Kielty	6/28/2023 CVP Internal Coordination	Discussion with Advisors	1.0
Ryan Kielty	6/28/2023 Coordination with Guardian	Call with Advisors	1.0
Zachary Mohamed	6/28/2023 Preparation of Analysis / Materials	Prepare Mining Industry Analysis	5.5
Zachary Mohamed	6/28/2023 Coordination with Guardian	Call with Advisors	1.0

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Alas Danilla	(/20/2022 D	Durana Mistra Ladrona Analosta	2.5
Alex Petrillo	6/29/2023 Preparation of Analysis / Materials	Prepare Mining Industry Analysis	3.5
Alex Petrillo Ben Goldstein	6/29/2023 Coordination with Guardian Professionals	Discussion with Advisors	1.0 5.5
Ben Goldstein	6/29/2023 Preparation of Analysis / Materials	Prepare Mining Industry Analysis	1.0
	6/29/2023 Coordination with Guardian Professionals	Discussion with Advisors	1.5
Bob Beasley	6/29/2023 Preparation of Analysis / Materials	Review Mining Industry Analysis	
Bob Beasley	6/29/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0 1.0
Bob Beasley	6/29/2023 Coordination with Guardian Professionals	Discussion with Advisors	
Daniel Bendetson	6/29/2023 Preparation of Analysis / Materials	Review Mining Industry Analysis	3.5
Daniel Bendetson	6/29/2023 Coordination with Guardian Professionals	Discussion with Advisors	1.0
Marc Puntus	6/29/2023 Coordination with Stakeholders and Professionals	Discussion with Advisors	1.0
Marc Puntus	6/29/2023 Coordination with Guardian Professionals	Call with Advisors	1.0
Marc Puntus	6/29/2023 Preparation of Analysis / Materials	Review Mining Industry Analysis	0.5
Marc Puntus	6/29/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Marc Puntus	6/29/2023 Coordination with Guardian Professionals	Discussion with Advisors	1.0
Ryan Kielty	6/29/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Ryan Kielty	6/29/2023 Coordination with Guardian Professionals	Discussion with Advisors	1.0
Ryan Kielty	6/29/2023 Preparation of Analysis / Materials	Review Mining Industry Analysis	0.5
Ryan Kielty	6/29/2023 Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Ryan Kielty	6/29/2023 Coordination with Guardian Professionals	Discussion with Advisors	1.0
Zachary Mohamed	6/29/2023 Preparation of Analysis / Materials	Prepare Mining Industry Analysis	5.5
Zachary Mohamed	6/29/2023 Coordination with Guardian Professionals	Discussion with Advisors	1.0
Alex Petrillo	6/30/2023 CVP Internal Coordination	Internal Discussion	0.5
Alex Petrillo	6/30/2023 Coordination with Guardian	Call with Celsius Team	1.0
Alex Petrillo	6/30/2023 Preparation of Analysis / Materials	Prepare Mining Industry Analysis	3.5
Ben Goldstein	6/30/2023 CVP Internal Coordination	Internal Discussion	1.0
Ben Goldstein	6/30/2023 Coordination with Guardian	Call with Celsius Team	1.0
Ben Goldstein	6/30/2023 Preparation of Analysis / Materials	Prepare Mining Industry Analysis	4.5
Bob Beasley	6/30/2023 CVP Internal Coordination	Internal Discussion	1.0
Bob Beasley	6/30/2023 Coordination with Guardian	Call with Celsius Team	1.0
Bob Beasley	6/30/2023 Preparation of Analysis / Materials	Review Mining Industry Analysis	2.5
Daniel Bendetson	6/30/2023 CVP Internal Coordination	Internal Discussion	1.0
Daniel Bendetson	6/30/2023 Coordination with Guardian	Call with Celsius Team	1.0
Daniel Bendetson	6/30/2023 Preparation of Analysis / Materials	Review Mining Industry Analysis	3.5
Marc Puntus	6/30/2023 CVP Internal Coordination	CEL Hearing	3.0
Marc Puntus	6/30/2023 Coordination with Guardian	CEL Hearing	3.0
Marc Puntus	6/30/2023 Coordination with Guardian	Call with Celsius Team	1.0
Marc Puntus	6/30/2023 Preparation of Analysis / Materials	Review Mining Industry Analysis	0.5
Marc Puntus	6/30/2023 Coordination with Guardian Professionals	Core Scientific Discussion	1.0
Ryan Kielty	6/30/2023 Coordination with Guardian Professionals	Core Scientific Discussion	1.0
Ryan Kielty	6/30/2023 CVP Internal Coordination	Internal Discussion	1.0
Ryan Kielty	6/30/2023 Coordination with Guardian	Call with Celsius Team	1.0
Ryan Kielty	6/30/2023 Coordination with Guardian	Call with Celsius Team	1.0
Ryan Kielty	6/30/2023 Preparation of Analysis / Materials	Review Mining Industry Analysis	0.5
Zachary Mohamed	6/30/2023 CVP Internal Coordination	Internal Discussion	1.0
Zachary Mohamed	6/30/2023 Coordination with Guardian	Call with Celsius Team	1.0
Zachary Mohamed	6/30/2023 Preparation of Analysis / Materials	Prepare Mining Industry Analysis	3.5
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